

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Metals of Africa Limited
ABN	75 152 071 095

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Gilbert Charles George
Date of last notice	7 January 2014

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	A. Direct B. Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	A. Direct - Gilbert Charles George B. Indirect – as co-trustee of the <The Gilbert George Super Fund A/C>
Date of change	A. 12 August 2014 B. 12 August 2014
No. of securities held prior to change	A. i. 323,560 ii. 519,701 iii. 1,000,000 iv. 191,456 v. 191,456 vi. 632,445 B. i. 1,255,000 ii. 941,250

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Class	<p>A.</p> <ul style="list-style-type: none"> i. fully paid ordinary shares subject to escrow for 24 months from 12 October 2012 ii. unrestricted fully paid ordinary shares iii. unlisted options (\$0.25, 31/12/2015) subject to escrow for 24 months from 12 October 2012 iv. unlisted options (\$0.25, 30/06/2015) subject to escrow for 24 months from 12 October 2012 v. unlisted options (\$0.40, 30/06/2015) subject to escrow for 24 months from 12 October 2012 vi. listed options (\$0.15, 7 January 2017) <p>B.</p> <ul style="list-style-type: none"> i. unrestricted fully paid ordinary shares ii. listed options (\$0.15, 7 January 2017)
Number acquired	<p>A.</p> <ul style="list-style-type: none"> i. nil ii. 141,026 iii. nil iv. nil v. nil vi. 70,513 <p>B.</p> <ul style="list-style-type: none"> i. nil ii. nil

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Number disposed	<p>A.</p> <ul style="list-style-type: none"> i. nil ii. nil iii. nil iv. nil v. nil vi. nil <p>B.</p> <ul style="list-style-type: none"> i. nil ii. nil
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>A.</p> <ul style="list-style-type: none"> i. n/a ii. \$0.065 per share, in lieu of director fees iii. n/a iv. n/a v. n/a vi. Attaching listed option, in lieu of director fees <p>B.</p> <ul style="list-style-type: none"> i. n/a ii. n/a
No. of securities held after change	<p>A.</p> <ul style="list-style-type: none"> i. 323,560 ii. 660,727 iii. 1,000,000 iv. 191,456 v. 191,456 vi. 702,958 <p>B.</p> <ul style="list-style-type: none"> i. 1,255,000 ii. 941,250

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Appendix 3Y

Change of Director's Interest Notice

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	A. i. n/a ii. Issue as approved at shareholders meeting on 29 July 2014. Refer NOM dated 27 June 2014 for further details. iii. n/a iv. n/a v. n/a vi. Issue as approved at shareholders meeting on 29 July 2014. Refer NOM dated 27 June 2014 for further details. B. i. n/a ii. n/a
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	n/a
Nature of interest	n/a
Name of registered holder (if issued securities)	n/a
Date of change	n/a
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	n/a
Interest acquired	n/a
Interest disposed	n/a
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	n/a
Interest after change	n/a

Part 3 – ⁺Closed period

⁺ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	n/a
If prior written clearance was provided, on what date was this provided?	n/a

⁺ See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Metals of Africa Limited
ABN	75 152 071 095

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Cherie Leeden
Date of last notice	7 January 2014

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	A. Indirect B. Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	A. Ms Leeden is director of Rochas Resources Limited B. Ms Leeden is director of Rochas Resources
Date of change	A. 12 August 2014 B. 12 August 2014
No. of securities held prior to change	1. Rochas Resources Limited i. 212,163 ii. 1,488,557 iii. 348,259 iv. 348,259 v. 1,000,000 vi. 1,275,500 2. Rochas Resources i. 219,565 ii. 164,673

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Class	<p>A. Rochas Resources Limited</p> <p>i. Unrestricted ordinary fully paid shares ii. ordinary fully paid shares (escrowed until 29/10/14) iii. Unlisted Options (\$0.40, 30/06/15) (escrowed until 29/10/14) iv. Unlisted Options (\$0.25, 30/06/15) (escrowed until 29/10/14) v. Unlisted Incentive Options (\$0.15, 3/12/16) vi. Listed Options (\$0.15, 7/1/2017)</p> <p>B. Rochas Resources</p> <p>i. Unrestricted ordinary fully paid shares ii. Listed Options (\$0.15, 7/1/2017)</p>
Number acquired	<p>A. Rochas Resources Limited</p> <p>i. nil ii. nil iii. nil iv. nil v. nil vi. nil</p> <p>B. Rochas Resources</p> <p>i. 493,477 ii. 246,738</p>

