

GB Energy Limited is a focused uranium explorer with exploration licences in South Australia.

Directors

Executive Director
Mr Graeme Kirke
Directors
Mr Gordon Hart
Mr Stuart Rechner

Operations

Chief Operating Officer
Ms Anna MacKintosh
Consulting Geologist
Mr Nick Burn
Geophysicist
Ms Antoinette Stryk

Issued Capital

Ordinary Shares
405,498,587
Unlisted Options
1,000,000

Share Price at 8 Aug 2014

\$0.005

Securities Exchange Listing

Australian Securities
Exchange
Code: GBX

Further Contact:

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ASX Announcement 14 August 2014

Secondary Trading notice - first tranche of shares

GB Energy Limited ("the Company") previously advised that it intends to make a placement of 250 million shares at an issue price of \$0.002 per share in two tranches to sophisticated and professional investors. The second tranche is subject to shareholder approval.

On 14 August 2014 the Company issued 60 million shares in a first tranche ("**Tranche 1 shares**").

The Company gives the following notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**):

- (a) The Tranche 1 shares were issued without disclosure to investors in accordance with Part 6D.2 of the Act;
- (b) As at the date of this notice, the company has complied with;
 - (i) The provisions of Chapters 2M of the Act as they apply to the Company; and
 - (ii) Section 674 of the Act; and
- (c) As at the date of this notice, there is no information which is 'excluded information' within the meaning of sections 708A(7) and section 708A(8) of the Act.

For and on behalf of the Board



G Kirke
Executive Director