



VENUS METALS
CORPORATION LIMITED
ACN: 123 250 582

Company Presentation

August 2014

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Competent Person Declaration:

The information in this report that relates to Exploration Targets, Exploration Results, Target Potential Mineral Resources is based on information compiled by:

Mr Scott Raymond Bishop, who is a Member of the Australasian Institute of Mining and Metallurgy, is a Principal Consulting Geologist at Bishop Exploration Pty Ltd. Mr Bishop has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Bishop consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Mr Barry Fehlberg, Consulting Geologist, who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Fehlberg has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Fehlberg consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Mr Lynn Widenbar, who is a Member of the Australasian Institute of Mining and Metallurgy, is a full time employee of Widenbar and Associates and produced the Mineral Resource Estimate based on data and geological information supplied by Venus. Mr Widenbar has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity that he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves. Mr Widenbar consents to the inclusion in this report of the matters based on his information in the form and context that the information appears.

**The term "Target" should not be misunderstood or misconstrued as an estimate of Mineral Resources and Reserves as defined by the JORC Code (2004), and therefore the terms have not been used in this context. It is uncertain if further exploration or feasibility study will result in the determination of a Mineral Resource or Mining Reserve.*

DIRECTORS AND MANAGEMENT TEAM



Terry Hogan
Non Executive-Chairman

+40 yrs Corporate Management, past Chairman of the former Stock Exchange of Perth Ltd



Matthew Hogan
Managing Director

+25 yrs Corporate Experience & former CEO of United Minerals Corporation (UMC) taken over by BHP Billiton



Kumar Arunachalam
Executive Director

+30 yrs Experience in Geology in India, New Zealand and Australia



Barry Fehlberg
Senior Geological Consultant

+40 yrs of multi-commodity Exploration Experience and track record of discovery



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CAPITAL STRUCTURE

ASX: VMC



Ordinary Fully Paid Shares	50.6 M
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Listed Options ex 30/11/16 @ \$0.20	25.3 M
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Unlisted Options-	granted	400,000 ex 31/07/15 @ \$2.00
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Unlisted ESOP Options-	granted	125,000 ex 30/11/16 @ \$0.20
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Unlisted Consultant Options-	granted	200,000 ex 30/11/16 @ \$0.20
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Proposed Unlisted Director Options 1,300,000 ex 30/11/16 @ \$0.20

refer ASX Announcement Appendix 3B

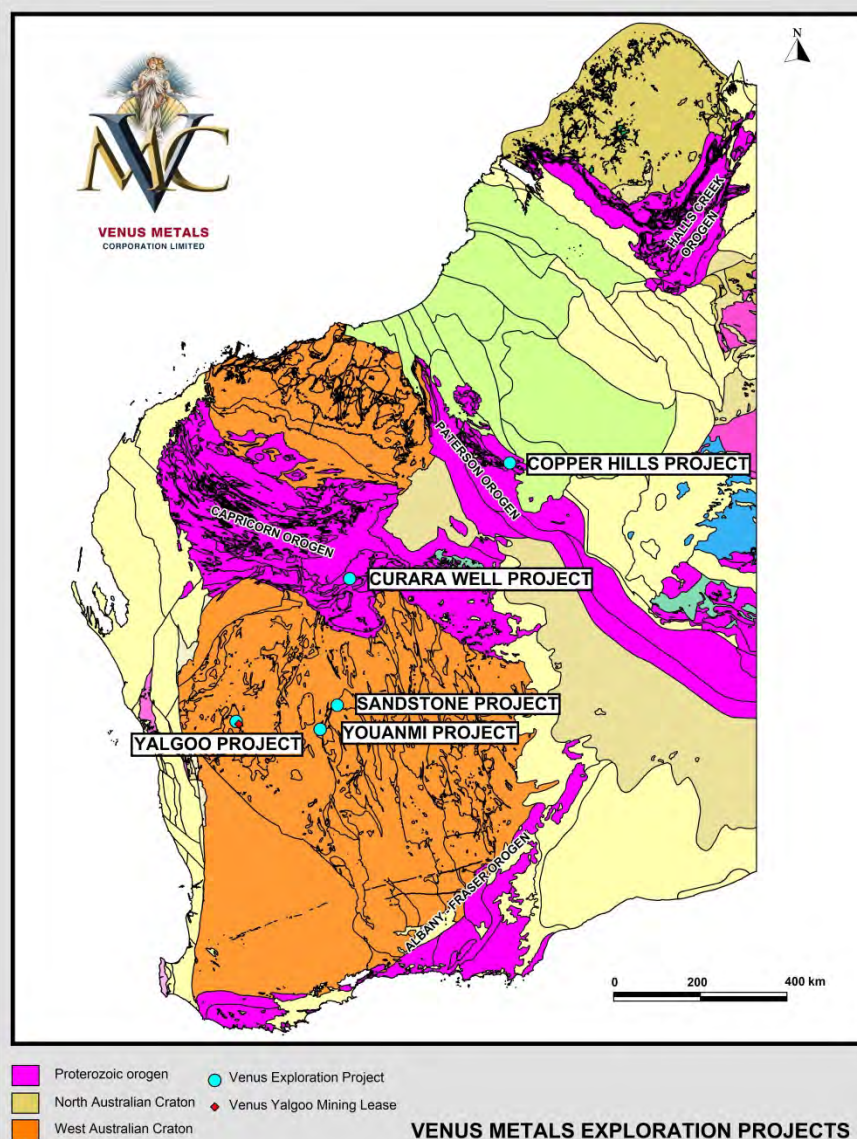
20 February 2014 subject to shareholder approval at the next AGM

Top 20 Shareholders	63%
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VENUS EXPLORATION PROJECTS





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COPPER HILLS PROJECT

A first class drilling target has been identified at PM Prospect, Copper Hills based on recent geological mapping, sampling and airborne EM data evaluation. The prospect occurs in metamorphic Proterozoic rocks of the Rudall Complex, a Proterozoic province that includes the Telfer, Nifty and Kintyre mineral deposits.

Sixteen surface samples with supergene copper mineralisation were collected by Venus in June 2014 to verify past sampling by other explorers. The samples, from old pits and trenches over a 1km strike has given (as expected) very high Copper and Silver grades. The sample assays average 14.1% Cu and 26.6g/t Ag, with peak values of 48.9% Cu and 115g/t Ag (Sample PM 6). There are also anomalous values in gold, platinum, palladium and zinc. The samples all show silica-carbonate (+/- biotitic) alteration and are interpreted to come from within a shear zone that controls the mineralization. Records of historical drilling show that drill hole CGR56 (522,027mE 7465160mN, 117m, Azimuth 210, Dip -60 drilled by PNC Exploration (Australia) Pty Ltd in early 1990s) intersected 3m at 3.7%Cu from 91 to 94m in fresh rock below the strong surface copper showing at PM 14.

