ASX ANNOUNCEMENT

13 August 2014

ASX Code QRL

ACN 149 278 759

Registered Office

4/66 Kings Park Rd West Perth WA 6005

P: +61 8 6141 3500 F: +61 8 6141 3599

Website

www.quintessentialresources.com.au

Investor Enquiries

qrl@iinet.net.au

Capital Structure

144.4 M Ordinary Shares15.8M Unlisted Options

Board of Directors

Mr. Jay Stephenson MBA, FCPA, CMA, FCIS,

Non-Executive Chairman & Company Secretary

Ms Paige McNeil GDipEd, AGIA, GAICD Managing Director

Ms Julia Beckett GIA(Cert)

Non-Executive Director

Share Registry

Computershare Investor Services Level 2, Reserve Bank Building 45 St Georges Terrace Perth WA 6000

P: 1300 557 010

P: +61 (0) 89415 4000 (outside Australia)

F: +61 (0) 89323 2033

web.enquiries@computershare.com.au



DESPATCH OF PROSPECTUS

Quintessential Resources Limited (ASX Code: QRL) advises that the despatch of the Non-renounceable Rights Issue Prospectus (Offer) occurred on 11 August 2014.

The Offer is for the issue of one (1) New Share for every four (4) Shares held by Shareholders registered at the Record Date of 7 August 2014 at an issue price of \$0.01 per New Share. The Closing Date is 22 August 2014.

Jay Stephenson
CHAIRMAN & COMPANY SECRETARY

To register to receive ASX announcements via email please visit: www.quintessentialresources.com.au