



ECHO RESOURCES LIMITED

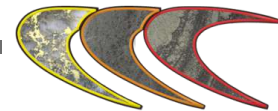
— GROWTH THROUGH DISCOVERY —

*Exploring a **large gold mineralised system**
in the Yandal Gold Province, Western Australia*



August 2014 Update

Corporate Background



Capital Structure

ASX Code	EAR
Issued Shares	95M
Market Cap	\$11M
Top 20	68%
Directors	20%



Directors

Mathew Longworth

Chairman

Geologist

BSc, MAusIMM, MAICD

25 years exploration, project evaluation and development, mining operations and corporate management experience, with a discovery track record for gold deposits.

Ernst Kohler

Managing Director

Geologist

PhD, MBA, MAusIMM(CP)

A geologist with a wealth of exploration experience, the last 17 years of which have been concentrated in the Yandal Gold Province, where he was closely involved in the discovery, delineation and extraction of major gold ore-bodies.

Anthony McIntosh

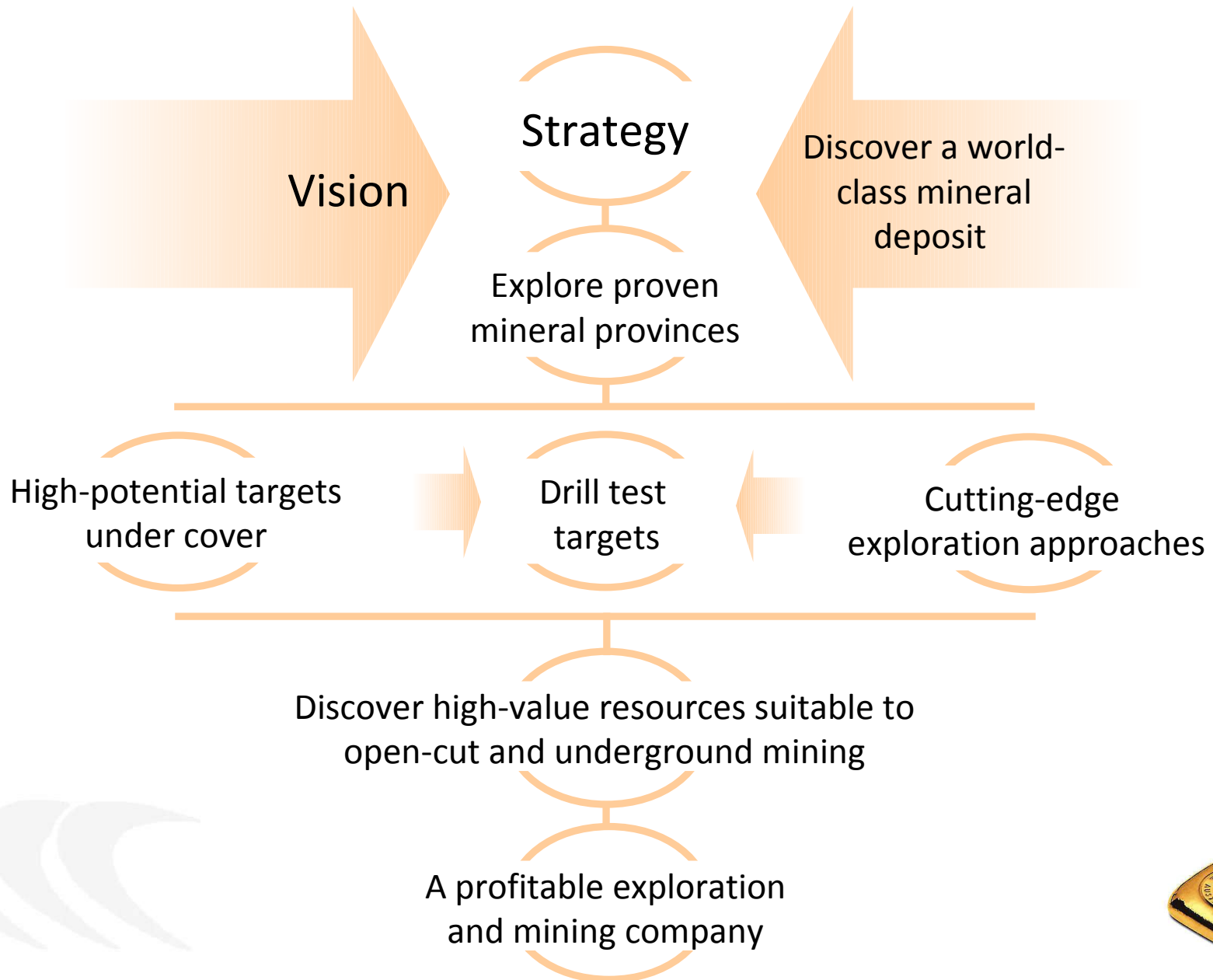
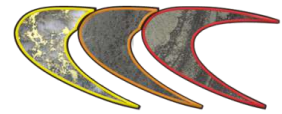
Director

Investment Manager

BCom

Manages a large portfolio of investments. Focused on marketing and investor relations with a well-established network of stockbroking and investment fund managers.

Company Vision & Strategy



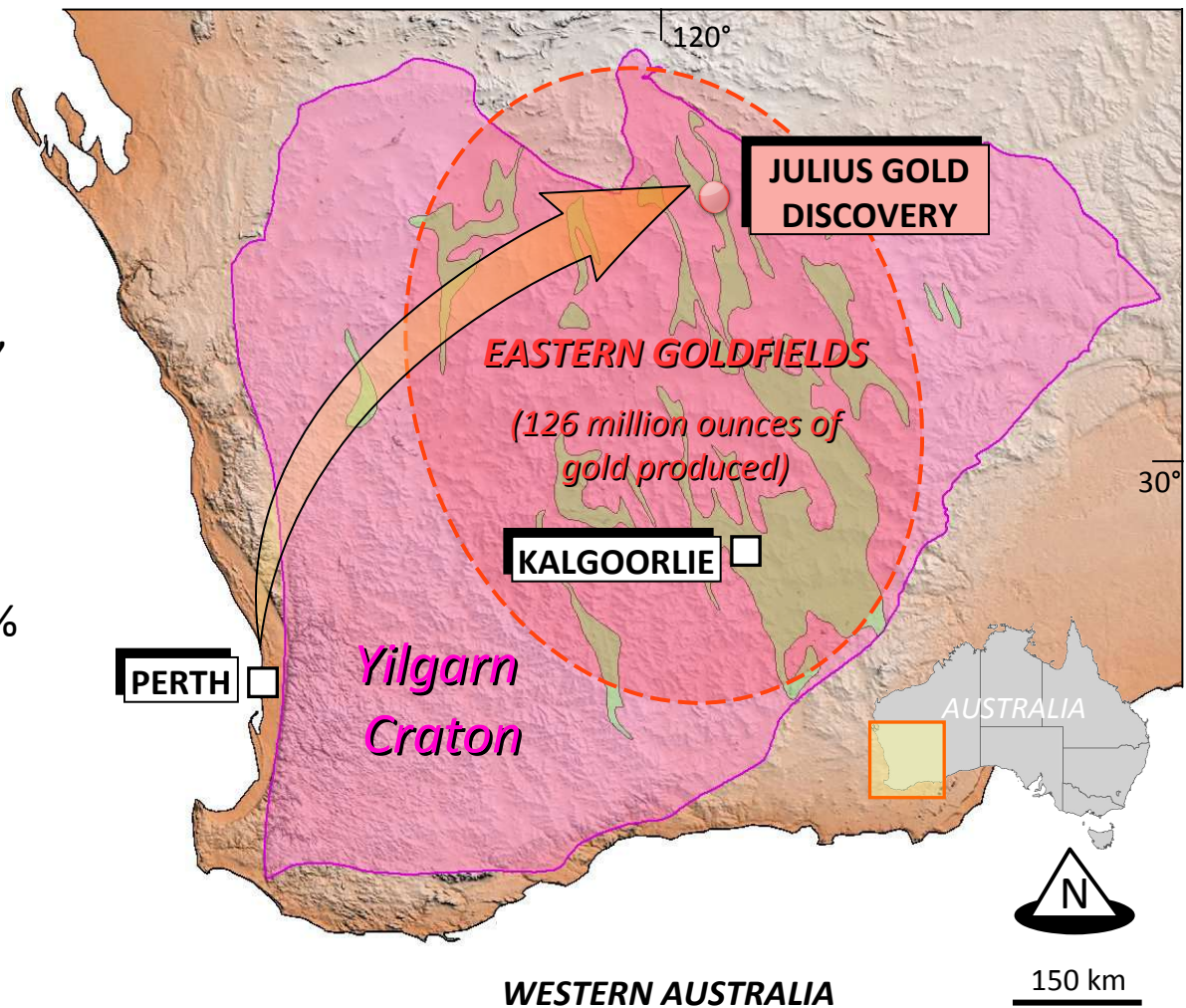
Location

An established gold province with good infrastructure

The Julius Gold Discovery is located 750km northeast of Perth, in the Eastern Goldfields, Australia's premier gold mining district