Significantly, the Government Paterson AEM survey has outlined a very strong EM conductor at depth along flight line 10820 below drill hole CGR56. This anomaly has not been tested by any past drilling. Modelling by Geophysical Consultants Core Geophysics, shows the top of the target is at 250m depth, with the conductor having a strike length of over 400m. Paterson Tempest CDI for line 10820 and model plate looking towards southwest with historical drillholes.

The combination of strong surface multi element mineralization, prominent shearing and alteration, and a large EM conductor beneath promising copper grades in an historical drillhole provide a fresh new target that warrants drill testing. The surface mineralization is interpreted to be a leakage halo above a zoned hydrothermal system that has potential for a major discovery at depth (refer ASX Release 17 July 2014).

A ground FLEM survey is being commissioned for August prior to selecting final diamond drill targets planned for September.

Another EM Target known as Gazza located 5km from PM Prospect will also be drill tested.



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COPPER HILLS PROJECT

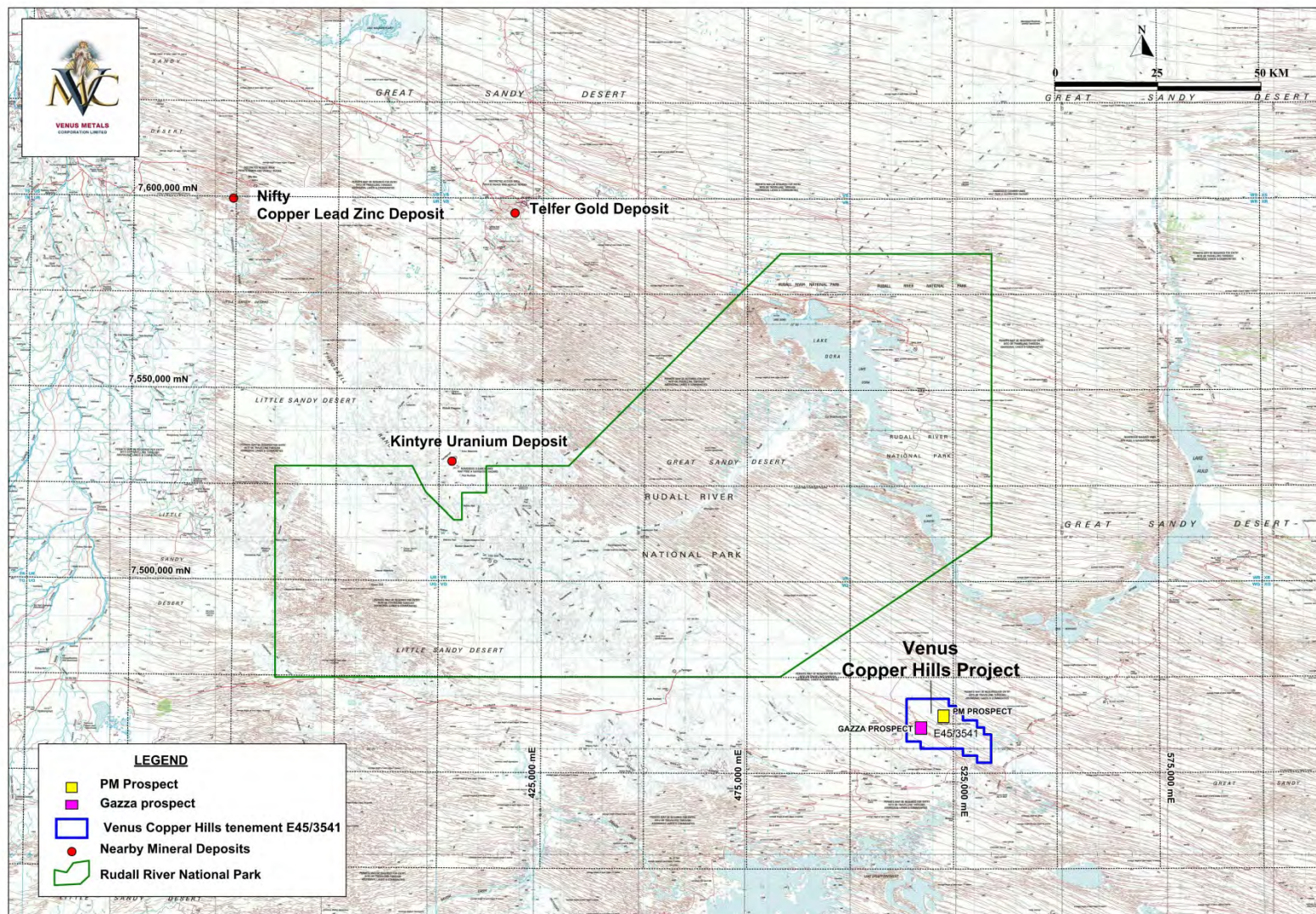
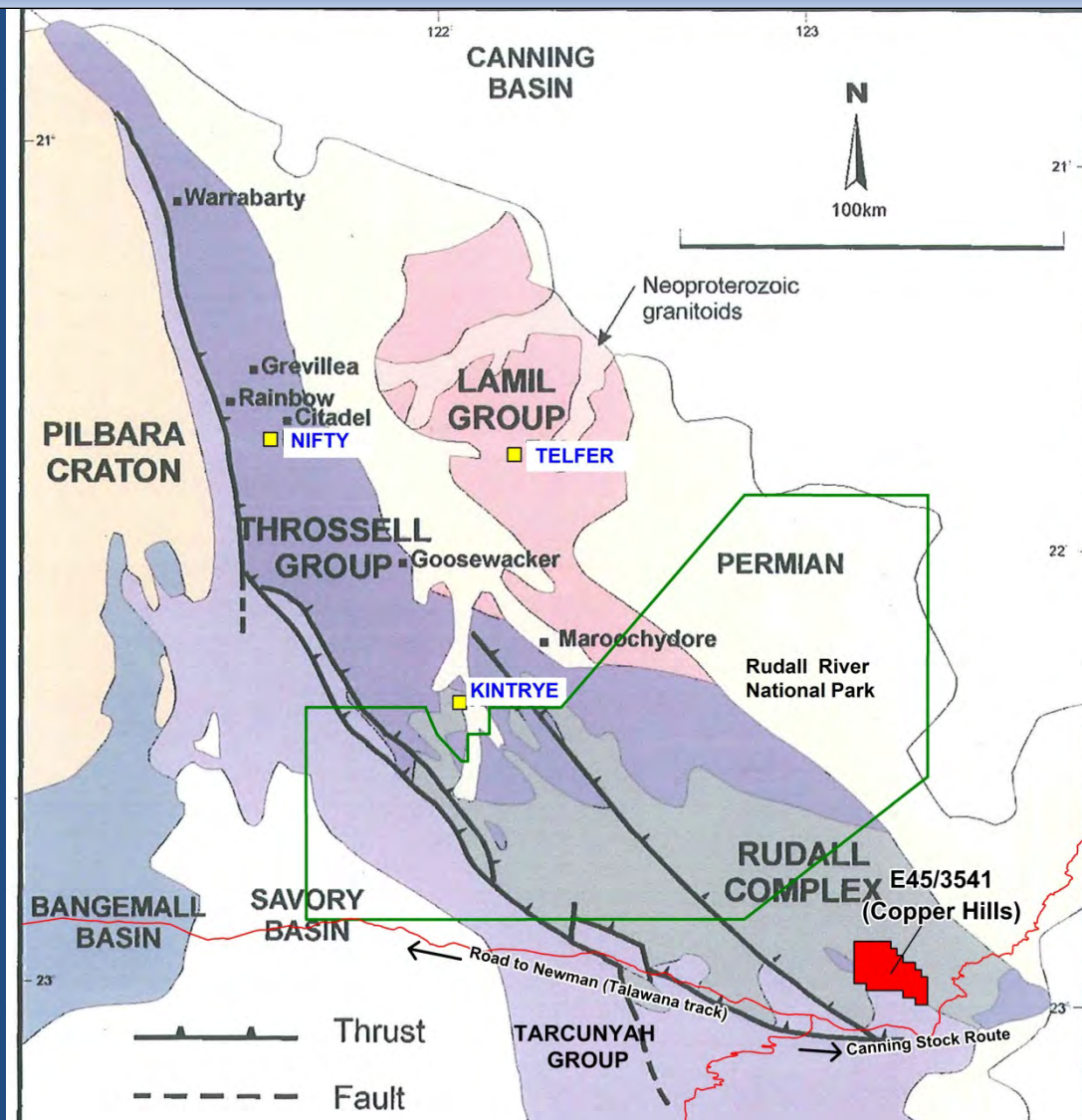


