



“SUCCESS BEGINS WITH OPPORTUNITY”

Corporate Presentation
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Competent Person Statement

The information in this report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Jordan Luckett who is a member of the Australian Institute of Mining and Metallurgy. Mr Luckett is an employee of Great Western Exploration Limited and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Luckett consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

GTE – Investor Highlight

A Strong Focus on Exploration

- Very experienced technical team
- Utilizes the most up to date and cutting edge exploration technologies
- Strong management with a successful track record of discovery.

Specialists in copper, gold and nickel

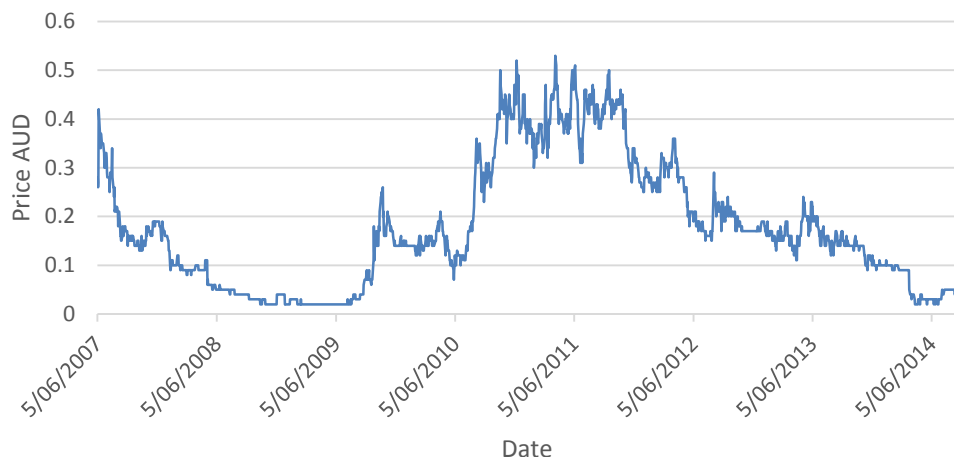
- Major projects in one of Australia's most exciting emerging copper and base metal districts.
- Highly prospective Archaean nickel and gold projects in two of the most mineralised terrains in Australia that hosts both major nickel and gold mines.

Business Development and growth

- Growth through discovery on existing projects
- Actively targeting acquisition of advanced copper, gold and / or nickel sulphide exploration opportunities
- Management with many years of industry experience that has developed strong networks.

Corporate Summary

GTE Price History



- Very low enterprise value
- Share price at historical lows
- History of creating opportunity especially from current levels
- Tightly held with low amount of shares on issue will see a major re-rating from any potential discovery

Capital Structure

Shares on Issue:	157 million
Market capitalisation @ \$0.04	\$6.25 million
Total unlisted 40 cent Options:	1,350,000
Total unlisted 60 cent Options:	8,000,000
Total unlisted 10 cent Options:	2,000,000
% held by the Top 20 Shareholders	46%

Board and Management

Kevin Somes	Non-Executive Chairman
Jordan Luckett	Managing Director
Craig Mathieson	Non-Executive Director
Terry Grammer	Non-Executive Director
Kel Edwards	Company Secretary
Paul Benson	General Manager

