



ASX/MEDIA RELEASE

22 August 2014

Professional and Sophisticated Investor Placement

Katana Capital Limited (ASX: KAT) (“Katana”) is pleased to announce it has closed its professional and sophisticated investor placement solidly oversubscribed successfully raising \$7,812,000 through the issue of 8,400,000 shares at an issue price of \$0.93.

Dalton Gooding, Chairman of Katana Capital, commented “We are very pleased to be increasing our funds under management at a time when we are seeing a large number of high profile IPOs come to market presenting a very fertile investment environment for the fund manager. We would like to welcome all new shareholders onto the Katana Capital register and we also would like to thank all the intermediaries who participated in this placement including our lead manager Taylor Collison and co manager Bell Potter Securities.”

New shares under the placement are expected to settle on the 28th August 2014 and will rank equally with all ordinary shares in Katana Capital. The placement is within Katana Capital’s capacity under ASX Listing Rule 7.1 and 7.1A and as such does not require shareholder approval.

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