Eastern Goldfields contain ~30% of World gold reserves

Close to mining infrastructure and services



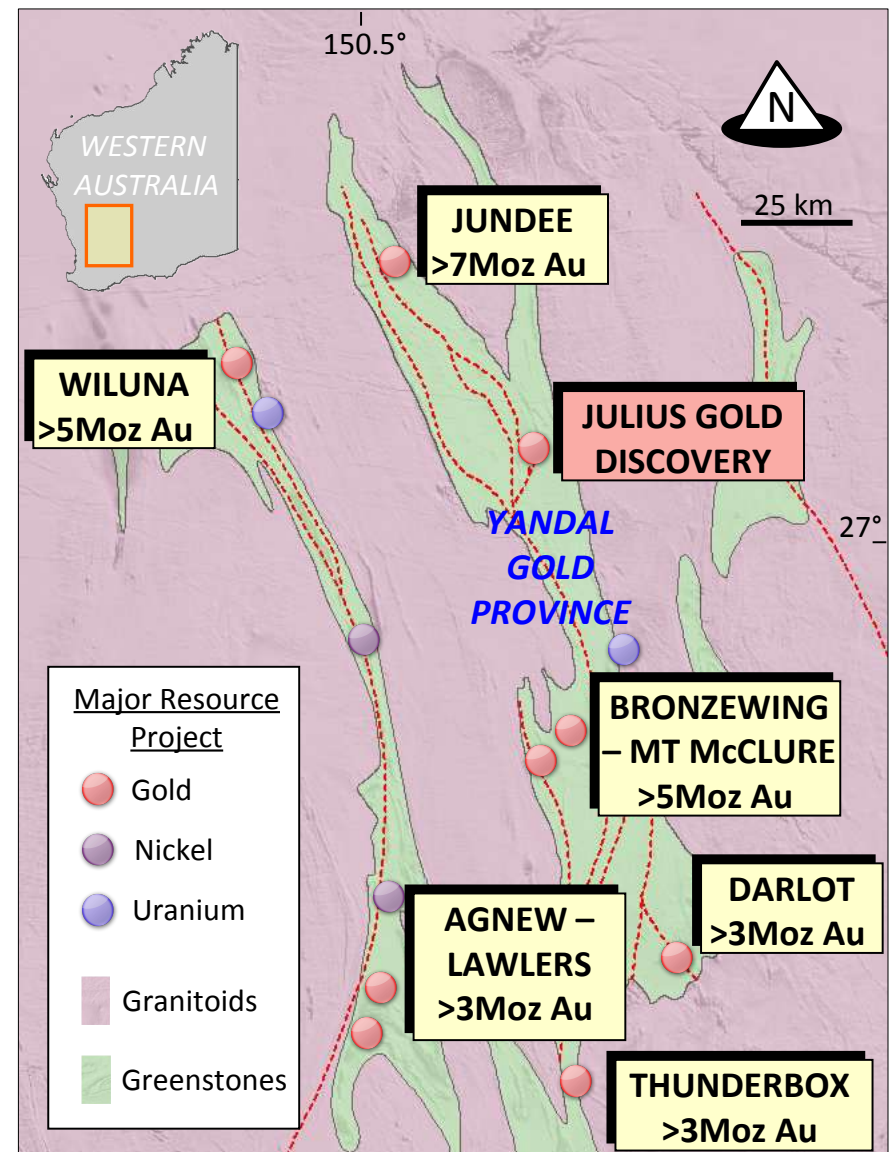
Yandal Gold Province

Exploring in the heartland of multi-million ounce gold deposits

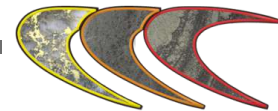
Julius is part of the Yandal Gold Province (> 13 Moz Au) which has operating gold mines at Jundee (Northern Star) and Darlot (Gold Fields)

High-grade, structurally controlled gold mineralisation under cover

Julius is the most exciting greenfields gold find in the Yandal Province since the discovery of Thunderbox in 1999



Recent Drilling Results



High-grade gold drill intercepts in shallow and deep positions

ERC186: **5m @ 21.6 g/t Au** from 235m

incl. **1m @ 90.0 g/t Au** from 236m

ERCD208: **19.1m @ 8.1 g/t Au** from 49m

incl. **5m @ 21.7 g/t Au** from 54m

ERC212: **8m @ 8.9 g/t Au** from 52m

incl. **2m @ 29.7 g/t Au** from 53m

ERC217: **20m @ 9.9 g/t Au** from 38m

incl. **1m @ 57.6 g/t Au** from 45m

incl. **5m @ 21.6 g/t Au** from 48m

incl. **1m @ 64.6 g/t Au** from 49m

ERC222: **7m @ 35.0 g/t Au** from 276m

incl. **4m @ 59.7 g/t Au** from 276m

incl. **1m @ 45.6 g/t Au** from 277m

incl. **1m @ 102.9 g/t Au** from 278m

incl. **1m @ 80.5 g/t Au** from 279m

ERC224: **12m @ 4.6 g/t Au** from 44m*

incl. **4m @ 13.1 g/t Au** from 52m*

ERC228: **20m @ 7.1 g/t Au** from 24m*

incl. **4m @ 30.9 g/t Au** from 40m*

ERC233: **24m @ 2.7 g/t Au** from 8m*

incl. **4m @ 11.7 g/t Au** from 28m*

8m @ 5.8 g/t Au from 64m*

incl. **4m @ 10.9 g/t Au** from 64m*

* Preliminary 4m composite samples

Please refer to Table 1 in Echo's ASX announcements dated 29 November 2013,
28 April 2014, 19 June 2014 and 11 August 2014.

Julius Gold Discovery Geometry

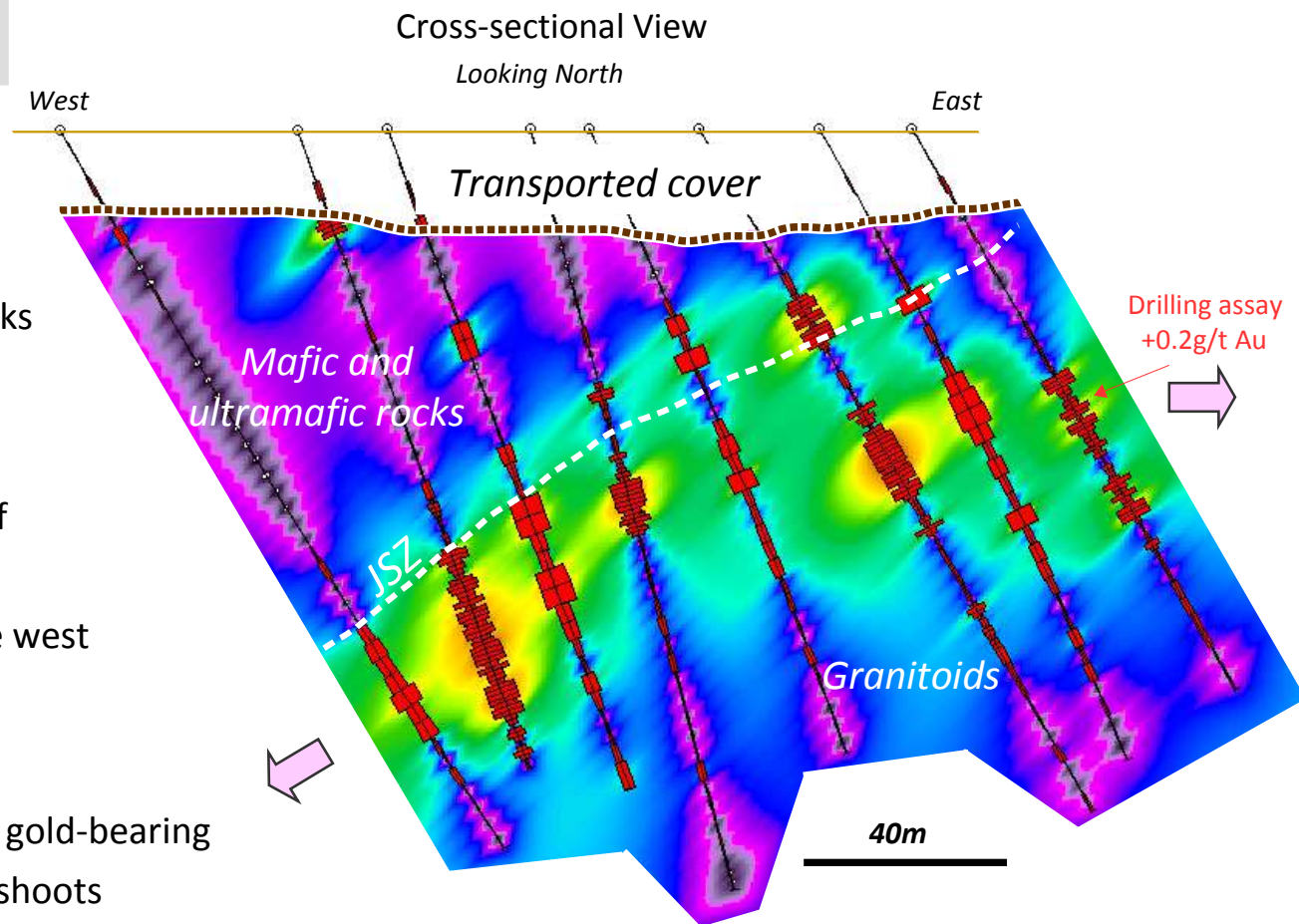
Favourable mineralisation geometry and potential

Bedrock gold mineralisation is hosted by weathered and fresh mafic, ultramafic and granitic rocks under transported cover

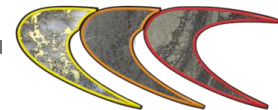
+25m to +100m wide envelope of hydrothermally altered and gold mineralised rocks adjacent to the west dipping Julius Shear Zone (JSZ)

