



ASX ANNOUNCEMENT

22 AUGUST 2014

NON-RENOUNCEABLE RIGHTS ISSUE – DESPATCH OF OFFER DOCUMENTS

As previously announced, Lithe Resources Limited (ASX: LTX) (**Lithe** or the **Company**) is seeking to raise approximately \$542,530 through a fully underwritten non-renounceable rights issue to shareholders on the basis of (1) share for every four (4) shares held at 5.00 pm WST on 19 August 2014 at a price of \$0.02 each (**Rights Issue**).

The Company advises that the prospectus and entitlement and acceptance forms which relate to this Rights Issue have today been posted to all eligible shareholders.

Peter Webse
Company Secretary
