



ASX ANNOUNCEMENT / MEDIA RELEASE

ASX:ABU

8 August 2014

ASIC Form 484 – Share buy-back

In accordance with Listing Rule 3.8A, please find attached a copy of the latest ASIC Form 484 lodged in respect of the shares bought-back under the terms of the employee share scheme as announced on 25 July 2014.

The shares were bought back from former employees of the Company. The proceeds of the buy-back were used to offset loans that were taken out by the former employees to acquire the shares. Accordingly, the buy-back did not have an effect on the net cash position of the Company.

About ABM Resources

ABM is an exploration Company developing several gold discoveries in the Central Desert region of the Northern Territory of Australia. The Company has a multi-tiered approach to exploration and development with a combination of high-grade potentially short-term production scenarios such as the Old Pirate High-Grade Gold Project, large scale discoveries such as Buccaneer, and regional exploration discoveries such as the Hyperion Gold Project.

In addition, ABM is committed to regional exploration programs throughout its extensive holdings including the alliance with Independence Group NL at the regional Lake Mackay Project.

Signed

A handwritten signature in blue ink, appearing to read 'Jutta', is positioned above the printed name of the signatory.

Jutta Zimmermann
Company Secretary

Change to company details

Company details

Company name

ABM RESOURCES NL

Australian Company Number (ACN)

009 127 020

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Jutta Monika ZIMMERMANN

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Jutta Monika ZIMMERMANN

Capacity

Secretary

Signature

Date signed

08-08-2014

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	654048	262599	

Earliest Date of cancellation **25-07-2014**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	273320642	209794944.53	0.00

Earliest date of change **25-07-2014**