The alteration envelope contains gold-bearing veins, lodes and high-grade gold shoots

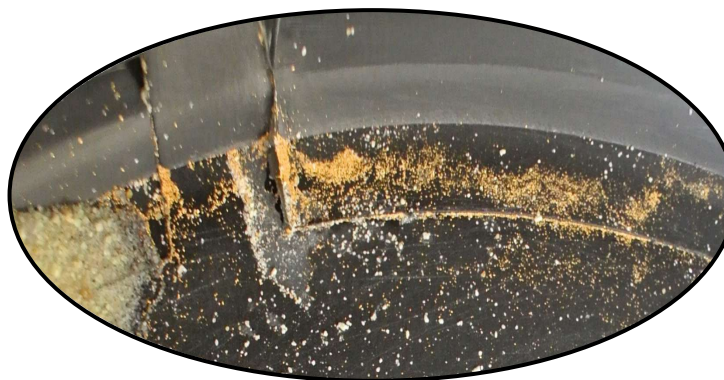
Most drill holes end in hydrothermally altered rocks and the full thickness of the altered and potentially gold mineralised envelope is not known = CONSIDERABLE EXPLORATION UPSIDE



Bonanza Gold Grades

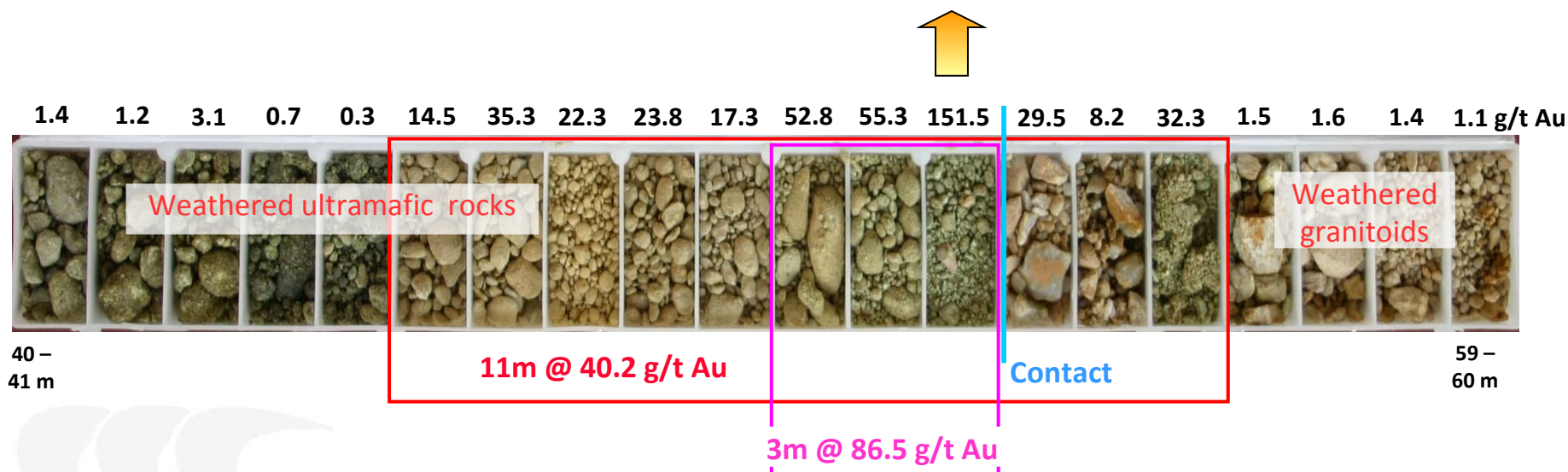


Chip tray for ERC167 (40 – 60m)



Visible gold in panned sample from ERC167
(52 - 53m: 151.5 g/t Au)

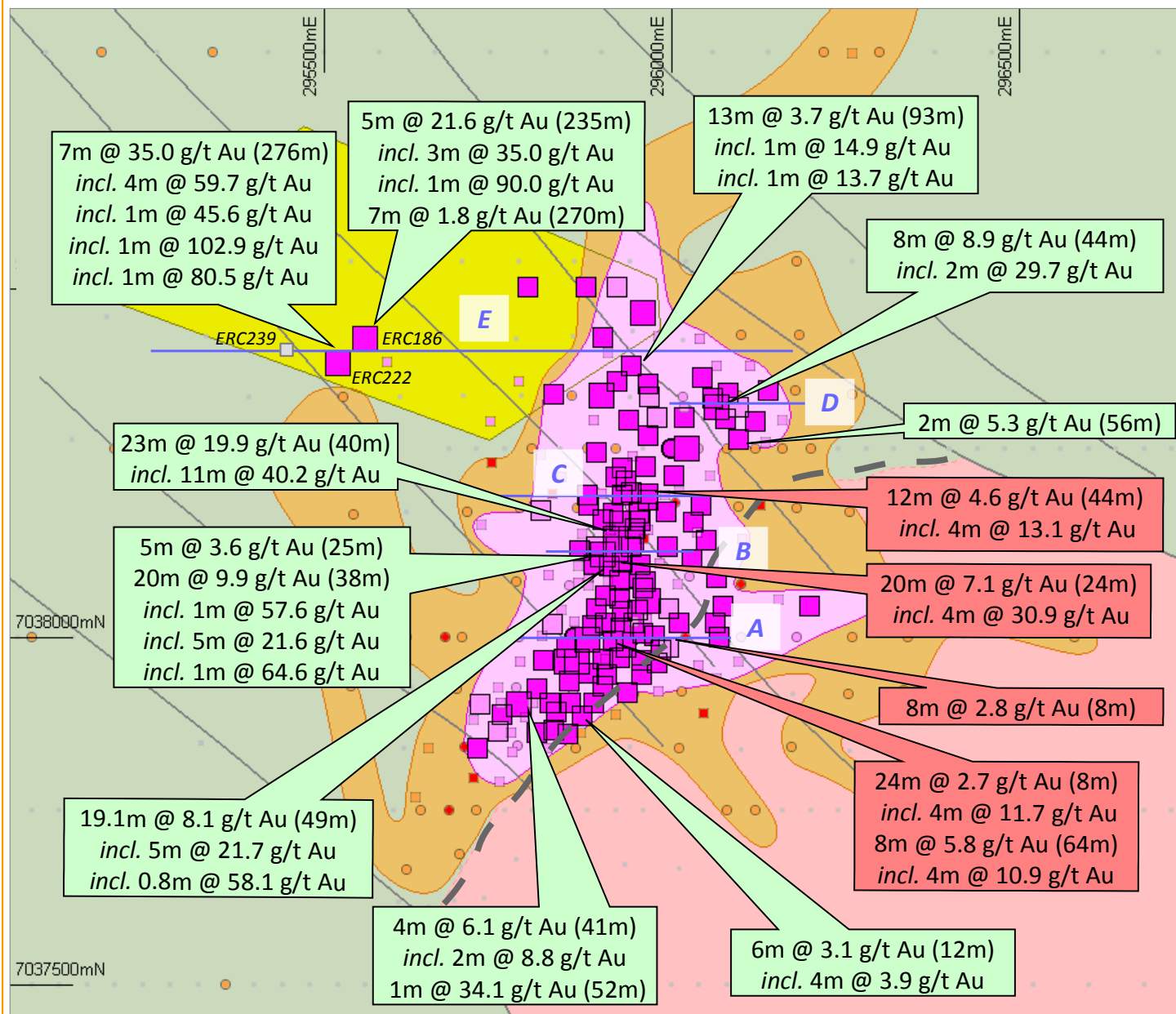
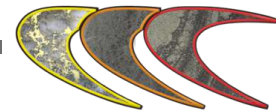
Field of view is 6cm wide.



Each sample slot represents 1m of drilling
1m sample fire assay analyses

Please refer to Table 1 in Echo's ASX
announcement dated 5 February 2013

Julius Gold Discovery Summary Geology



100 m

Latest RC intercept
with down-hole depth
(Preliminary)

Selected previously reported
RC / DC intercept

Geology

- Granitoids
- Ultramafic / Mafic

Max Au Downhole

- + 3.0 g/t Au
- + 1.0 g/t Au
- + 0.5 g/t Au
- + 0.1 g/t Au

Drilling Type

- RC / DC drill hole
- RAB / AC drill hole

Au envelope (< 150m)

