



LATIN RESOURCES LIMITED  
ACN: 131 405 144

Suite 2 Level 1,  
254 Rokeby Road  
Subiaco Western Australia 6008  
P 08 9485 0601  
F 08 9321 6666  
E [info@latinresources.com.au](mailto:info@latinresources.com.au)

19 August 2014

ASX Market Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam,

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

An Appendix 3B was lodged on 12 August 2014 and additional disclosures relating to the Appendix 3B were lodged later that same day by Latin Resources Limited (**Company**).

The lodgements included the issue of 16,077,471 fully paid ordinary shares at \$0.038 per share, pursuant to a placement offer made to sophisticated and professional investors (as described in Section 708(8) of the Corporations Act 2001 (**Corporations Act**)) to raise \$610,943.90 (less costs).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act:

The shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act as they apply to Company; and
- b) Section 674 of the Corporations Act.

As at the date of this notice, there is no information that is "excluded information" for the purposes of Sections 708A(7) and (8) of the Corporations Act that is required to be disclosed for the purpose of Section 708A(6)(e) of the Corporations Act.

Yours faithfully

**Anthony Begovich**  
CFO/Company Secretary