Figure 1. Regional Location Map

COPPER HILLS PROJECT



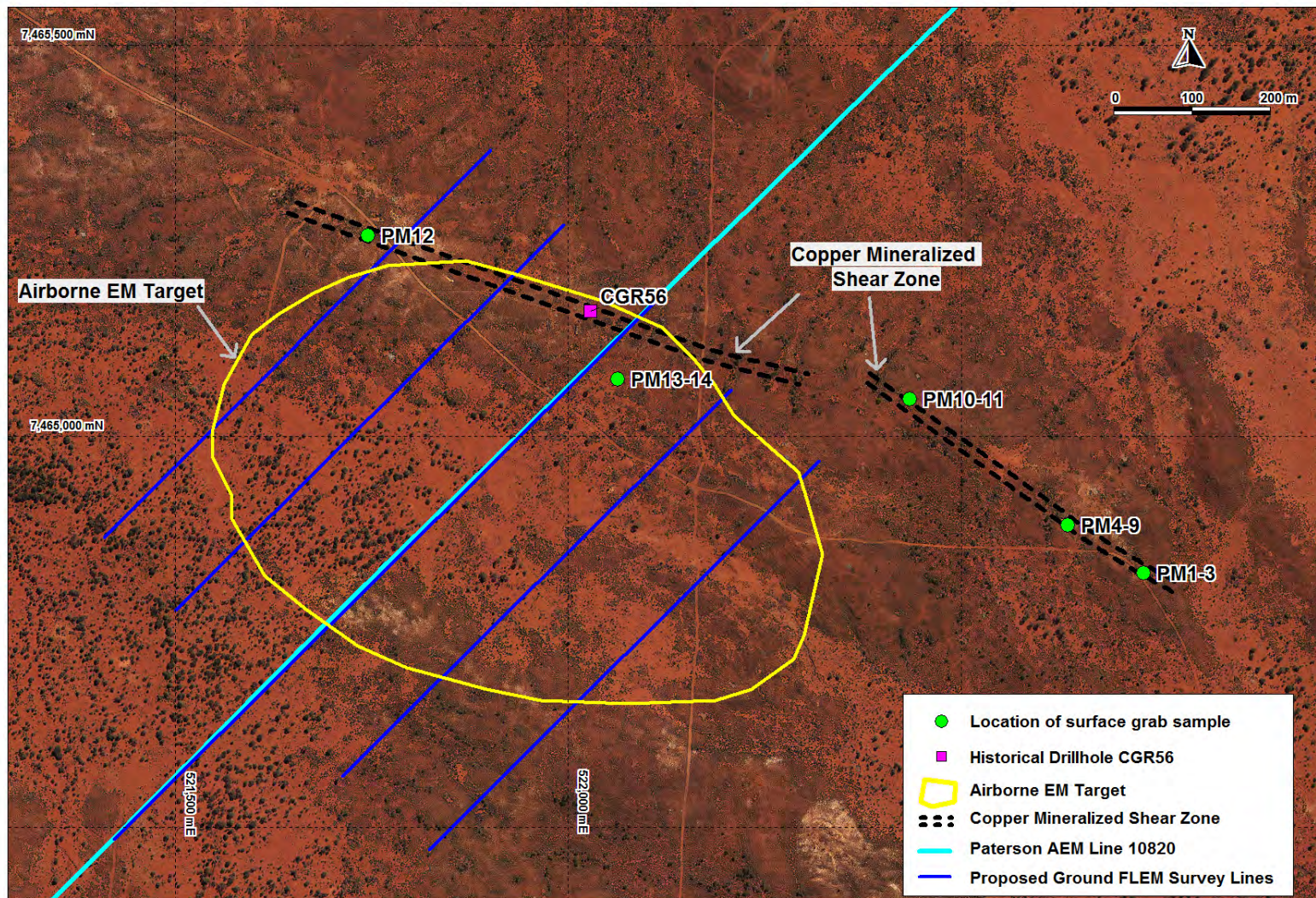
Simplified Paterson Orogen Geology Map

(adapted from Anderson, BR (1999 PhD Thesis))



