



MARKET RELEASE

11 August 2014

Venus Metals Corporation Limited

TRADING HALT

The securities of Venus Metals Corporation Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 14 August 2014 or when the announcement is released to the market.

Security Code: VMC
 VMCO

Sandra Wutete
Senior Adviser, Listings Compliance (Perth)



11 August 2014

Deanna Carpenter
ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

Via email: tradinghaltspert@asx.com.au

Dear Ms Carpenter,

REQUEST FOR TRADING HALT (ASX CODE: VMC)

Venus Metals Corporation Limited (Company) requests a trading halt in the Company's securities listed on the ASX with effect prior to the market opening on Tuesday 12 August 2014.

The Company is requesting a trading halt and in accordance with Listing Rule 17.1, the Company provides the following information:

- (1) The Company is in the process of finalizing arrangements for a capital raising;
- (2) The Company anticipates that the trading halt will cease upon the earlier of the Company releasing an announcement concerning the details of the capital raising and the commencement of normal trading on Thursday 14 August 2014; and
- (3) The Company is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

If you have any further questions, please do not hesitate to contact me.

Yours sincerely,
VENUS METALS CORPORATION LIMITED

Matthew Hogan
MANAGING DIRECTOR/COMPANY SECRETARY