

MARKET RELEASE

14 August 2014

Minerals Corporation Limited

REINSTATEMENT TO OFFICIAL QUOTATION – 15 August 2014

The suspension of trading in the securities of Minerals Corporation Limited (the "Company") will be lifted from the commencement of trading on Friday 15 August 2014 following receipt of an announcement relating to its proposed exploration activities and its reinstatement to official quotation.

Security Code: MSC

Elizabeth Harris

Principal Adviser, Listings Compliance (Perth)