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COPPER HILLS/PM PROSPECT



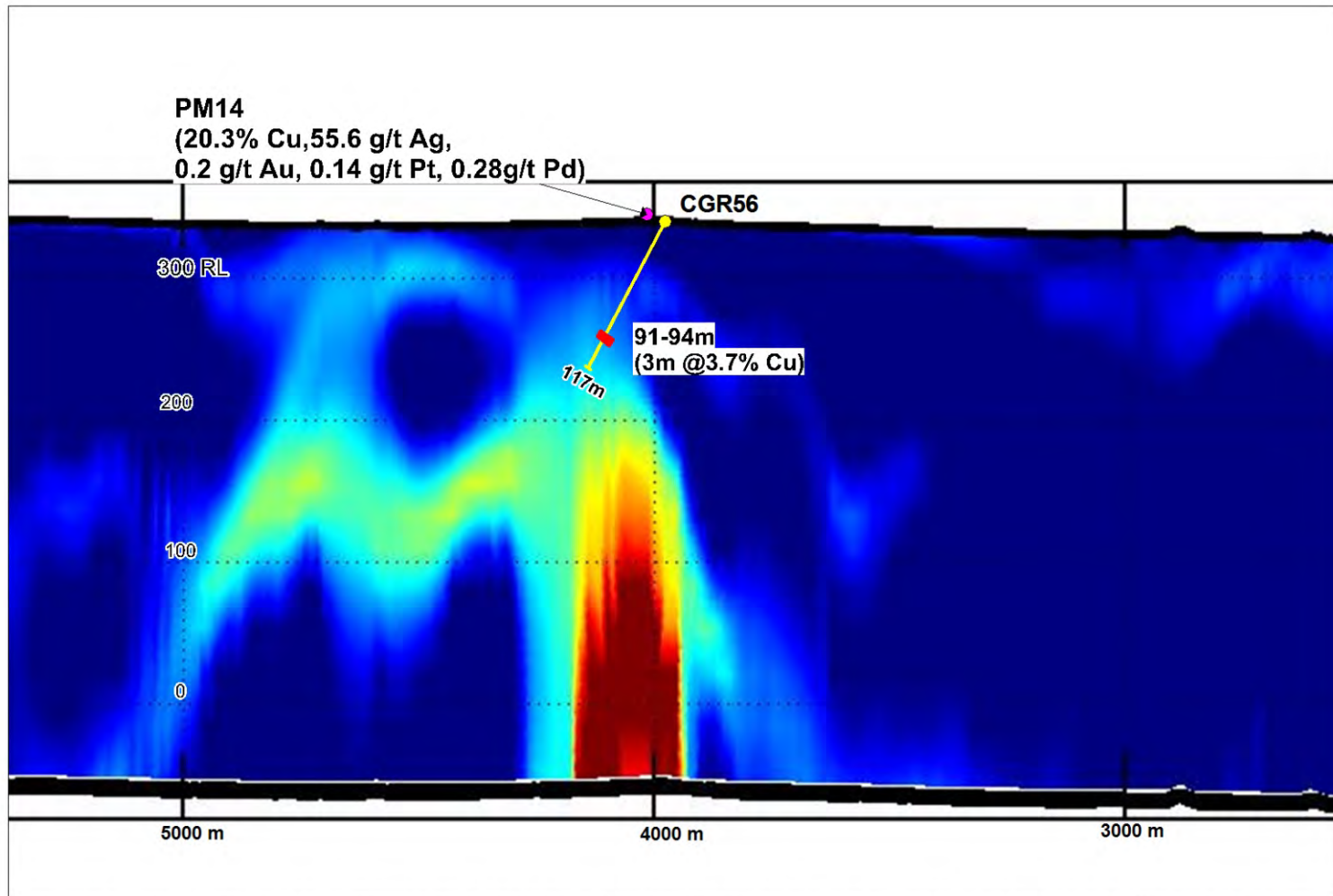
Location of surface grab samples at PM Prospect

COPPER HILLS/PM PROSPECT



Shallow Trenches with boulders of secondary Copper Mineralization

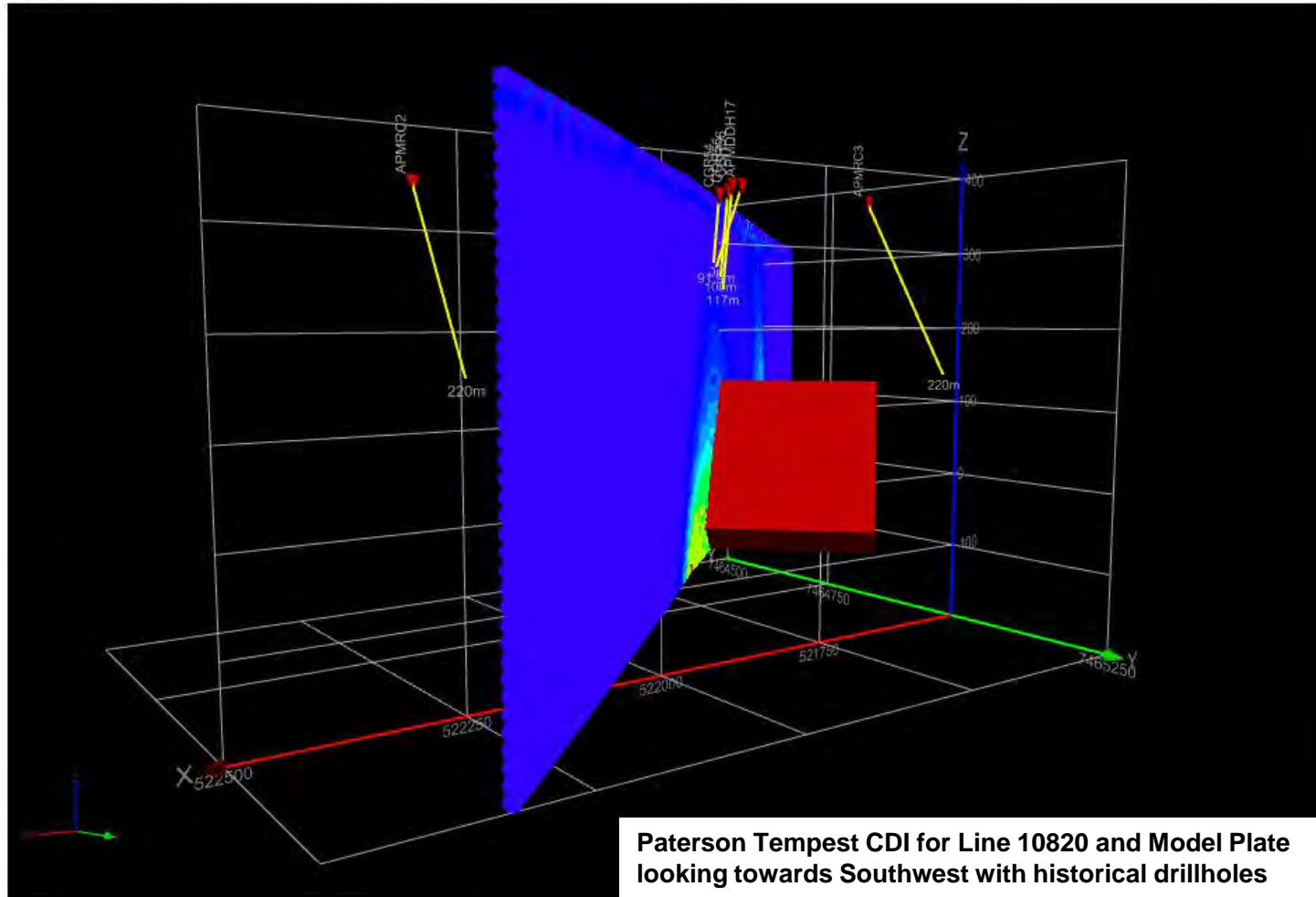
COPPER HILLS/PM PROSPECT



AEM CDI Inversion Cross Section along Flight Line 10820 showing conductive bodies beneath mineralised Drill Hole CGR56