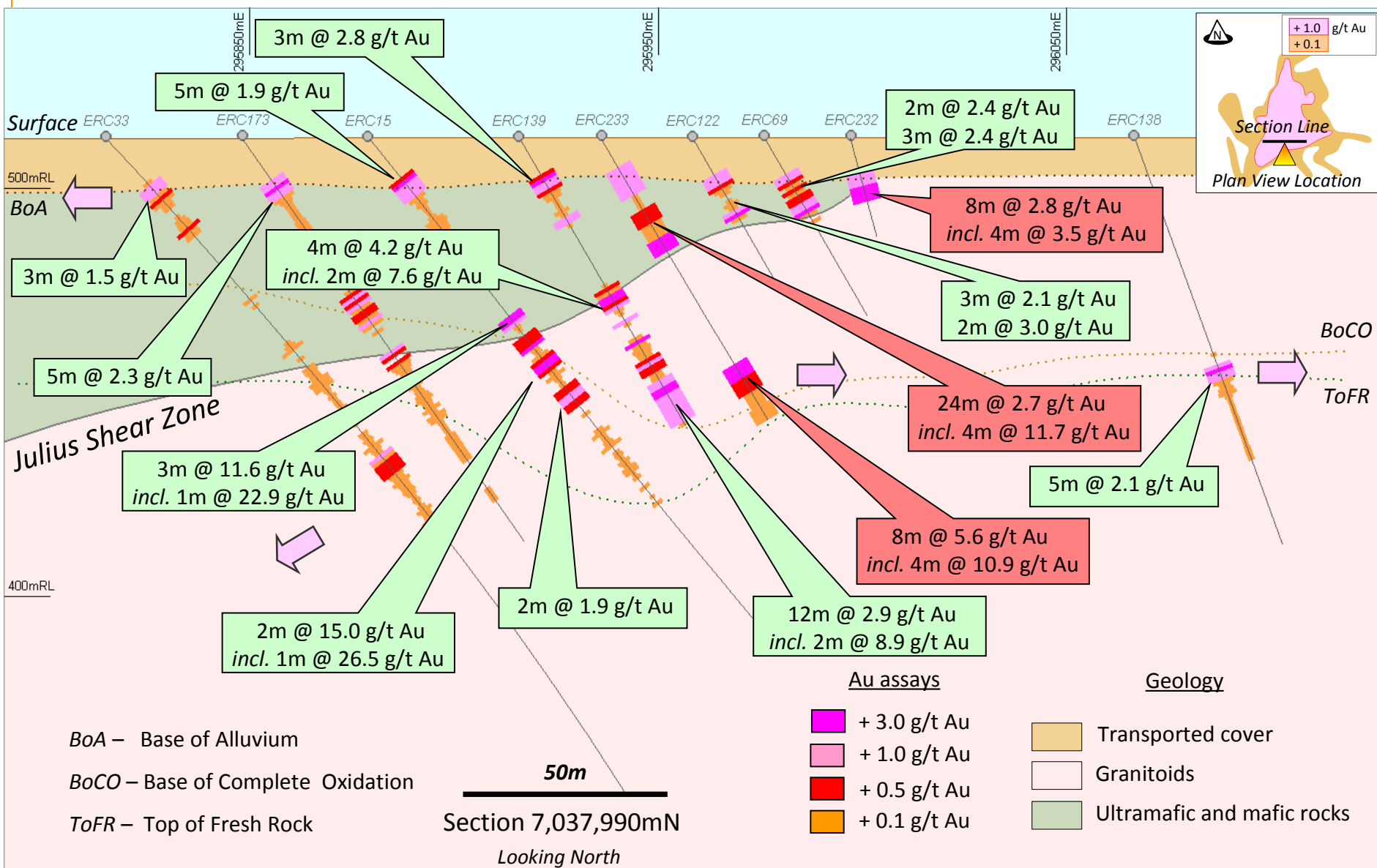
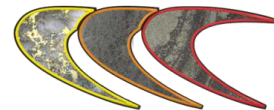
- + 1.0 g/t Au
- + 0.1 g/t Au

Au envelope (> 150m)

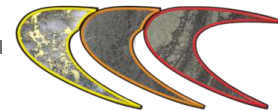
- + 1.0 g/t Au

Please refer to Echo's ASX
announcements for a complete
listing of all drilling results.

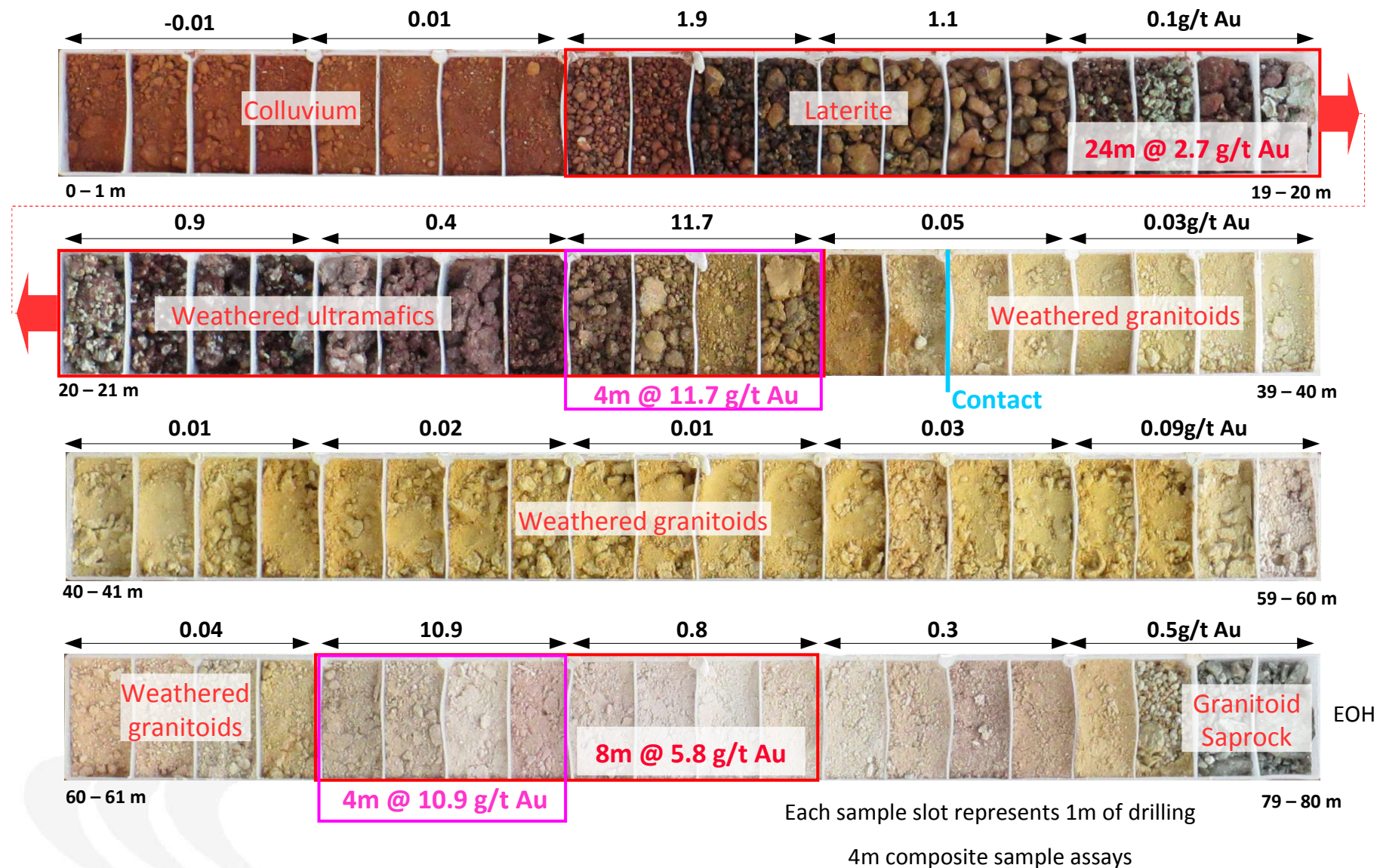
Shallow Drilling (Section A)



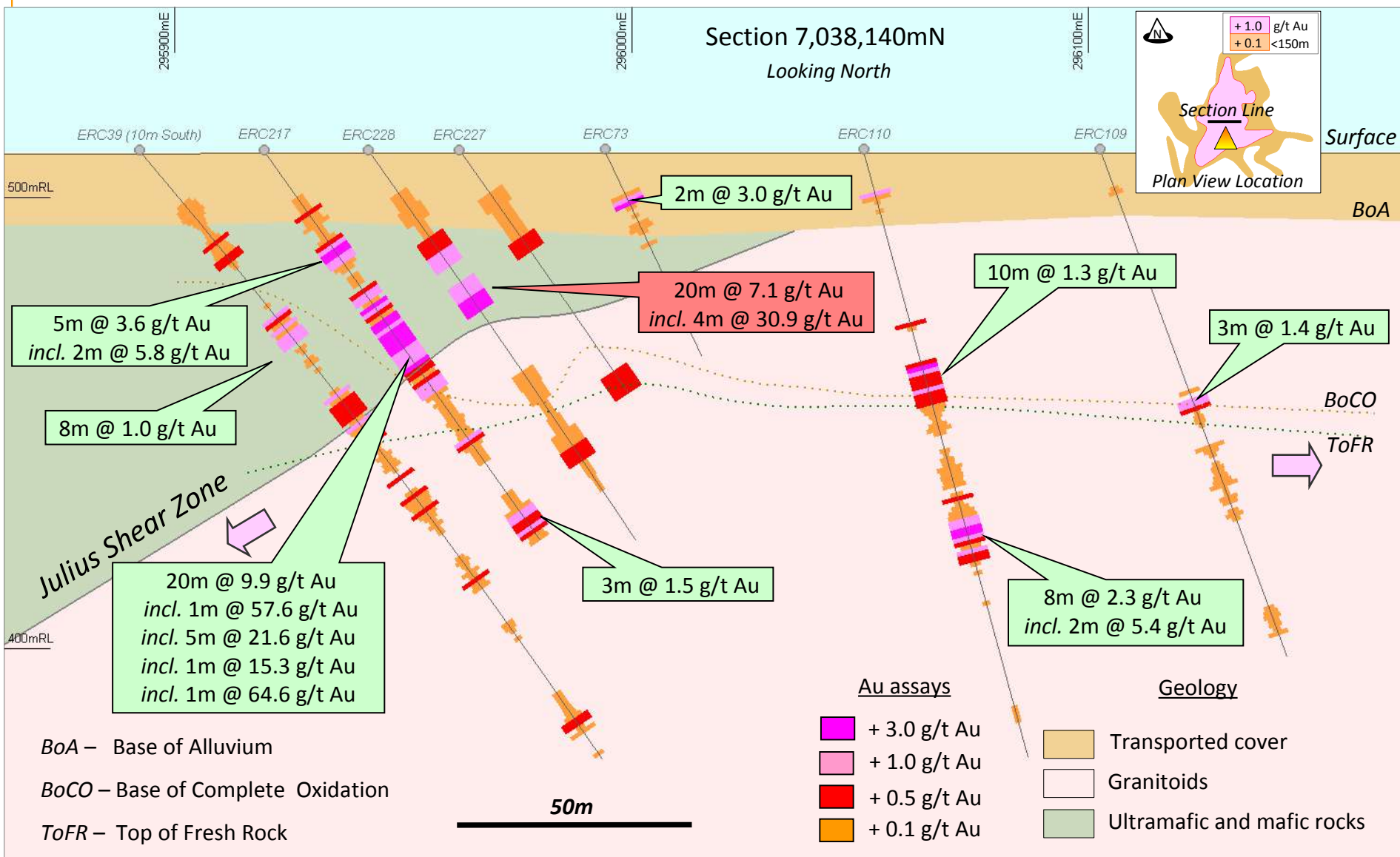
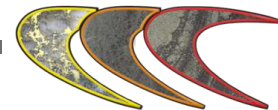
Detailed Geology



