



22<sup>nd</sup> August 2014

## **PROSPECTUS EXTENSION**

### **TO 8<sup>TH</sup> SEPTEMBER 2014**

On 11 August 2014, Antilles Oil and Gas NL (**Antilles** or the **Company**) lodged a Prospectus with ASIC for an offer of up to 25,000,000 Shares at an issue price of \$0.20 each in order to raise up to \$5,000,000, with the option to accept oversubscriptions of up to a further 15,000,000 Shares at an issue price of \$0.20 each to raise up to an additional \$3,000,000 (**Prospectus**) (**Offer**).

**The Company hereby advises that the Offer has been extended and will remain open until 5.00pm (WST) on Monday 8<sup>th</sup> September 2014.**

In order to participate please download a copy of the Prospectus and Application Form from Antilles' website, [www.antillesoilandgas.com.au](http://www.antillesoilandgas.com.au).

Applications may only be made on the form contained in the Prospectus. Completed Application Forms must be sent to the office of Antilles in accordance with the instructions contained in the Prospectus. Applicants outside of Australia are required to obtain all necessary approvals to participate in the offer. Please refer to the Prospectus for further details.

The following indicative dates have been provided by Antilles in relation to the offer:

Lodgement of Prospectus with the ASIC	11 August 2014
Opening Date	11 August 2014
Closing Date	5pm WST 8 September 2014
Despatch of Holding Statements	15 September 2014
Expected date for listing on ASX	22 September 2014

The above dates are indicative only and may change without notice. Antilles reserves the right to extend the Closing Date or close the Offer early without notice.

Should you wish to discuss any information contained in this letter further, do not hesitate to contact the Company Secretary for Antilles, Mr Ranko Matic, on (08) 9226 4500.