

ASX ANNOUNCEMENT

12 August 2014

Company Announcement Officer Australian Securities Exchange

Dear Sir/Madam

RE: Extension of due diligence period under the binding Investment Agreement with New Century Energy Resources Limited (NCE)

NuEnergy Gas Limited (ASX:NGY) advises that under the binding Investment Agreement with NCE, as announced on 11 July, 2014, it has granted NCE up to a further 7 days to successfully complete the due diligence.

Yours sincerely

Rozanna Lee

Company Secretary

