



METALS of AFRICA
LIMITED

ASX Announcement Metals of Africa Ltd

25 August 2014

Contact Details

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MTA Capital Structure

Shares on Issue: 95,577,407

Shares Trading: 80,234,207

Listed Options: 57,904,395
(\$0.15, 07/01/2017)

Unlisted Options
5M (\$0.25; 30/6/15)
5M (\$0.40; 30/6/15)
4M (\$0.25; 31/12/15)
2.49M (\$0.15; 3/12/16)
600k (\$0.168; 3/12/16)
2.5M (\$0.093; 31/3/17)

Market Cap. @ \$0.19; A\$18.16M

MTA Board

Gilbert George
Non Exec Chairman

Cherie Leeden
Executive Director

Brett Smith
Non Exec Director

Steven Wood
Company Secretary

ASX Code: MTA

www.metalsofafrica.com.au

Graphite License Acquisition / Base Metal Update

BRR webcast

African focused explorer Metals Of Africa Limited (ASX: MTA) is pleased to provide an opportunity for investors to hear a webcast with Executive Director Ms Cherie Leeden, which provides an update on the Company's recent activities including progress at the Rio Mazowe base metals project and the acquisition of the Balama Central Graphite Project. The interview with Ms Leeden was recorded by BRR Media and can be accessed via the following link:

Metals of Africa: Graphite License Acquisition / Base Metal update

Speaker: Cherie Leeden
Live date: Monday, 25 Aug 2014 9:45AM AEST
Access this webcast at: www.brrmedia.com/event/125673
Access other MTA webcasts at: www.brrmedia.com/asx/MTA

-ENDS-

About Metals of Africa Limited

Metals of Africa (ASX: MTA) is a diversified minerals exploration company dedicated to exploring for world class deposits in Africa. The Company's core commodity targets are: lead, zinc, copper and graphite.

In Mozambique, it is focused on lead-zinc-silver exploration for a Broken Hill Type target within the Rio Mazoe Project and adjacent Changara Project. The Company is also focused on graphite exploration at its Montepuez Project.

In Tanzania, Metals of Africa is currently focused on the Mkindu Project where the target is an Olympic Dam-style, Uranium-Iron oxide-Copper-Gold (U-IOCG) deposit. The Kroussou Project in Gabon represents a shallow Mississippi Valley Type lead-zinc-silver target. The Company's management staff reside in Africa, which ensures optimum in-country relationships and maximum resources are spent in-ground.

AUSTRALIA

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