



ASX ANNOUNCEMENT

Shortfall Update 15 August 2014

Metaliko Resources Ltd (ASX: MKO) hereby gives notice of shortfall of subscriptions for its Rights Issue as follows:

ALLOTMENT OF NEW SHARES	NUMBER OF SHARES	ENTITLEMENT
Shortfall Allocation	35,695,552	\$1,070,866.56
TOTAL ISSUED CAPITAL	307,209,994	

Allotment of the new shares occurred on 14 August 2014 and the final tranche will be completed towards the end of the month.

A handwritten signature in blue ink, appearing to read "Bianca Taveira", with a horizontal line underneath.

BIANCA TAVEIRA
Company Secretary