HORSESHOE METALS
LIMITED

15 August 2014

The Manager
Company Announcements Office
Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sir/Madam,

CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001 (CTH)

Horseshoe Metals Ltd ("the Company") refers to the placement of 1,575,000 shares under the Entitlements Issue Shortfall to the Lead Manager at $0.02 per share and notifies ASX under section 708A(6) of the *Corporations Act 2001* (**Act**) that:

The issued shares are part of a class of securities quoted on ASX.

The Company gives notice of the following to ASX:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;

2. the Company is giving this notice under section 708A(5)(e) of the Act;

3. as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and

4. as at the date of this notice there is no excluded information of the type referred to in subsections 708A(7) and 708A(8) of the Act

Yours sincerely

Neil Marston
Managing Director

ABN 20 123 133 166
Ground Floor, 24 Mumford Place Balcatta WA 6021 PO Box 695 Balcatta WA 6021
Ph (08) 6241 1844 Fax: (08) 6241 1811
www.horseshoemetals.com.au