

MARKET RELEASE

25 August 2014

Wildhorse Energy Limited

SUSPENSION FROM OFFICIAL QUOTATION ASX Code: WHEN

The ASX code WHEN of Wildhorse Energy Limited (the "Company") will be suspended from quotation immediately, following the announcement by the Company, cancelling the non-renounceable issue.

Security Code: WHEN

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)