



ABN 98 117 085 748

19 August 2014

AIM/ASX Code: WHE

---

**EXTENSION TO ISSUE DATE OF NON-RENOUNCEABLE RIGHTS ISSUE SHARES**

---

As announced on 30 June 2014, AIM and ASX listed Wildhorse Energy ('WHE' or 'the Company') is undertaking a one (1) for two (2) pro-rata non-renounceable rights issue ('Offer') at A\$0.007 per share to raise up to approximately A\$1.435 million (before costs).

The Company announces that the WHE Board has extended, with ASX approval, the date for notification to the ASX of under-subscriptions and the issue date for the rights issue shares being entered into shareholders' security holdings to 22 August 2014, and that the revised indicative timetable for the Offer is set out below:

Event	Date
ASX notified of under subscriptions	22 August 2014
Issue date/Shares entered into Shareholders' security holdings	22 August 2014
Quotation of Securities issued under the Offer and admission of Shares to trading on AIM	25 August 2014

This timetable is indicative only and subject to change. The Company reserves the right to vary the above dates, subject to the ASX Listing Rules and the *Corporations Act 2001* (Cth).

**\*\*ENDS\*\***

For further information please visit [www.wildhorse.com.au](http://www.wildhorse.com.au) or contact:

Matt Swinney	Wildhorse Energy Limited	Tel: +44 (0)207 292 9110
Colin Aaronson/Jen Clarke/Jamie Barklem	Grant Thornton UK LLP	Tel: +44 (0)207 383 5100