

14 August 2014



ASX Market Announcements  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

## Proposed Rights Issue

Vector Resources Limited (**Vector** or **the Company**) advises that it proposes to undertake a pro rata non-renounceable rights issue of ordinary fully paid shares ("Shares"). The rights issue, which is to be underwritten, will be on the basis of one (1) new Share for every three (3) Shares held to raise approximately \$202,035.

New Shares issued under the Rights Issue will rank equally with existing Shares on issue and the Company will apply for official quotation of the new Shares.

Optionholders are not entitled to participate in the Rights Issue without first exercising their options to be registered as a shareholder (in Australia or New Zealand) on the Record Date, in accordance with the terms and conditions of the options.

The proposed terms of the offer will be as follows:

Type of Offer:	Pro-rata non-renounceable
Eligible participants:	Shareholders on the Record Date and whose registered addresses are in Australia or New Zealand
Basis of entitlement:	One (1) new Share for every three (3) existing Shares
Number of existing Shares:	303,053,625
Number of new Shares (full subscription):	101,017,875
Record Date to determine entitlements:	To be advised
Issue price:	\$0.002 per new share

Funds raised from the issue of \$202,035 (before costs) will be used to provide additional working capital, including for the identification and review of potential investment opportunities.

As announced on 28 July 2014, the Company is taking the opportunity to review its entire tenement portfolio and is assessing new project opportunities that the Board believes will add shareholder value. As part of the review process the Company may look at a possible investment opportunities outside of the company's existing principal activity of mineral exploration. Dependant on the nature and scale of any investment, the Company may be required, pursuant to ASX Listing Rules, to obtain shareholder approval to any transaction and to re-comply with the admission requirements set out in Chapters 1 and 2 of the ASX Listing Rules.

An offer document for the issue will be lodged with ASX shortly, along with the record date to determine entitlements and an indicative timetable for the capital raising.

Yours faithfully

N J Bassett  
Company Secretary