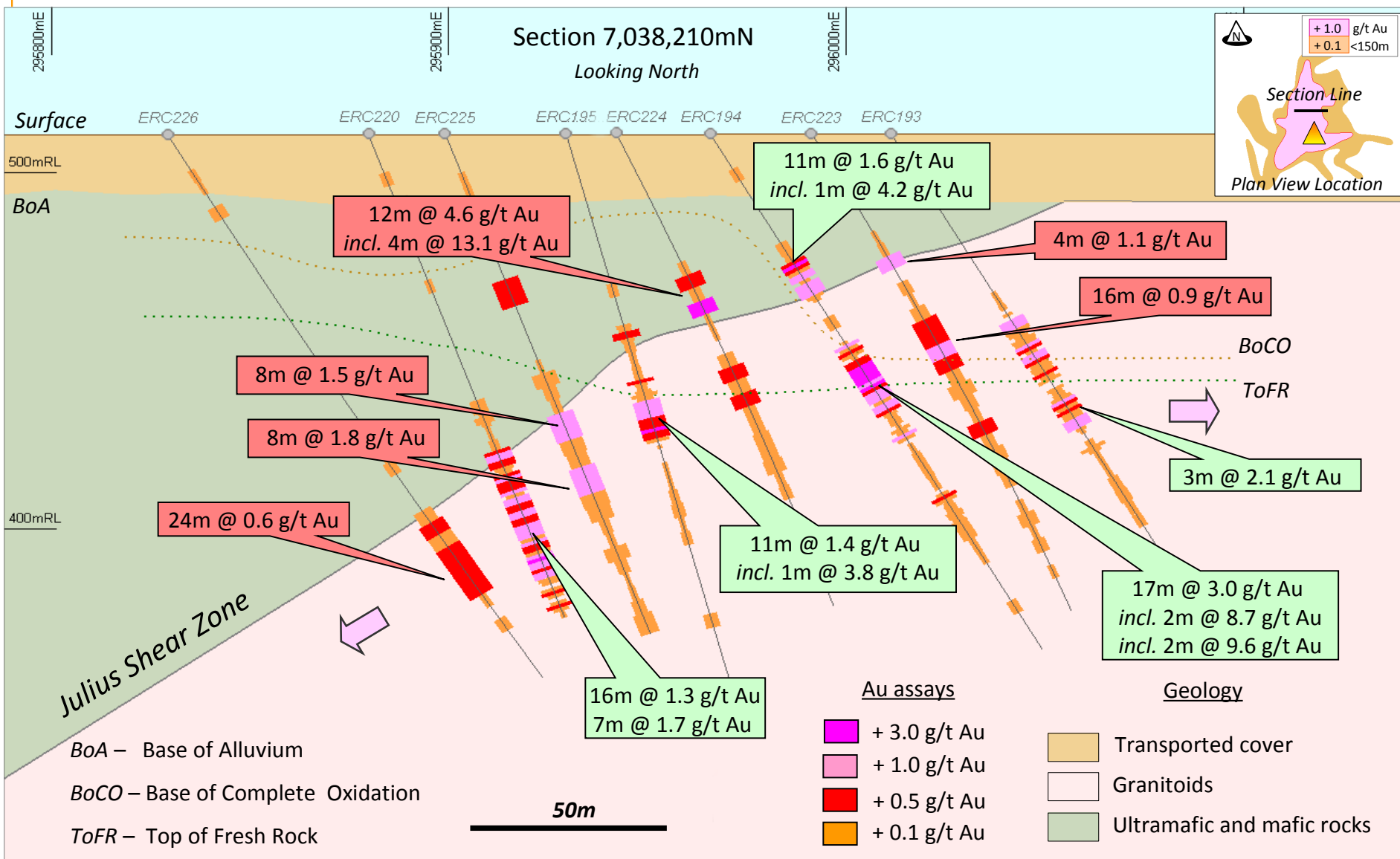
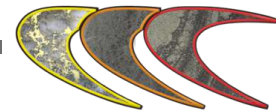
Chip trays for ERC0233 (0 – 80m)



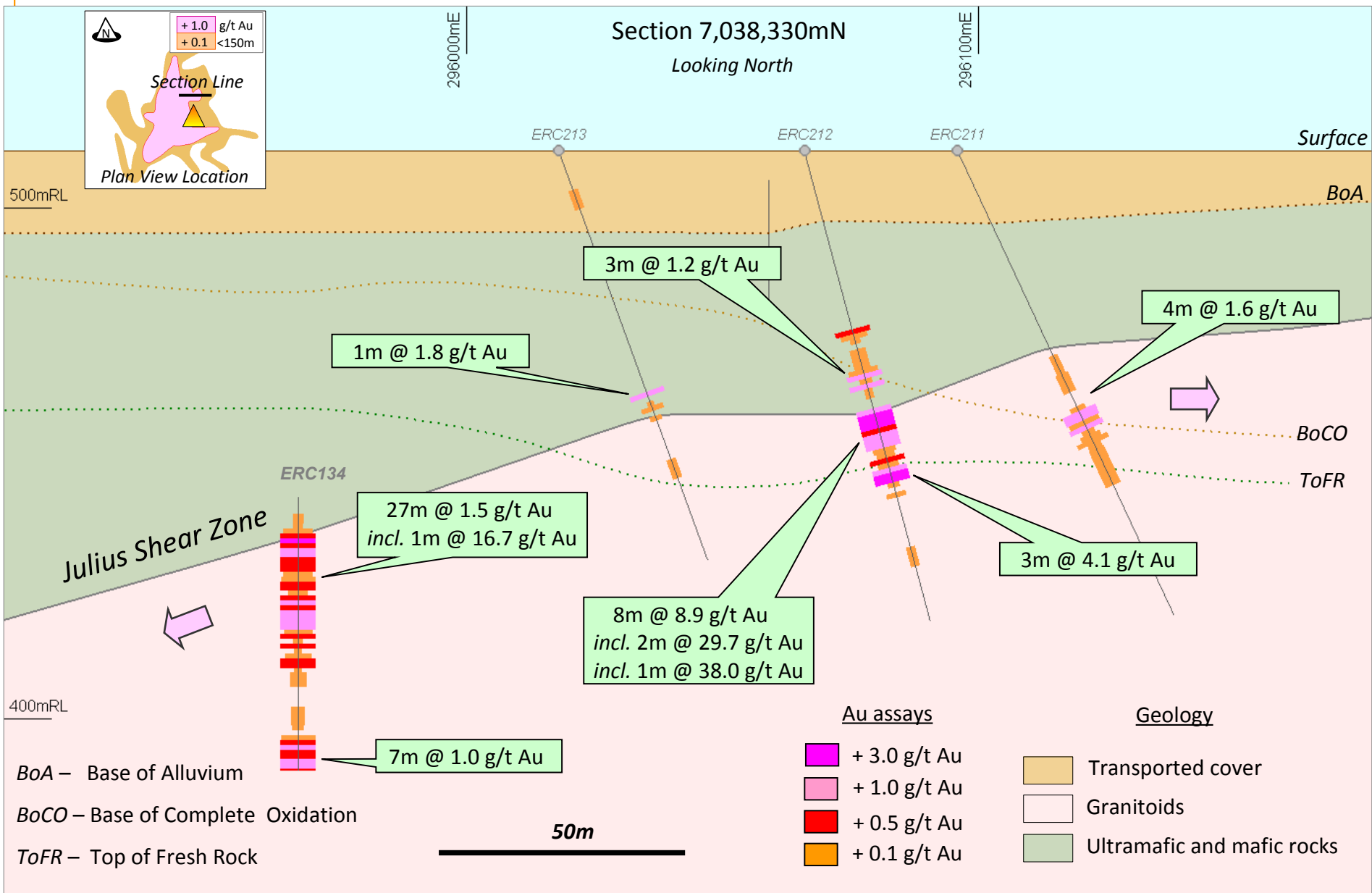
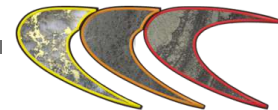
Shallow Drilling (Section B)