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Number disposed	<p>A. Rochas Resources Limited</p> <p>i. nil ii. nil iii. nil iv. nil v. nil vi. nil</p> <p>B. Rochas Resources</p> <p>i. nil ii. nil</p>
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	<p>A. Rochas Resources Limited</p> <p>i. n/a ii. n/a iii. n/a iv. n/a v. n/a vi. n/a</p> <p>B. Rochas Resources</p> <p>i. \$0.065 per share, in lieu of director salary ii. Attaching listed option, in lieu of director salary</p>
No. of securities held after change	<p>1. Rochas Resources Limited</p> <p>i. 212,163 ii. 1,488,557 iii. 348,259 iv. 348,259 v. 1,000,000 vi. 1,275,500</p> <p>2. Rochas Resources</p> <p>i. 713,042 ii. 411,411</p>

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	A. Rochas Resources Limited i. n/a ii. n/a iii. n/a iv. n/a v. n/a vi. n/a B. Rochas Resources i. Issue as approved at shareholders meeting on 29 July 2014. Refer NOM dated 27 June 2014 for further details. ii. Issue as approved at shareholders meeting on 29 July 2014. Refer NOM dated 27 June 2014 for further details.
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	n/a
Nature of interest	n/a
Name of registered holder (if issued securities)	n/a
Date of change	n/a
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	n/a
Interest acquired	n/a
Interest disposed	n/a
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	n/a
Interest after change	n/a

Part 3 – ⁺Closed period

⁺ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	n/a
If prior written clearance was provided, on what date was this provided?	n/a

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Metals of Africa Limited
ABN	75 152 071 095

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Brett Smith
Date of last notice	7 January 2014

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	A. Indirect B. Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	A. Feliz (WA) Pty Ltd ACN 126 415 496 ATF Casero Family Trust – Beneficiary B. New Generation Exploration Pty Ltd ATF The Smith Super Fund A/C – Director
Date of change	A. 12 August 2014 B. 12 August 2014
No. of securities held prior to change	A. i. 42,000 ii. 1,000,000 iii. 31,500 B. i. 30,000 ii. 22,500

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Appendix 3Y
Change of Director's Interest Notice

Class	<p>A.</p> <ul style="list-style-type: none"> i. ordinary fully paid shares ii. unlisted options (\$0.25, 31 December 2015) subject to escrow for 24 months from 12 October 2012 iii. listed options (\$0.15, 7 January 2017) <p>B.</p> <ul style="list-style-type: none"> i. ordinary fully paid shares ii. listed options (\$0.15, 7 January 2017)
Number acquired	<p>A.</p> <ul style="list-style-type: none"> i. 141,026 ii. Nil iii. 70,513 <p>B.</p> <ul style="list-style-type: none"> i. Nil ii. Nil
Number disposed	<p>A.</p> <ul style="list-style-type: none"> i. nil ii. nil iii. nil <p>B.</p> <ul style="list-style-type: none"> i. nil ii. nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	<p>A.</p> <ul style="list-style-type: none"> i. \$0.065 per share, in lieu of director fee. ii. n/a iii. Attaching listed option, in lieu of director fee. <p>B.</p> <ul style="list-style-type: none"> i. n/a ii. n/a
No. of securities held after change	<p>A.</p> <ul style="list-style-type: none"> iv. 183,026 v. 1,000,000 vi. 102,013 <p>B.</p> <ul style="list-style-type: none"> iii. 30,000 iv. 22,500

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	A. i. Issue as approved at shareholders meeting on 29 July 2014. Refer NOM dated 27 June 2014 for further details. ii. n/a iii. Issue as approved at shareholders meeting on 29 July 2014. Refer NOM dated 27 June 2014 for further details. B. i. n/a ii. n/a
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	n/a
Nature of interest	n/a
Name of registered holder (if issued securities)	n/a
Date of change	n/a
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	n/a
Interest acquired	n/a
Interest disposed	n/a
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	n/a
Interest after change	n/a

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
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Appendix 3Y
Change of Director's Interest Notice

If so, was prior written clearance provided to allow the trade to proceed during this period?	n/a
If prior written clearance was provided, on what date was this provided?	n/a

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