



MARKET RELEASE

26 August 2014

Forte Energy NL

TRADING HALT

The securities of Forte Energy NL (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 28 August 2014 or when the announcement is released to the market.

Security Code: FTE

Mauro Piccini
Senior Adviser, Listings Compliance (Perth)



26 August 2014

Australian Securities Exchange
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Attention: Ms Fiona Murphy

Dear Fiona,

REQUEST FOR TRADING HALT

Forte Energy NL ("**Forte**" or the "**Company**") requests that a voluntary trading halt be granted by ASX with respect to the Company's securities with immediate effect.

In accordance with Listing Rule 17.1, the Company:

- a) advises that it is seeking a trading halt pending the announcement of the finalisation of a capital raising;
- b) requests that the trading halt remain until the earlier of an announcement to the market regarding the above or the commencement of trading on Thursday 28 August 2014; and
- c) is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Murray Wylie
Company Secretary