

21 August 2014

ASX/MEDIA RELEASE

RETRACTION OF INVESTOR PRESENTATIONS on ASX dated 8 and 15 August 2014

Aspermont Limited (ASP) retracts that portion of the above announcements that relate to:

1. The future targeted readership growth of the Group on pages 4 and 5 dated 15 August 2014.
2. The future Group Revenue and EBITDA forecasts on page 8 and page 9 dated 15 and 8 August, respectively.
3. All of page 9 dated 15 August 2014 on the Participation in the Entitlement Information.

Accordingly, the above information is retracted.

Some of the economic, marketing, financial and social factors used in our assumptions about readership growth and future financial performance of the Group may never be realised. Statements implying the targets are viable require a greater reasonable basis, otherwise they are taken to be misleading to shareholders.

The information relating to future targeted readership growth and forecasts has been retracted as no reasonable grounds for making the forecasts were included in the announcements. The information regarding Participation in the Entitlement on page 9 of the 15 August 2014 Investor Presentation is incorrect.

Shareholders and investors are therefore urged not to rely on the retracted information when making any investment decisions.

Yours sincerely,

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