



**CHARTER
PACIFIC**
Corporation Limited

A.B.N. 12 003 344 287

26 August 2014

THE MANAGER
COMPANIES ANNOUNCEMENT OFFICE
THE AUSTRALIAN SECURITIES EXCHANGE LIMITED

Dear Sir

Market Release –2014 Year End Result

In accordance with ASX Listing Rule 3.1, Charter Pacific Corporation Limited (CHF) advises that its unaudited accounts indicate that the group's 2014 financial year end result is expected to show a decrease in the consolidated entity's loss of approximately 40% on the previous corresponding period. This improvement is largely due to a reduction in operating costs for the 2014 financial year.

Yours faithfully,

Steven A Cole
Company Secretary

Level 18, 50 Cavill Avenue
Surfers Paradise Qld 4217, Australia

P.O. Box 40
Surfers Paradise Qld 4217, Australia

Telephone: +61-7-5538 2558
Facsimile: +61-7-5526 8922

Internet: www.charpac.com.au
Email: charpac@charpac.com.au