



HILLCREST LITIGATION SERVICES LIMITED

ASX ANNOUNCEMENT

SETTLEMENT OF DAWSON CASE

18 August 2014

Hillcrest Litigation Services Limited ("HLS") is pleased to announce that the parties in the Dawson case have agreed to a settlement in the matter. The terms of the settlement are confidential and do not involve any admission of liability by any party.

HLS will receive approximately \$500,000 from the settlement, comprising reimbursement of its funding costs of approximately \$400,000 and a profit of approximately \$100,000.

If you have any queries in relation to the above, please do not hesitate to contact the Company Secretary on (08) 9324 3266 or the Company via email to admin@hillcrestlitigation.com.au.

Yours faithfully

HILLCREST LITIGATION SERVICES LIMITED

A handwritten signature in black ink, appearing to read "Ian Allen", is written over a set of three horizontal lines that serve as a guide for the signature's placement.

Ian Allen
Company Secretary.