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Friday 15 August 2014
ASX RELEASE – IAW

Sale of Eaton Capital Partners

The Directors of ILH Group Limited (“ILH”) advise that an agreement has been signed for the sale of the Eaton Capital Partners corporate advisory business (“Eaton”), conditional on shareholder approval.

The Eaton business was acquired in September 2013 and has not met the Board’s or Eaton’s expectations.

Agreement has been reached with Symon Capital Pty Ltd (a company related to ILH executive director Stephen Moss) to buy the business. It has been agreed that the risk to and benefit of the business will pass to the buyer effective 15 May 2014, with title passing to the buyer only upon shareholder approval being obtained.

Consideration for the sale will consist of the selective buy-back of 13,710,821 shares and \$164,175.33 cash.

As a related party transaction and a substantial asset, the proposed sale is subject to shareholder approval of an ordinary resolution under ASX listing rules 10.1 and 10.2. The transaction requires an Independent Expert’s Report to be provided to shareholders.

The selective buy-back of shares is subject to approval by shareholders of a special resolution under section 257D of the Australian Corporation and Securities Legislation.

The Company will seek to have the transaction approved at the Annual General Meeting to be held in late October.

Stephen Moss has resigned as a director of ILH with immediate effect.

Graeme Fowler
Managing Director
15 August 2014

ABOUT ILH GROUP LIMITED

ILH Group Limited (ASX: IAW) seeks to be a leading provider of integrated professional services for private, SME and corporate clients within our chosen markets. The Group strategy is to integrate complementary professional service businesses to maximise client relationship synergies and operational efficiencies with a focus on profitable niche markets.

ILH has four complementary business units: Legal Services (Rockwell Olivier), On-line legal services (Law Central) and Wealth Management and Business Consulting (Capricorn Investment Partners and The Pentad Group).

Rockwell Oliver provides a range of corporate and commercial legal services to companies and businesses in Australia, across the Pacific region (Pacific Legal Network) and internationally, as well as private client or personal legal services in the form of advice on superannuation, estate planning, family law, trusts, taxation, property and employment (Argyle Private).

Law Central provides standard legal documents on the internet for use predominantly by accountants and financial planners. Law Central also provides a legal information service as well as training and education products.

Capricorn Investment Partners and The Pentad Group provide advice to individuals and small business in areas including financial planning, life insurance, and share trading and managed funds, and business consulting services.

For more information please visit: www.ilh.com.au