COPPER HILLS/PM PROSPECT

3D Map



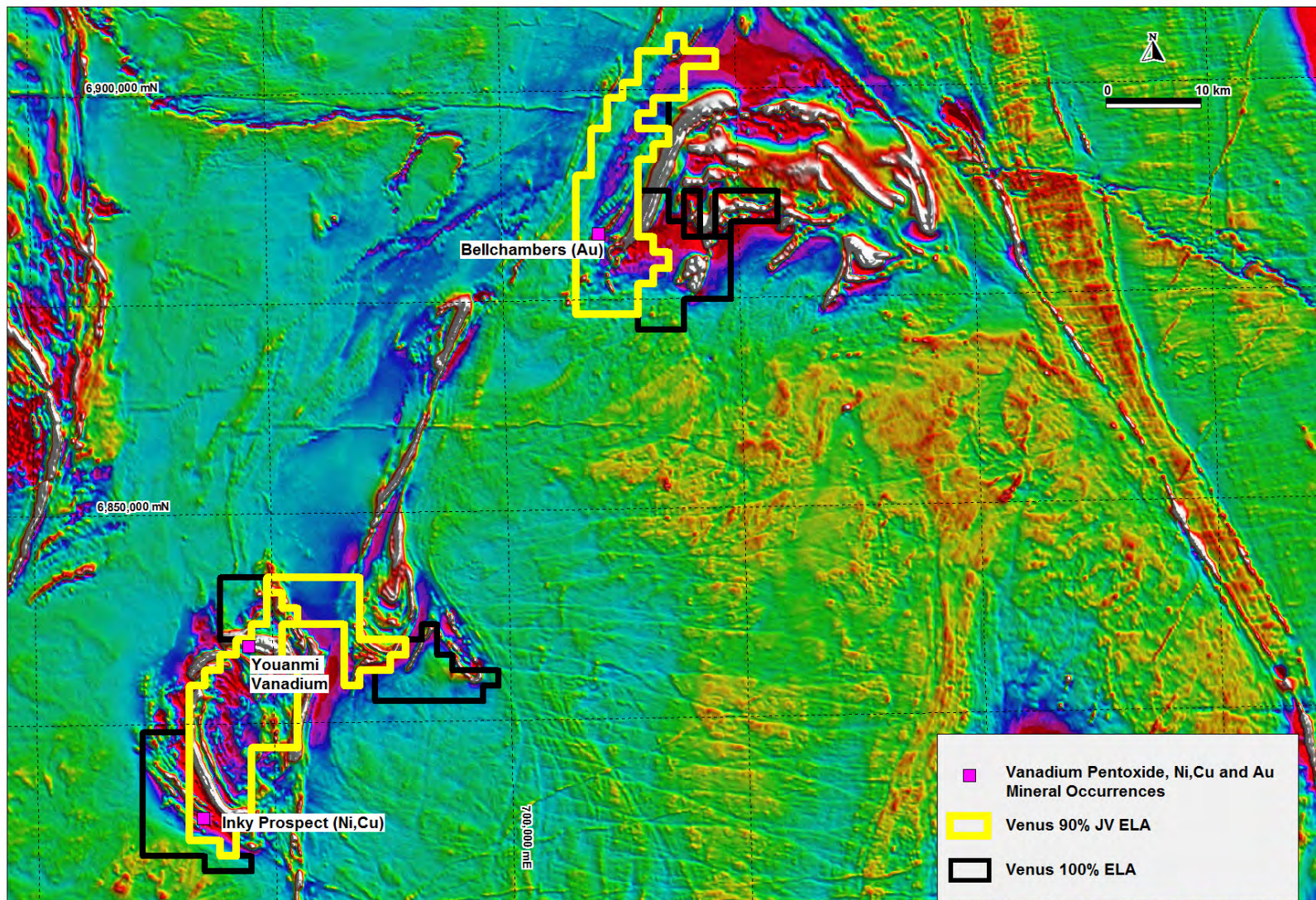
Paterson Tempest CDI for Line 10820 and Model Plate
looking towards Southwest with historical drillholes



YOUANMI SANDSTONE PROJECT

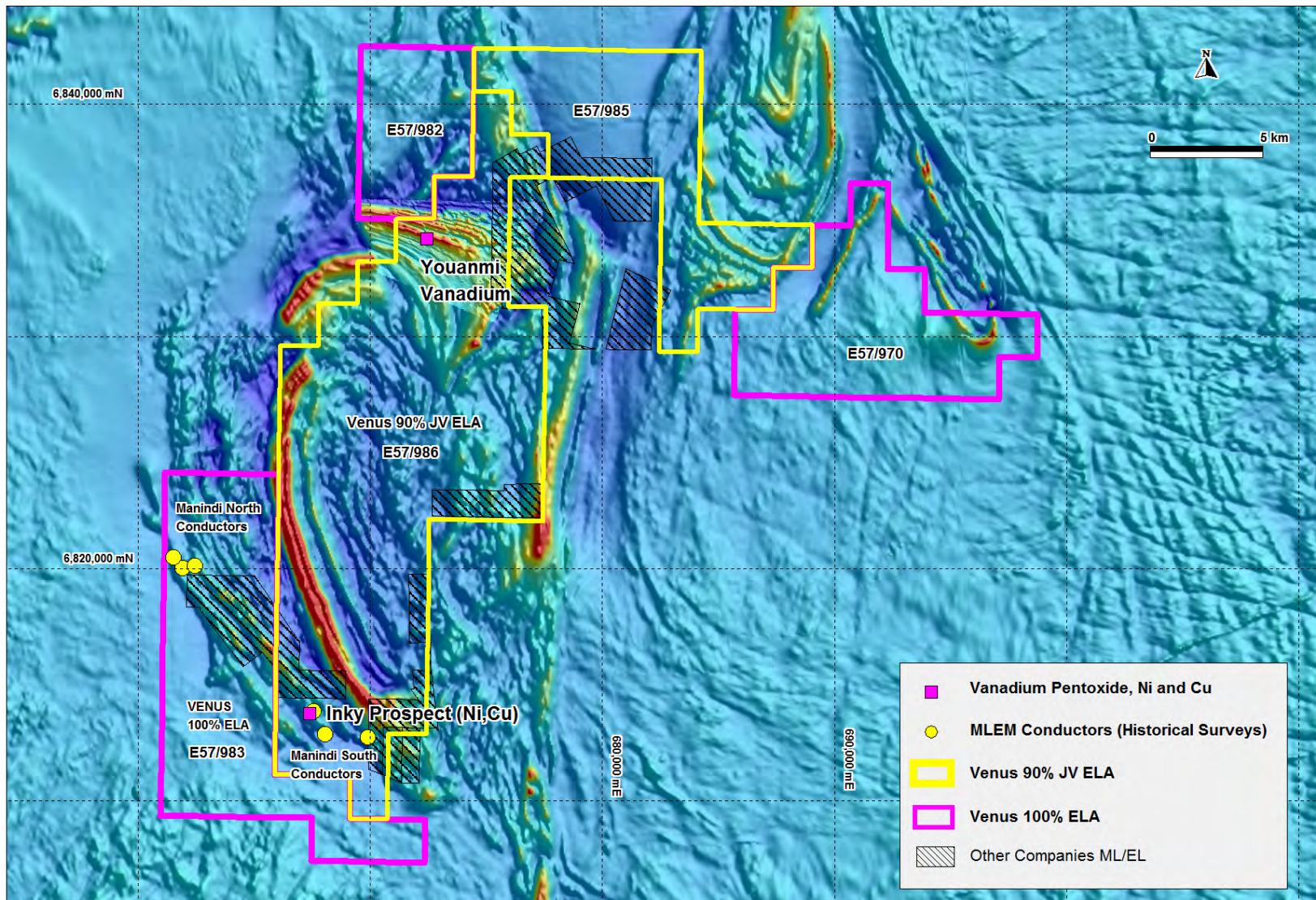
- Joint Venture VMC 90%
- The Joint Venture tenement package comprises a major holding in the Youanmi greenstone belt, a strongly mineralised area known for substantial past gold production, together with strong copper, nickel, zinc and a large outcropping vanadium pentoxide occurrence. Much of the prospective area is under cover, and considerable exploration potential is believed to exist for new discoveries.
- Review of historical exploration data in progress
- YOUANMI VANADIUM PROJECT - VANADIUM PENTOXIDE
- YOUANMI INKY PROSPECT - NICKEL/COPPER SULPHIDES
- SANDSTONE BELLCHAMBERS PROJECT - GOLD
- The Joint Venture ELA's are adjacent to other existing Venus Tenement applications, making for a large integrated project area.