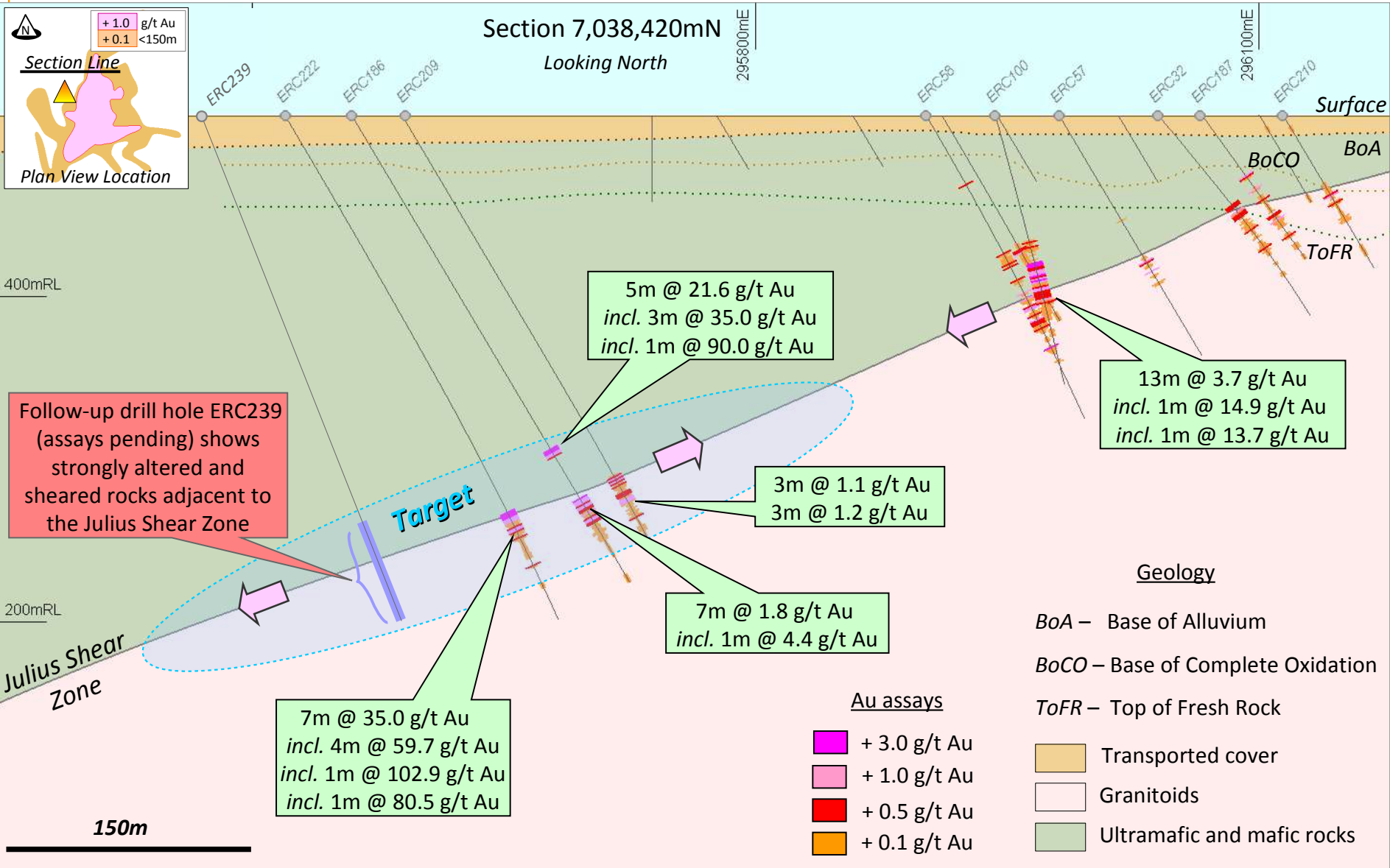
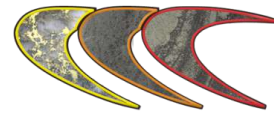
Shallow Drilling (Section C)



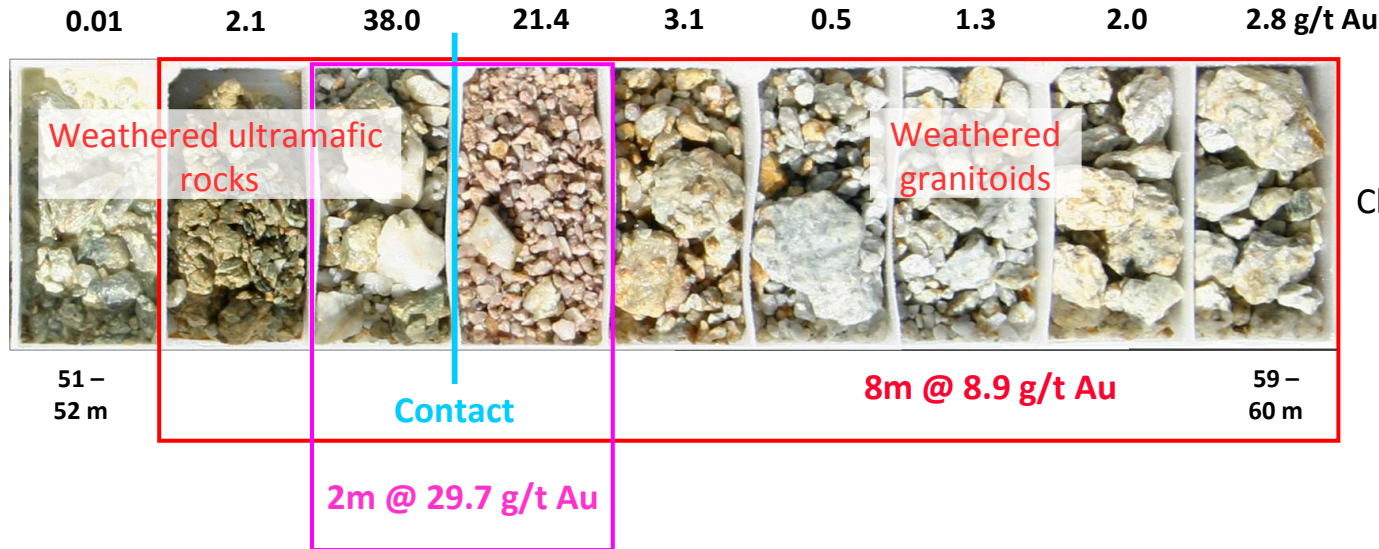
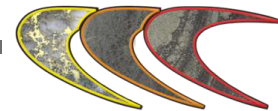
Shallow Drilling (Section D)



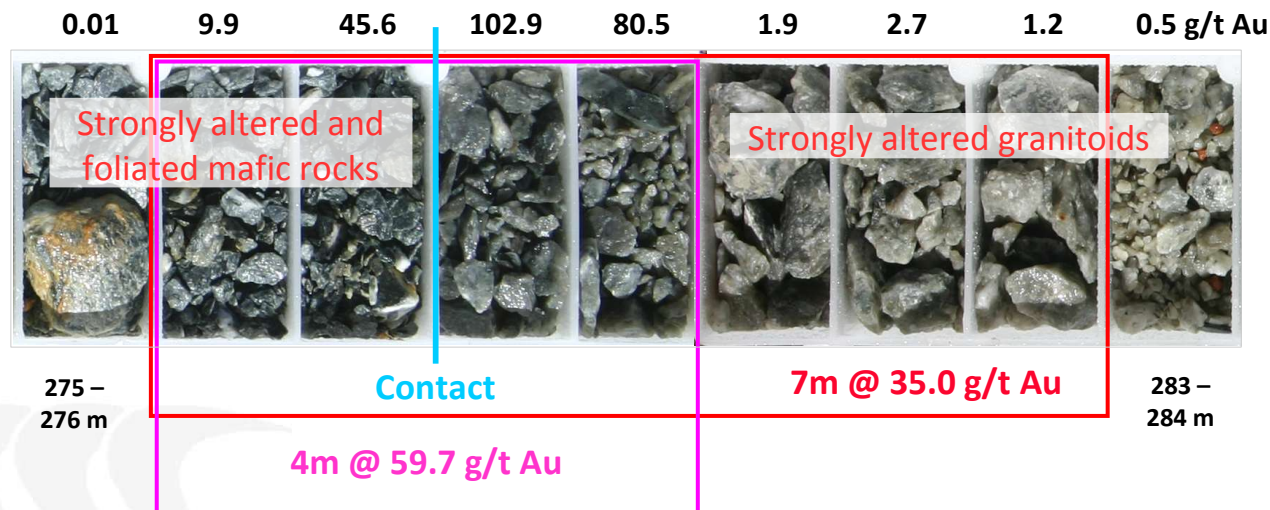
Step-out Drilling (Section E)



Julius Gold Discovery Bonanza Gold Grades



Chip tray for ERC212
(51 – 60m)

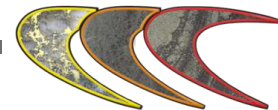


Chip tray for ERC222
(275 – 284m)

