

LATIN RESOURCES LIMITED ACN: 131 405 144

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ASX Market Announcements Office ASX Limited 20 Bridge Street SYDNEY NSW 2000

## Additional disclosure for shares issued under Listing rule 7.1A

Dear Sir/Madam,

In relation to the placement of 16,077,471 shares pursuant to ASX Listing Rule 7.1A ('Placement'), as set out in the attached Appendix 3B announced earlier today, the following information is provided:

### Details of the dilution to existing holders of ordinary securities caused by the issue

The dilutive effect of the Placement on existing shareholders is 4.72%.

Percentage of the post-Placement issued capital held:

| Shareholder category   | Holding pre-Placement | Holding post-Placement |
|--|-----------------------|------------------------|
| Pre-Placement security holders who did not participate in the Placement. | 87.55%                | 82.83%                 |
| Pre-Placement security holders who did participate in the Placement.     | 12.45%                | 15.30%                 |
| Participants in the Placement who were not previously security holders   | Nil                   | 1.87%                  |
| Total  | 100%                  | 100%                   |

#### Reason for issue of shares as a Placement under rule 7.1A

The Company issued the shares as a placement to sophisticated and professional investors under LR 7.1A on the same terms as the Share Purchase Plan offer to all shareholders announced on 21 May 2014. The Placement was made to complete the shortfall from the Share Purchase Plan.

#### Details of any underwriting arrangements

The placement was not underwritten.

# Any other fees or costs incurred in connection with the issue

Fees totalling approximately 8% of the Placement proceeds were paid to brokers and investors.

Yours faithfully

**Anthony Begovich** Company Secretary

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