YOUANMI - SANDSTONE PROJECT



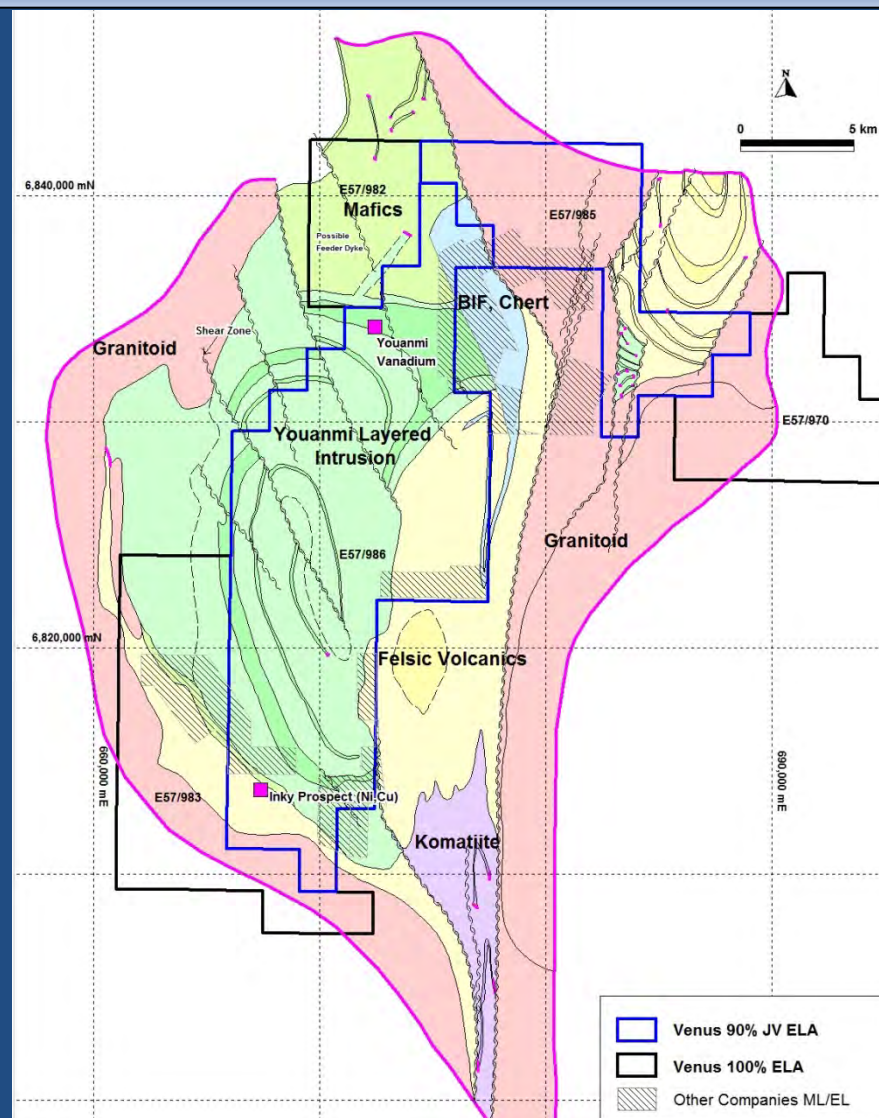
Location of Youanmi - Sandstone ELAs shown on Aeromagnetic Map

