



# MARKET RELEASE

20 August 2014

**Katana Capital Limited**

**TRADING HALT**

The securities of Katana Capital Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 22 August 2014 or when the announcement is released to the market.

Security Code:           KAT

Jill Hewitt  
**Senior Adviser, Listings Compliance (Perth)**



20 August 2014

Australian Securities Exchange  
Central Park  
152-158 St Georges Terrace  
PERTH WA 6000

Dear Sir/Madam

**REQUEST FOR TRADING HALT**

In accordance with the requirements of Listing Rule 17.1, Katana Capital Limited hereby requests a trading halt of the Company's securities (KAT).

The Company is in the process of finalising a material transaction in relation to an equity event and a trading halt is requested until an announcement is made to the market which we are expecting to announce on Friday 22 August 2014 (or earlier, if the relevant announcement is made).

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

***Gabriel Chiappini***  
Company Secretary