ASX RELEASE



19 AUGUST 2014

Fast Facts ASX: JAL

 Share Price Range (6mths)
 \$0.14 - \$0.23

 Shares on issue
 189,665,619

 Options (\$0.15 -\$0.20)
 10,976,390

 Market Capitalisation
 *\$30M

Major Shareholders (as at August 18, 2014)

Macquarie Metals & Energy 10.5% Robert J Devereux 5.4% Timothy Lyons 5.1% David Argyle 5.1%

Directors & Management

David Fawcett (Chairman)
Art Palm (Executive Director & CEO)
Jeff Bennett (Non Executive Director)
Steve van Barneveld (Non Exec Director)

Key Projects

Crown Mountain Coking Coal Project Elk Valley Coalfield, Canada Dunlevy Metallurgical Coal Project Peace River Coal Field, Canada

Investment Highlights

- ✓ Positioned in world class metallurgical
- ✓ Significant development expertise on board with successful track record
- ✓ Modern rail and port facilities
- ✓ Strong financial position

Newsflow / Catalysts

Dunlevy initial expl results Q3 2014
Crown Mtn PFS upsides Q3/Q4 2014
Crown Mtn EA initiation Q3/Q4 2014

Contact Details

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Canaccord Research Report

Jameson Resources (ASX: JAL) is pleased to advise that stockbroker Canaccord Genuity has published an updated research report on the Company. This report can be read at www.jamesonresources.com.au

The Canaccord update was in response to Jameson's release of the full results of a positive Prefeasibility Study on the Company's flagship Crown Mountain Coking Coal Project.

On Behalf of the Board of Directors,

Art Palm Art Palm

Chief Executive Officer