YOUANMI PROJECT



Location of Youanmi Tenement Applications shown on Aeromagnetic Map

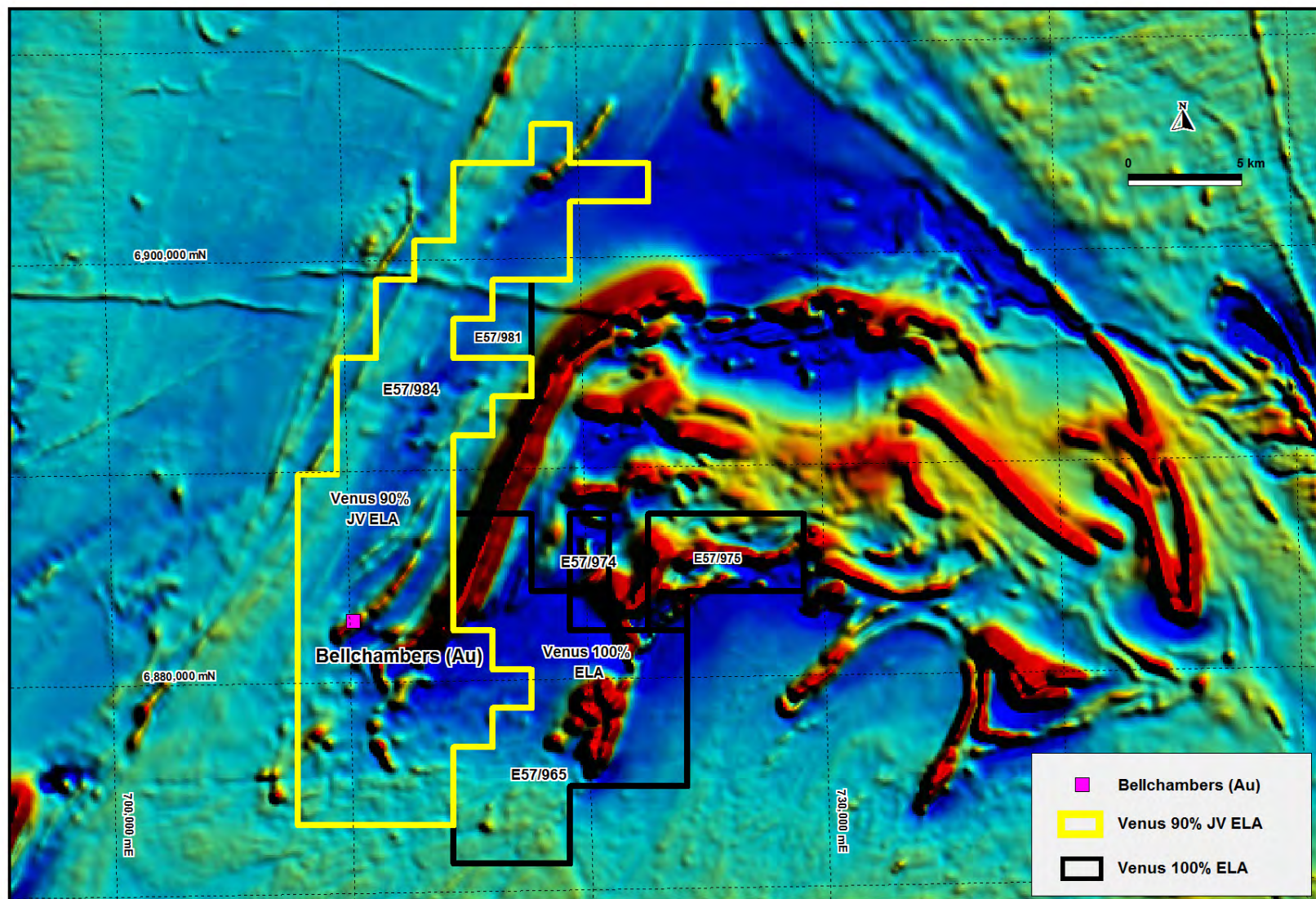
YOUANMI PROJECT



Geology Map of Youanmi Layered Intrusion

(modified from Sirius Resources)

