

ASX Release

15 August 2014

DIRECTORS

Mr Martin Blakeman
Executive Chairman

Mr Eric de Mori
Non-Executive Director

Mr Chris Watts
Non-Executive Director

COMPANY SECRETARY

Mr Chris Watts

**PRINCIPAL PLACE OF BUSINESS AND
REGISTERED OFFICE**

Suite 5 / 2 Centro Avenue
SUBIACO, WA 6008

CONTACT DETAILS

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Despatch of Documents

Newera Resources Limited (ASX: NRU) is pleased to announce the despatch today of the Entitlements Issue Prospectus ("Prospectus") dated 5 August 2014, and Supplementary Prospectus dated 14 August 2014, for a non-renounceable entitlements issue of four (4) Shares for every five (5) Shares held by those Shareholders on 1 August 2014 (Record Date) at an issue price of \$0.002 per Share to raise up to \$1,048,259, together with one (1) free attaching option (New Option) for every two (2) Shares subscribed for and issued (Offer).

Each shareholder's entitlement under the Offer will be set out in the Entitlement and Acceptance Form that will accompany the Prospectus.

Acceptance for the Offer of the Loyalty Options will close at 5:00pm WST on 29 August 2014.

Before deciding whether to participate in the Offer, you should consider the terms of the Offer and if any doubt, consult with your professional advisor.

For further information;

Chris Watts
Company Secretary