

12 August 2014

Company Announcements Office ASX Limited

Non-Renounceable Entitlement Issue – Updated Timetable

Earlier today, Pluton Resources Limited ("**Pluton**" or the "**Company**") (ASX: PLV) announced the Directors had decided to extend the closing date for the \$80m, 9:1, pro-rata non renounceable Entitlements Issue, to 19 September 2014.

Updated Timetable*

The updated timetable for the Entitlement Issue is set out below. The dates are indicative only and the Company reserves the right to vary the dates subject to the *Corporations Act 2001* (Cth) (**Corporations Act**), the Listing Rules of the ASX (**Listing Rules**) and other applicable law.

| Event | Date* |
|--|-------------------|
| Closing Date** | 19 September 2014 |
| Notification to ASX of under subscriptions | 24 September 2014 |
| Allotment date with respect to Shares and despatch of holding statements | 26 September 2014 |

^{*} The Directors reserve the right to vary the key dates without prior notice, subject to ASX Listing Rules.

Yours faithfully

Graeme Smith Company Secretary



《大学》

^{**} The Directors may extend the Closing Date by giving at least three Business Days' notice to the ASX prior to the Closing Date.