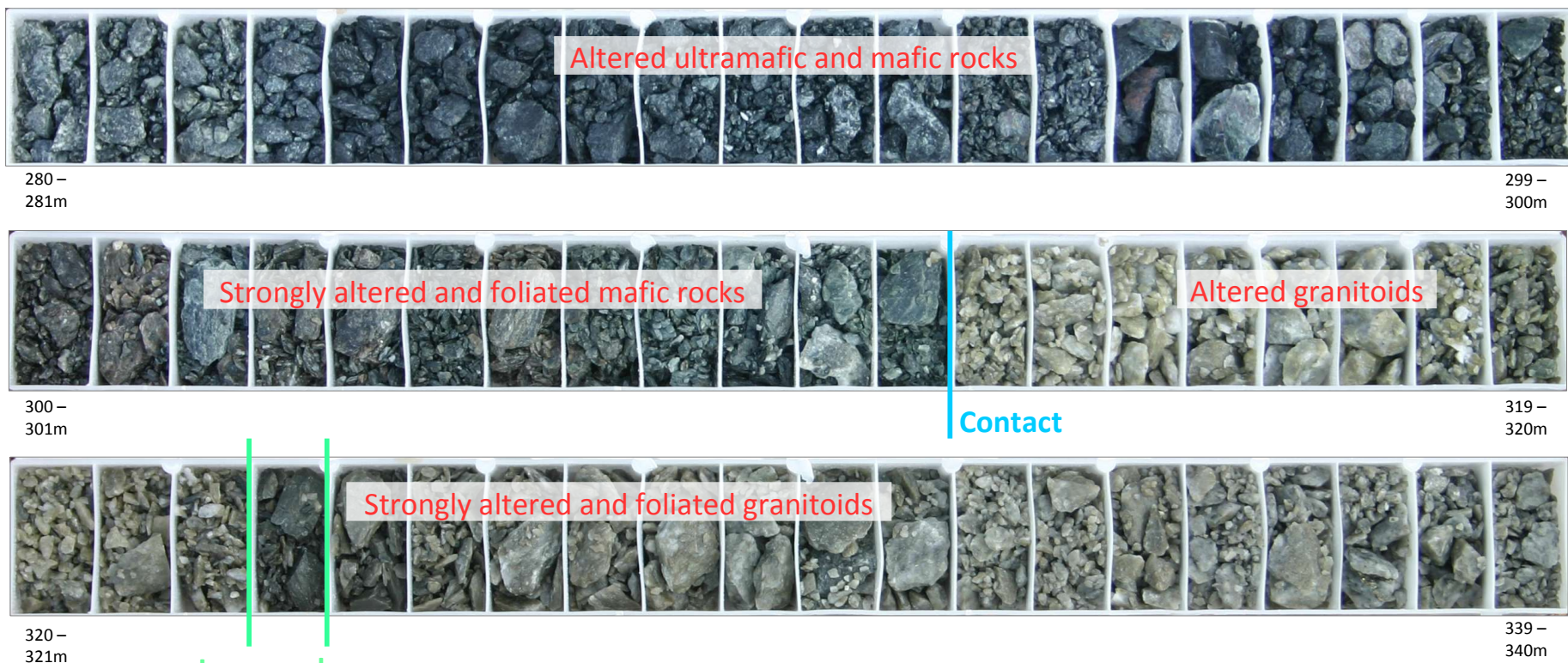
Each sample slot represents 1m of drilling

1m sample fire assay analyses

Deep RC Drilling



Chip trays for follow-up step-out drill hole ERC239 show strong hydrothermal alteration and shearing in the target zone

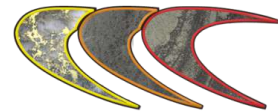


Each sample slot represents 1m of drilling

Assay results pending

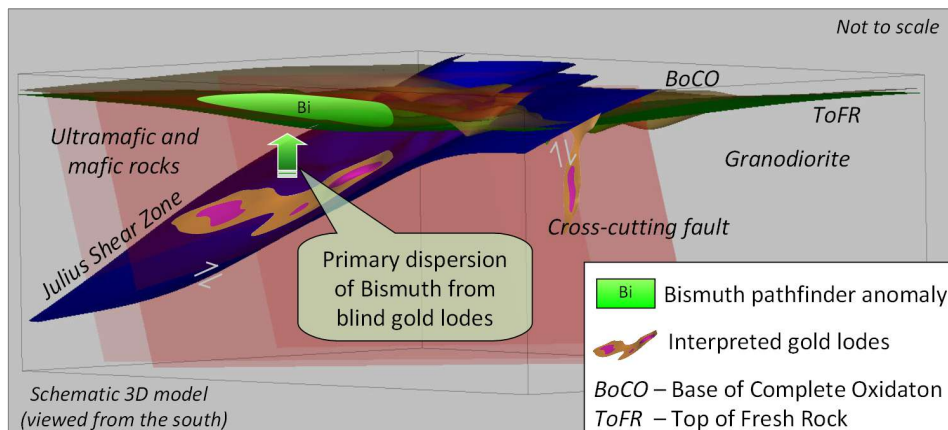
Please refer to Echo's ASX announcement dated 19 June 2014

Step-out Exploration Targets



Large anomalies west and south of Julius

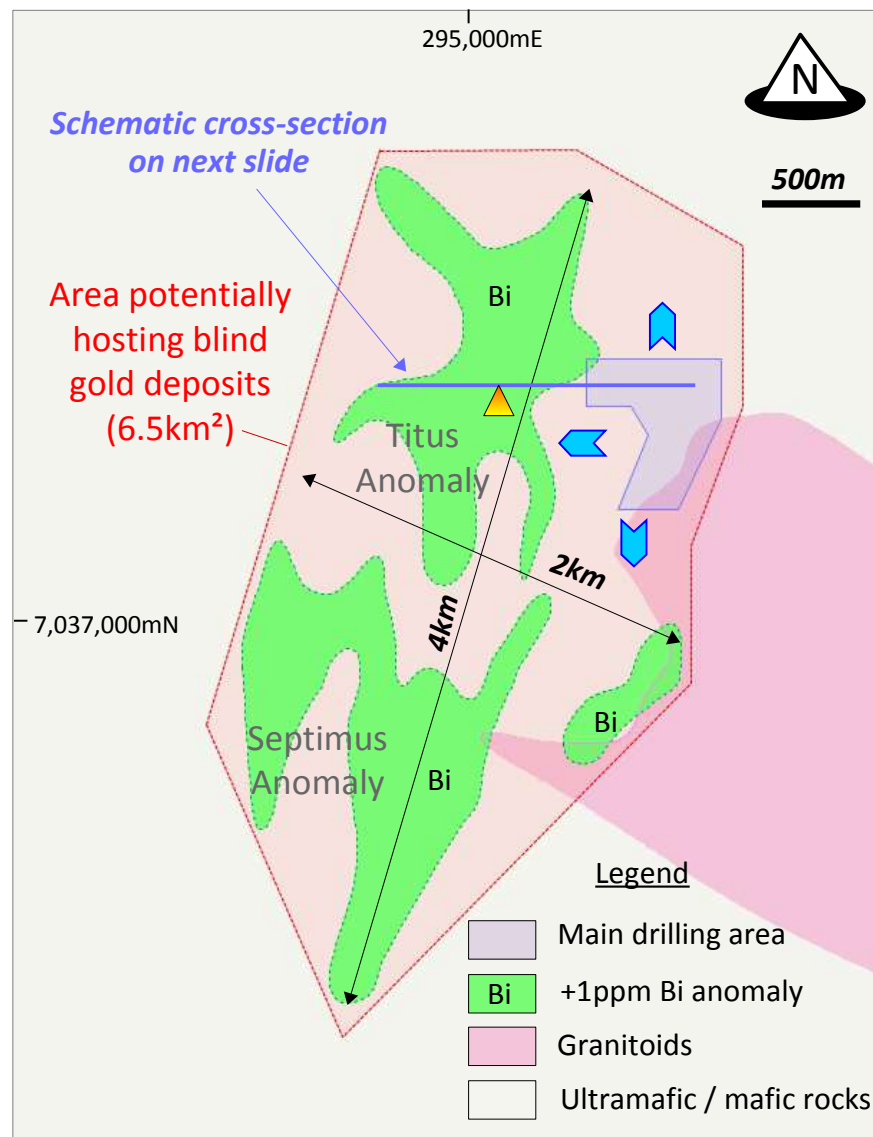
Bi anomalies in scout drilling may mark the location of blind gold deposits at depth



