



ASX ANNOUNCEMENT

19 AUGUST 2014

Variation to Heads of Agreement

Lithex Resources Limited (ASX: LTX) advises that the Heads of Agreement to acquire the Mpire Media business has been varied to extend the date by which due diligence by each of the parties is to be completed to 15 September 2014, and to insert an additional condition precedent requiring Livelynk Group Pty Ltd, the operator of the Mpire Media business, to provide audited accounts for the past 3 years or such other period required by ASIC for the purposes of obtaining shareholder approval or for disclosure in the prospectus required to complete the proposed capital raising.

Peter Webse
Company Secretary
