

15 August 2014

Australian Securities Exchange  
Level 8, Exchange Plaza  
2 The Esplanade  
Perth WA 6000

## **EXTENSION OF CLOSING DATE FOR SHARE PURCHASE PLAN**

Promesa Limited ("Promesa" or the "Company") (ASX:PRA) advises that the Closing Date for the Company's Share Purchase has been extended to Friday 22 August 2014.

The SPP entitles eligible shareholders to purchase up to \$15,000 worth of fully paid ordinary shares in the Company at an issue price of 2.5 cents per share.

As announced by the Company to the ASX on 13 August 2014, the Company has instructed drilling contractor SPF to mobilise to site to commence Stage 2 drilling at the highly prospective Alumbre Cu-Au-Mo project.

The Company has received requests from Shareholders for additional time to assess the SPP Offer. Consequently, the closing date has been extended to allow shareholders more time to consider and take advantage of the SPP Offer.

Shareholders will be kept informed of the Company's developments during the extended period.

The revised timetable for completion is now as shown below;

Closing Date:	22 August 2014
Issue of new shares:	26 August 2014
Dispatch date for holding statements:	27 August 2014
Quotation of new Shares on ASX:	28 August 2014

\* The timetable is indicative only and subject to change. Subject to ASX Listing Rules the Company reserves the right to vary the above dates without notice, in its absolute discretion.

Damon Sweeny  
Company Secretary