



August 14, 2014

BY FAX to: 61 8 9481 6405

The Company Secretary

GOLD ROAD RESOURCES LTD.

22 Altona Street

West Perth, WA 6005

AND:

BY FAX to: 61 2 9347 0005

Company Announcements

ASX Limited

Exchange Centre

20 Bridge Street

Sydney NSW 2000

RE: **MINCO INVESTMENT HOLDINGS HK LTD. – Form 603 Notice of Initial Substantial Holder in relation to Gold Road Resources Ltd. (ASX: GOR)**

On behalf of Minco Silver Corporation and its 100% owned subsidiary Minco Investment Holdings HK Ltd., I enclose a copy of the Form 603 Notice of Initial Substantial Holder in relation to Gold Road Resources Ltd.: ACN 109 289 527.

Yours truly,

A handwritten signature in black ink, appearing to be 'J Trevitt', written over a circular stamp or seal.

Jennifer Trevitt,

Corporate Secretary

**MINCO SILVER CORPORATION**

## Form 603

Corporations Act 2001

Section 671B

## Notice of initial substantial holder

To Company Name/Scheme GOLD ROAD RESOURCES LTD

ACN/ARSN ACN 109 289 527

## 1. Details of substantial holder (1)

Name MINCO INVESTMENTS HOLDINGS HK LTD

ACN/ARSN (If applicable) N/A

The holder became a substantial holder on 14/08/2014

## 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY	26,503,479	26,503,479	5.14%
-	-	-	-

## 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
MINCO INVESTMENTS HOLDINGS HK Ltd.	MINCO INVESTMENTS HOLDINGS HK Ltd.	ORDINARY 26,503,479
-	-	-

## 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
MINCO INVESTMENTS HOLDINGS HK Ltd.	MINCO INVESTMENTS HOLDINGS HK Ltd.	MINCO INVESTMENTS HOLDINGS HK Ltd.	ORDINARY 26,503,479
-	-	-	-

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
MINCO INVESTMENTS HOLDINGS HK Ltd.	Refer Annexure A	7,058,886.89*		ORDINARY 26,503,479*

\* Refer Annexure A

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
MINCO SILVER CORPORATION	PARENT COMPANY
-	-

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
MINCO INVESTMENTS HOLDINGS HK Ltd.	9/F 122 QUEENS RD. CENTRAL, HONG KONG
MINCO SILVER CORPORATION	2772 - 1055 WEST GEORGIA ST, VANCOUVER, BC, CANADA V6Z3E5

**Signature**

print name **JENNIFER TREVITT** capacity **COMPANY SECRETARY --  
MINCO SILVER**

sign here



date **14 / 08 / 2014**

**DIRECTIONS**

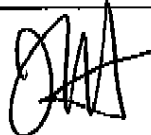
- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addressees of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001. (4)  
  
The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

**ANNEXURE A**

This is Annexure A of 1 page referred to in Form 603 Notice of Initial Substantial Holding  
Minco Investment Holdings HK Ltd.

Holder of Relevant Interest	Date of Acquisition	Number of Securities (ALL FULLY PAID ORDINARY SHARES)	Consideration (ALL CASH)
Minco Investments Holdings HK Ltd.	18/06/2014	3,050,000	\$ 594,750.00
Minco Investments Holdings HK Ltd.	19/06/2014	100,000	\$ 20,500.00
Minco Investments Holdings HK Ltd.	19/06/2014	200,000	\$ 40,150.00
Minco Investments Holdings HK Ltd.	20/06/2014	825,000	\$ 178,150.00
Minco Investments Holdings HK Ltd.	23/06/2014	588,500	\$ 124,638.75
Minco Investments Holdings HK Ltd.	24/06/2014	855,375	\$ 190,127.50
Minco Investments Holdings HK Ltd.	25/06/2014	1,511,359	\$ 373,262.80
Minco Investments Holdings HK Ltd.	26/06/2014	1,306,388	\$ 336,587.72
Minco Investments Holdings HK Ltd.	27/06/2014	950,000	\$ 244,250.00
Minco Investments Holdings HK Ltd.	30/06/2014	2,238,378	\$ 622,886.36
Minco Investments Holdings HK Ltd.	01/07/2014	1,976,466	\$ 565,903.15
Minco Investments Holdings HK Ltd.	02/07/2014	348,534	\$ 96,846.85
Minco Investments Holdings HK Ltd.	03/07/2014	902,586	\$ 263,687.01
Minco Investments Holdings HK Ltd.	04/07/2014	433,284	\$ 123,806.59
Minco Investments Holdings HK Ltd.	07/07/2014	489,130	\$ 140,956.40
Minco Investments Holdings HK Ltd.	08/07/2014	825,000	\$ 226,250.00
Minco Investments Holdings HK Ltd.	09/07/2014	625,000	\$ 172,375.00
Minco Investments Holdings HK Ltd.	10/07/2014	246,170	\$ 68,821.75
Minco Investments Holdings HK Ltd.	11/07/2014	997,000	\$ 295,380.00
Minco Investments Holdings HK Ltd.	14/07/2014	259,659	\$ 77,633.56
Minco Investments Holdings HK Ltd.	15/07/2014	500,000	\$ 144,000.00
Minco Investments Holdings HK Ltd.	16/07/2014	600,000	\$ 169,750.00
Minco Investments Holdings HK Ltd.	17/07/2014	248,332	\$ 69,282.96
Minco Investments Holdings HK Ltd.	18/07/2014	401,668	\$ 115,233.72
Minco Investments Holdings HK Ltd.	21/07/2014	247,171	\$ 69,703.30
Minco Investments Holdings HK Ltd.	22/07/2014	335,000	\$ 94,325.00
Minco Investments Holdings HK Ltd.	23/07/2014	508,118	\$ 146,023.04
Minco Investments Holdings HK Ltd.	24/07/2014	500,001	\$ 145,125.28
Minco Investments Holdings HK Ltd.	25/07/2014	241,881	\$ 67,226.68
Minco Investments Holdings HK Ltd.	28/07/2014	425,000	\$ 124,125.00
Minco Investments Holdings HK Ltd.	29/07/2014	240,000	\$ 69,100.00
Minco Investments Holdings HK Ltd.	30/07/2014	400,000	\$ 117,250.00
Minco Investments Holdings HK Ltd.	31/07/2014	211,983	\$ 63,594.90
Minco Investments Holdings HK Ltd.	01/08/2014	838,017	\$ 246,083.39
Minco Investments Holdings HK Ltd.	08/08/2014	644,352	\$ 211,758.90
Minco Investments Holdings HK Ltd.	11/08/2014	484,127	\$ 157,841.28
Minco Investments Holdings HK Ltd.	14/08/2014	950,000	\$ 291,500.00



Jennifer Trevitt  
Corporate Secretary  
Minco Silver Corporation