



**25 August 2014**

**ASX Limited  
Exchange Plaza  
2 The Esplanade  
Perth WA 6000**

**Via e-mail**

**Attention: Jill Hewitt**

Dear Jill,

**TRADING HALT REQUEST**

The Directors of Taruga Gold Limited (ASX Code: TAR) hereby request a trading halt of the Company's securities.

In accordance with Listing Rule 17.1, I advise that:

1. The trading halt is requested pending the announcement of a capital raising.
2. The Company is not yet in a position to make an announcement regarding the capital raising.
3. The Company requests the trading halt continue until Wednesday 27 August 2014 or when an announcement is made by the Company regarding the above raising.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

**Peter Newcomb  
Company Secretary**