



ASX/MEDIA RELEASE

22 August 2014

Non Renounceable Rights Issue Timetable

Katana Capital Limited (ASX: KAT) (“Katana”) is pleased to announce that following today’s announcement for the placement of 8.4 million shares at \$0.93, it will also be issuing a 1-for-8 Non Renounceable Pro-Rata Rights Issue. The Rights are to be issued at the same price as the placement, \$0.93 per share. The indicative offer document timetable is noted below:

INDICATIVE TIMETABLE	
Announce Placement and Rights Issue	22 August
Placement settles DvP	28 August
Issue Placement Shares	29 August
Rights Issue Ex Date	1 September
Rights Issue Record Date	3 September
Rights Issue Open	8 September
Rights Issue Close	22 September

The Board of Katana Capital is also contemplating a bonus option issue leading into the Annual General Meeting.

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For more information about Katana Capital Limited, please contact:

Dalton Gooding
Chairman - Katana Capital Ltd
+61 8 9327 1777

Romano Sala Tenna
Investment Manager – Katana Asset Management Ltd
+61 8 9220 9888

Or visit: www.katanacapital.com.au