



ASX Announcement

12 August 2014

LOYALTY OPTION OFFER – NOTIFICATION OF SHORTFALL

Lucapa Diamond Company Limited (ASX: LOM) advises that as at the closing date of its fully underwritten, pro-rata non-renounceable entitlements issue (Rights Issue) of listed options (Loyalty Options) the Company had received acceptances for 80,333,460 Loyalty Options from eligible shareholders under the Rights Issue raising total funds of \$401,667, before costs. This represents a shortfall of 9,907,010 Loyalty Options based upon the total entitlement of 90,240,470 Loyalty Options as at the record date of 18 July 2014.

The shortfall will be dealt with in accordance with the Underwriting Agreement as outlined in the Rights Issue prospectus of 8 July 2014.

It is proposed that the Loyalty Options will be allotted and issued on or before 15 August 2014.

As per the previously announced timetable, the Loyalty Options are quoted on the ASX on a deferred settlement basis as LOMOB until normal trading recommences on 18 August 2014.

For further information, please contact:

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