

MARKET RELEASE

26 August 2014

Southern Crown Resources Limited

TRADING HALT

The securities of Southern Crown Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 28 August 2014 or when the announcement is released to the market.

Security Code: SWR

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)



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26th August 2014

Mr Sebastian Bednarczyk ASX Compliance Pty Limited Level 40 Central Park 152-158 St George's Terrace PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Sebastian

REQUEST FOR TRADING HALT

Southern Crown Resources Ltd ("Southern Crown" or the "Company") (ASX:SWR), requests the securities of the Company be placed in trading halt with effect from the commencement of trading on Tuesday 26th August 2014.

For the purposes of ASX Listing Rule 17.1, and in support of its request, the Company advises that:

- the trading halt is requested pending an announcement by the Company in relation to a proposed equity capital raising;
- 2. it requests that the trading halt remain in place until the earlier of the time it makes an announcement to the market about the results of the proposed equity capital raising and the commencement of normal trading on Thursday 28th August 2014; and
- 3. it is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely

ADRIAN HILL
COMPANY SECRETARY
SOUTHERN CROWN RESOURCES LIMITED