SANDSTONE PROJECT



Location of Sandstone Tenement Applications shown on Aeromagnetic Map

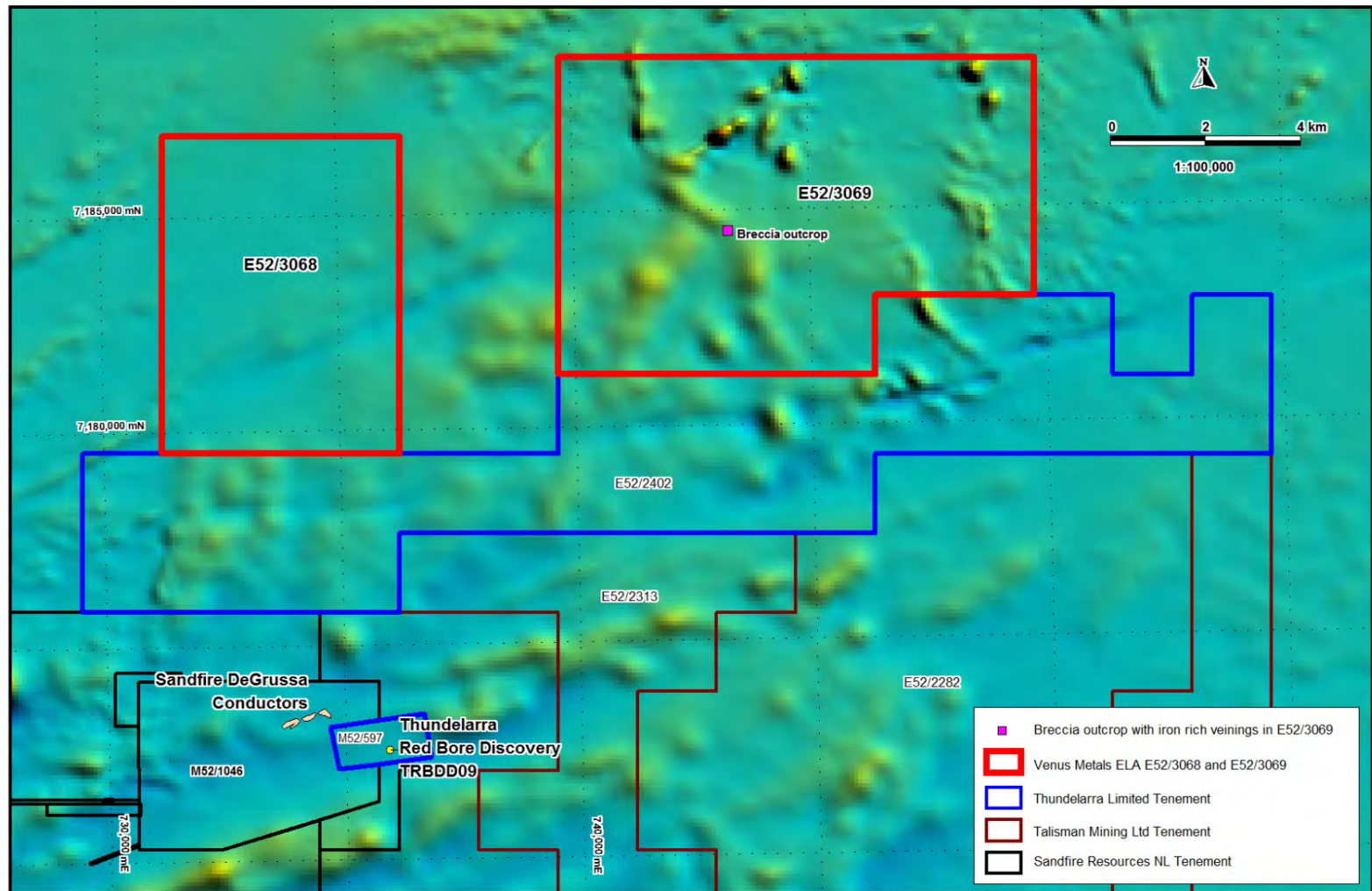


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CURARA WELL PROJECT

- New Exploration Licence Applications (ELA 52/3068 and ELA 52/3069) at Curara Well in Peak Hill Mineral Field.
- The tenements are located 6-10 km north–northeast of the large high grade DeGrussa massive sulphide deposit of Sandfire Resources NL and the new Red Bore copper discovery by Thundelarra Limited. The Red Bore discovery is described as massive copper sulphides in a breccia pipe setting.
- Previous historical exploration has highlighted the potential for the occurrence of magmatic pipe like structures within the Venus ELAs. Aeromagnetic data from open file images show numerous magnetic bullseye targets within ELA 52/3069.
- A recent preliminary geological investigation has identified that the western portion of the area to be covered by extensive hardpan and laterite, with rubbly sub crop float appearing in the east. A prominent breccia outcrop with iron rich veining was located near the centre of EL52/3069.
- The outcrop breccias and the presence of covered magnetic pipe like targets provide a focus for exploration after the tenements are granted.

CURARA WELL PROJECT



Location of Breccia outcrop within Venus Metals Curara Well ELA E52/3069 shown on regional aeromagnetic map



YALGOO IRON ORE PROJECT JV

Yalgoo Iron Ore Project (YIOP) is centrally placed within Western Australia's Mid-West Iron Ore Province.

A JORC compliant total Magnetite Mineral Resource of 698.1 Million Tonnes (being an Indicated Resource of 311.2 Mt and an Inferred Resource of 386.9 Mt) was estimated for YIOP (based on the drilling of 169 RC holes (29,977m) and 11 Diamond holes (3,088m) by Geological consultants Widenbar and Associates (WAA) (refer ASX Release: 26 August 2011) *.

Mining Lease (M59/742) granted.

Joint Venture VMC 50%/50% HD Mining & Investment Pty Ltd (HD Mining), a subsidiary of Shandong Provincial Bureau of Geology & Mineral Resources based in Jinan, China.

* "In accordance with Listing Rule 5.23, the Company confirms it is not aware of any new information or data that materially affects the information included and that all material assumptions and technical parameters underpinning the estimates in this announcement continue to apply and have not materially changed".



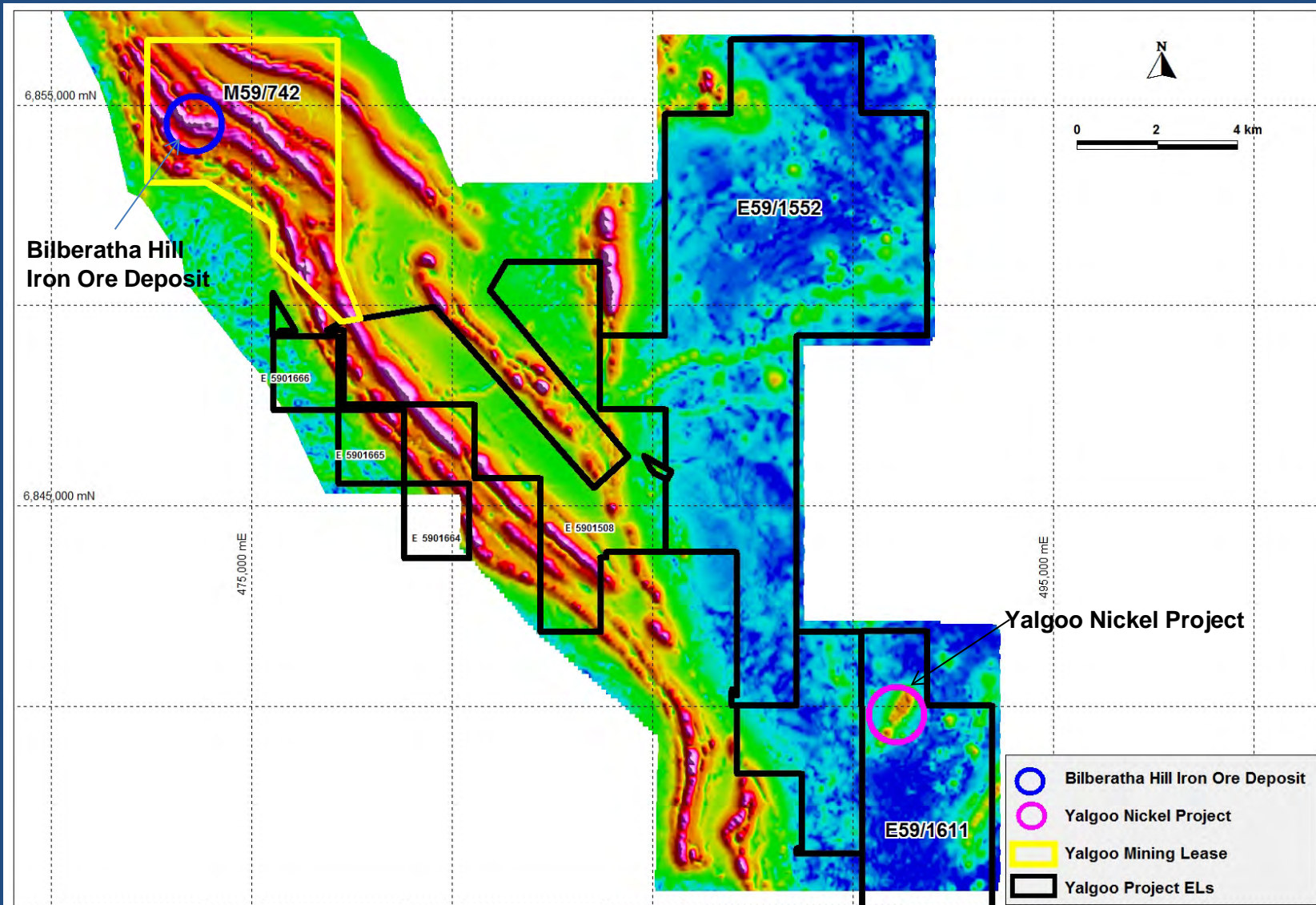
YALGOO NICKEL PROJECT

NE-SW striking ultramafic units approximately 1300 m long by 300m wide within E59/1611.

Encouraging Nickel- Cobalt assays have been received from reverse circulation drill hole YGR001 (refer ASX Release 5 June 2014).

Recently DMP awarded \$150,000 drilling programme grant for the Yalgoo Nickel Project under WA Government Exploration Incentive Scheme Co-funded Exploration Drilling Programme.

YALGOO PROJECTS





CONTACT DETAILS

REGISTERED OFFICE & PRINCIPAL PLACE OF BUSINESS

Level M, BGC Centre
28 The Esplanade
Perth WA 6000

Tel: +61 8 9321 7541

Fax: +61 8 9486 9587

Internet: www.venusmetals.com.au