

Appendix 4E

Preliminary final report

Period ending on 30 June 2014

Name of entity

Monadelphous Group Limited

ABN or equivalent company
reference

28 008 988 547

The information contained in this report relates to the following years:

Current year ended	30 June 2014
Previous year ended	30 June 2013

Results for announcement to the market**\$'000**

\$ 666

Revenue	Down	10.9%	to	2,329,589
Profit after tax attributable to members	Down	6.3%	to	146,510
Net profit for the period attributable to members	Down	6.3%	to	146,510

Dividends	Amount per security	Franked amount per security
<u>Financial year ended 30 June 2014</u>		
Final dividend	63.00¢	63.00¢
Interim dividend	60.00¢	60.00¢
<u>Financial year ended 30 June 2013</u>		
Final dividend	75.00¢	75.00¢
Interim dividend	62.00¢	62.00¢

Dividend payments

Date the final 2014 dividend is payable

3 October 2014

Record date to determine entitlements to the dividend

12 September 2014

Date final dividend was declared

18 August 2014

Total dividend per security (interim *plus* final)

	Current year	Previous year
Ordinary securities	123.00¢	137.00¢

The Monadelphous Group Limited Dividend Reinvestment Plan (DRP) will apply to the 2014 final dividend. No discount to the daily volume weighted average market price of the Company's shares over the 10 trading days commencing on the second trading day after the dividend record date (12 September 2014) will apply for shares issued in relation to the final dividend. The last election date to apply to enter the DRP is the first business day after the record date (15 September 2014)

Total dividends paid on all securities

	Current year \$'000	Previous year \$'000
Ordinary securities	124,416	124,180
Total	124,416	124,180

Net Tangible Assets

	Current year	Previous year
Net tangible assets per ordinary security	387.22c	333.45c

Control gained over entities having material effect

No material control over any entities was gained during the financial year ended 30 June 2014.

Loss of control of entities having material effect

On 18 October 2013, Monadelphous Group Limited sold 100% of the voting shares of Skystar Airport Services Pty Ltd and Skystar Airport Services NZ Pty Ltd.

Details of associates and joint venture entities

Monadelphous has the following joint operations:

An agreement establishing the Anaeco Monadelphous Joint Venture was executed on 29 March 2010. The principal activity of Anaeco Monadelphous Joint Venture is to deliver design-and-construct waste management systems for the WMRC DiCOM facility at Shenton Park in Western Australia.

Monadelphous Muhibbah Marine Joint Venture ('MMM JV') was established on 1 July 2011. The principal activity of MMM JV is to construct the approach jetty and ship berth associated with the Wiggins Island Coal Export Terminal project at Gladstone in Queensland.

An agreement between Monadelphous Engineering Pty Ltd and Transfield Services (Australia) Pty Ltd was executed on 5 September 2011. The principal activity of the entity is to undertake construction of the Toowoomba Wastewater Infrastructure Projects program for the Toowoomba Regional Council in Queensland.

An agreement between KT Pty Ltd and OSD Projects Pty Ltd was established on 10 November 2011. The principal activity of the entity is design and construction of a transmission pipeline and associated facilities for Hamersley Iron at West Angelas, near Newman in WA.

Annual meeting

The annual meeting will be held as follows:

Place

The University Club, University of Western
Australia, Crawley, Western Australia

Date

20 November 2014

Time

10.00 am

Approximate date the annual report will be
available

20 October 2014

This report is based on accounts that have been audited.



Sign here:

(Company Secretary)

Date: 18th August 2014

Print name: Zoran Bebic