



UNITED OVERSEAS AUSTRALIA LTD

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8 August 2014

Company Announcement Manager
Australian Securities Exchange Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Company Announcements Manager
Singapore Stock Exchange
2 Shenton Way
#19 SGX Centre
SINGAPORE 068804

Dear Sirs,

Re: Profit Advice Half Year Ended 30 June 2014

Please find following the Preliminary Profit Advice for the half year ending 30 June 2014.

Yours faithfully

ALAN C WINDUSS
COMPANY SECRETARY

MALAYSIAN OFFICE:

Wisma UOA Bangsar South

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UNITED OVERSEAS AUSTRALIA LIMITED

Preliminary Profit Advice half year to 30 June 2014

The Company advises that the expected Group Consolidated operating profit before Taxation and Minority interests is expected to be approximately AUD 67 Million; this is a decrease of AUD 46 Million when compared to the result (AUD 113.5 Million) for the same period last year.

In the first half of the 2013 year, sales of two office blocks were settled with a gross sale value of AUD 73 Million and a contribution to profit before tax and minority interests of AUD 43 Million. These transactions have given a skewed result when comparing the two periods.

While the Directors are confident of the full year result being positive and beneficial to shareholders, they are also cognizant of the fact that results are affected by the timing of completion of projects and their subsequent sales, together with influences of prevailing economic conditions.

This result is subject to audit review but the directors do not believe there will be any major variations to this result.