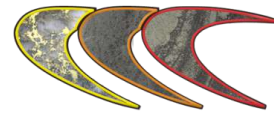
Exploration Model

Area hosting potential blind gold mineralisation is approximately 6.5km²

Limited drilling of down-dip targets and along strike



Julius Exploration Vision



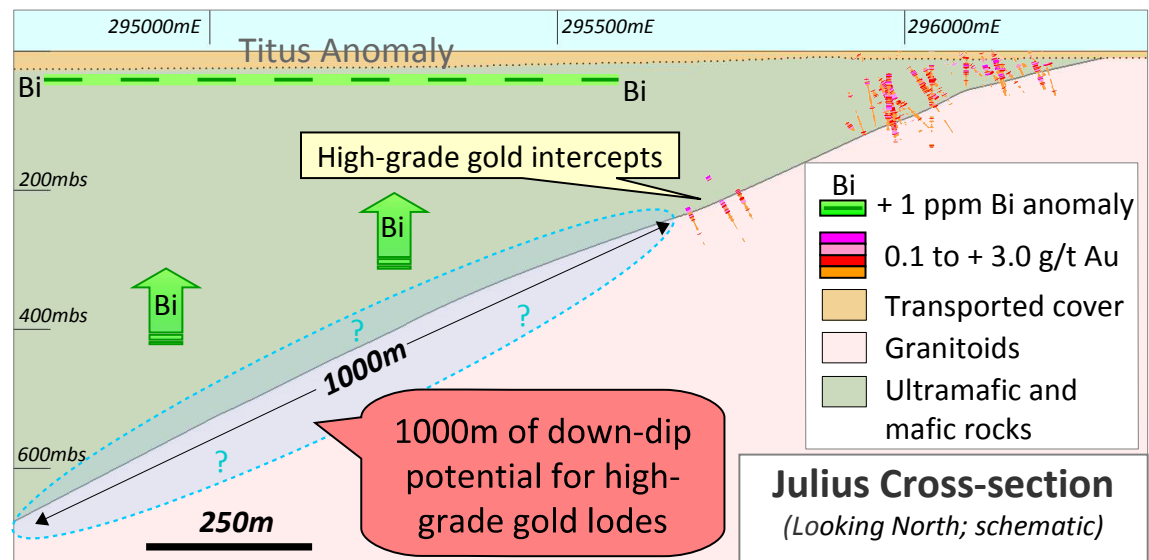
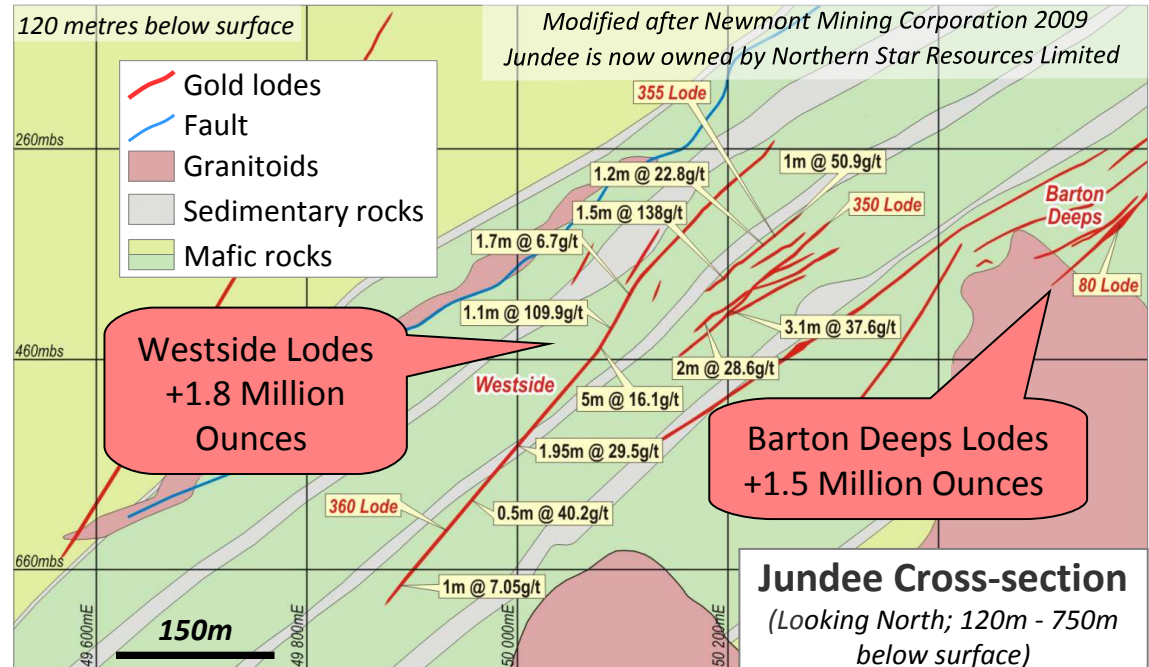
Excellent down-dip potential

Major gold deposits in the Yandal Belt extend to depths of +700m

The highest grade gold-ore bodies are typically found at depth down-dip from open-cuttable mineralisation

Mining to +600m depth on the high-grade Westside Lodes at Jundee

Substantial upside for the discovery of new high-grade gold lodes down-dip of the main Julius drilling area, under the Titus Bismuth anomaly



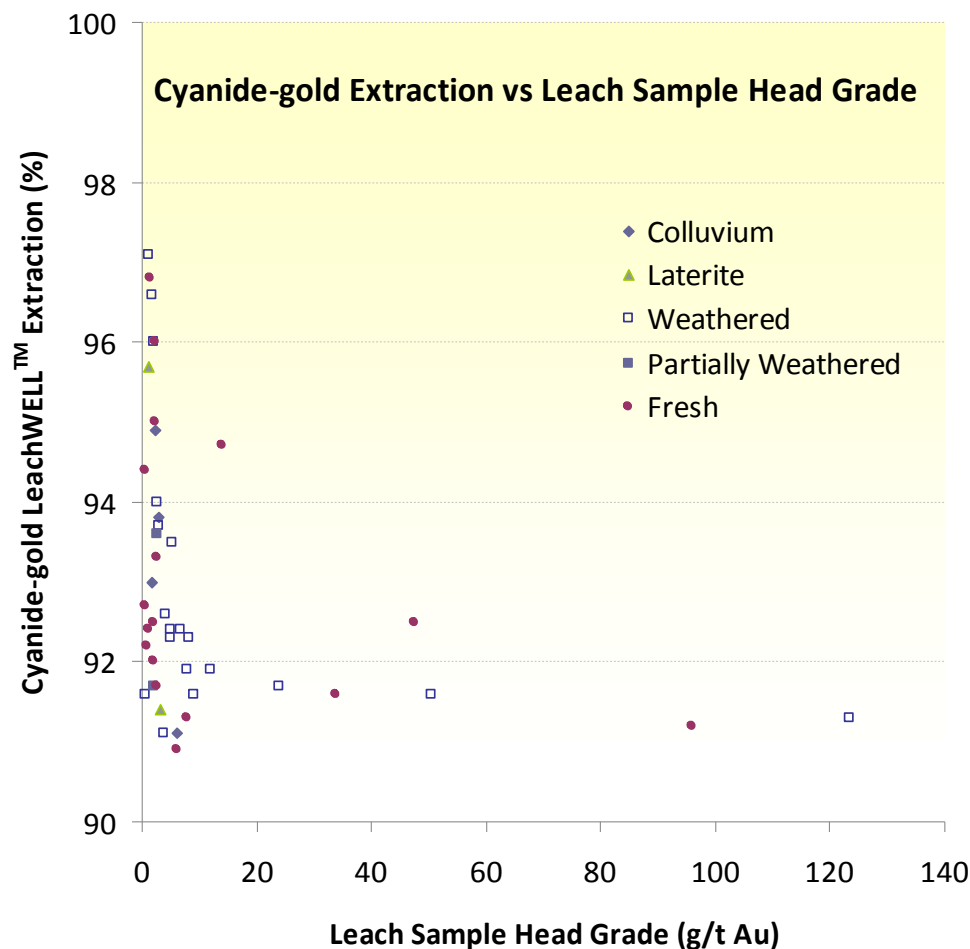


Excellent cyanide-gold leach testing results

Preliminary cyanide-gold leach testwork has shown that the cyanide solutions extracted an average of 93% of the gold present

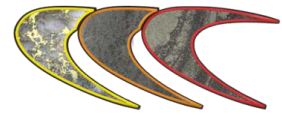
Includes samples of fresh-rock
hosted, pyritic gold mineralisation

Gold-bearing material at Julius may be amenable to processing by conventional carbon-in-leach or carbon-in-pulp processing methods



*Please refer to Echo's ASX
announcement dated 17 July 2014*

Summary



Exploring for World-class gold deposits in a proven mining district

High-grade gold intercepts

Multiple exploration targets including:

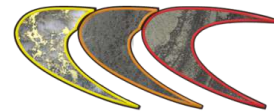
- extensions to shallow oxide gold mineralisation
- potential new fresh rock-hosted gold lodes at depth

Assay results for 6 drill holes at Julius pending

Outstanding discovery potential



www.echoresources.com.au



Competent Persons Statement

Please refer to Echo's previous ASX announcements for a full listing of drilling results. The information in this report that relates to Exploration Results and Mineral Resources is based on information compiled by Dr Ernst Kohler who is a Member of The Australasian Institute of Mining and Metallurgy. Dr Kohler is a Director and shareholder of Echo Resources Limited. Dr Kohler has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (JORC Code). Dr Kohler consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

It is common practice for a company to comment on and discuss its exploration in terms of potential target size and type. The information in this presentation relating to exploration targets should not be misunderstood or misconstrued as an estimate of Mineral Resource or Ore Reserves. Hence the terms Resource(s) or Reserve(s) have not been used in this context. Any potential quantity and grade is conceptual in nature, since there has been insufficient work completed to define them beyond exploration targets and that it is uncertain if further exploration will result in the determination of a Mineral Resource.

About Echo Resources

*Echo Resources ("Echo") (**ASX code EAR**) is a mineral exploration company committed to the growth of shareholder value through discoveries and project acquisitions. Echo's key projects are located in Western Australia and Queensland. Echo's corporate goal is the discovery and development of world-class gold, copper and nickel deposits in established, high-potential mineral provinces. Echo has a strong management team capable of rapidly transforming the Company from an explorer to producer.*

