

21 August 2014

ASX ANNOUNCEMENT

VIENTO OBTAINS \$27.7 MILLION FINANCE FACILITY

Viento Group Limited (ASX: VIE) today announces that it has obtained a new \$27.7 million secured finance facility from Commonwealth Bank of Australia.

The new facilities recognise Viento's strong growth prospects. The new facility includes:

- (i) a multi-option facility of \$15,000,000 comprising:
 - (A) a bank guarantee tranche with a sub-limit of \$15,000,000 for the purpose of issuing bank guarantees; and
 - (B) an overdraft tranche with a sub-limit of \$4,000,000 for general corporate purposes;
- (ii) an amortising term loan facility of \$6,500,000 for the purpose of re-financing existing acquisition debt with the Lender;
- (iii) an equipment finance facility of \$6,000,000 for the purpose of purchasing equipment acceptable to the Lender; and
- (iv) a corporate charge card and transactional banking facility of \$200,000 for general corporate purposes.

Viento Executive Chairman Ray Munro said "We are very pleased with the new finance facility, and the opportunity to consolidate our banking facilities. The implementation of the new finance facility provides Viento with new funding headroom and flexibility, and will support Viento in realising its planned growth initiatives."

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About Viento Group Limited

Viento is a growing mining services business specialising in civil contracting on rail embankments, access roads and general mine infrastructure projects, mine pre-stripping, contract mining and utility services to the mining, oil and gas industries. Viento is a diverse and experienced specialist manufacturer of transportable switchrooms including design and delivery of electrical switchgear and service solution used for mining, oil and gas, and industrial projects. Viento provides equipment and labour hire to established mining and civil projects, heavy duty mechanical repairs and mine site shutdowns. Viento continues to manage two residential land subdivisions.

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