Management Overview

Name	Role	Background
Kevin Somes	Non-Executive Chairman	Mr. Somes is a fellow of the Institute of Chartered Accountants and has been a partner of Somes & Cooke Chartered Accountants for 25 years. The firm specialises in tax and accounting services and auditing. Mr Somes has extensive experience in the management of exploration companies, with Somes & Cooke being the auditors of a number of ASX listed mining companies.
Jordan Lockett	Managing Director	Mr Lockett has 24 years of experience in both exploration and mining geology, having worked throughout Australia, North America and Africa. He has a broad experience that includes exploration, project generation, resource definition, underground mining and geological management. During his career, Mr Lockett has been a member of a number of successful exploration teams that have made discoveries in Western Australia, Queensland, Canada and Africa. He has held senior management positions in both mining and exploration companies. Mr Lockett has a Bachelor of Science degree and is a member of the Australasian Institute of Mining and Metallurgy.
Craig Mathieson	Non-Executive Director	After completing a Bachelor of Business (Banking & Finance), Mr Mathieson spent 10 years in commercial banking, principally in commercial property finance. In 2001, he returned to the family business, DMS Glass as Managing Director until its sale to CSR Ltd in 2007. Mr Mathieson is currently CEO of the Mathieson Group; a large family group with diverse investments including property, business and rural interests. Mr Mathieson has extensive commercial experience and he is currently Non-Executive Director of Funtastic Ltd
Terry Grammer	Non-Executive Director	Mr Grammer has extensive professional experience in the exploration of gold, base metals & industrial minerals and has an enviable record over a long period of time. He was a founder and promoter in 1999 of the hugely successful nickel miner Western Areas NL. In 2000 he was joint winner of the AMEC Prospector of the Year Award for his role in the discovery of the highly profitable Cosmos nickel deposit in 1997 that subsequently resulted Jubilee Mines NL becoming a leading mid-tier Australian mining company prior to its \$3.0 billion cash takeover by Xstrata. In June 2010 Mr Grammer joined the Board of Sirius Limited and subsequently went on to make the Nova discovery that has transformed that company and will likely become a significant nickel producer in the near future. Mr Grammer is currently Non-Executive Director of Sirius Resources Limited and Non-Executive Chairman of Kin Mining NL.
Kel Edwards	Company Secretary	Mr Edwards is a Chartered Accountant with over 20 years experience in the management of ASX listed companies

Project Overview

Doolgunna (100% GTE)

- Located 25km southeast of Degrussa.
- Targeting Copper – gold .
- Exploring one of Australia's most prospective Areas in an emerging copper district

Paroo (100% GTE)

- Prospective for base metal and copper mineralisation
- High grade copper and silver intersected in historical drilling remains open and untested.

Millrose (100% GTE)

- Targeting gold along strike of an emerging gold district

Cunyu JV (earning 70%)

- Targeting nickel and gold along the northwest extension of the Norseman-Wiluna greenstone belt
- Along strike to the south east is the Wiluna gold deposit (5 million ozs), Mt Keith nickel deposit (3.7Mt), Honeymoon Well nickel deposit (1Mt), Mt Keith nickel deposit (3.4Mt), Yakabindie (1.7Mt), Cosmos and Perseverance nickel deposits

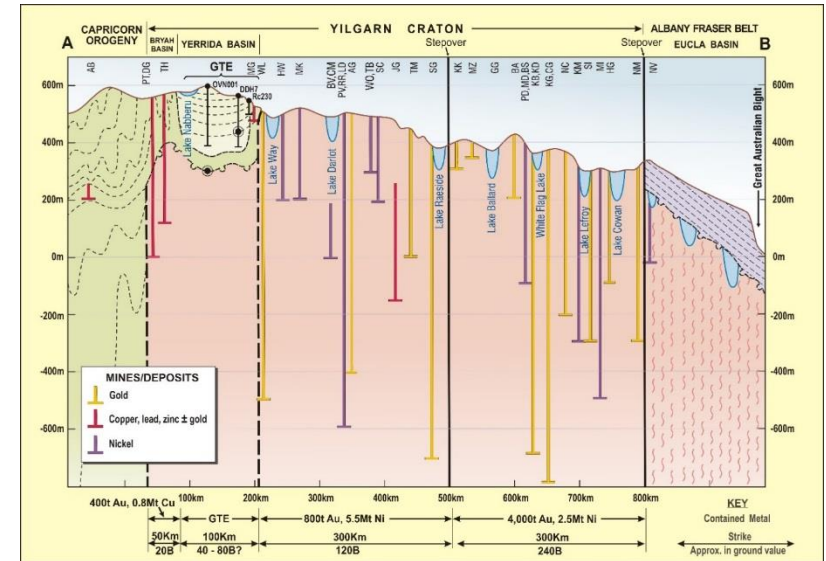
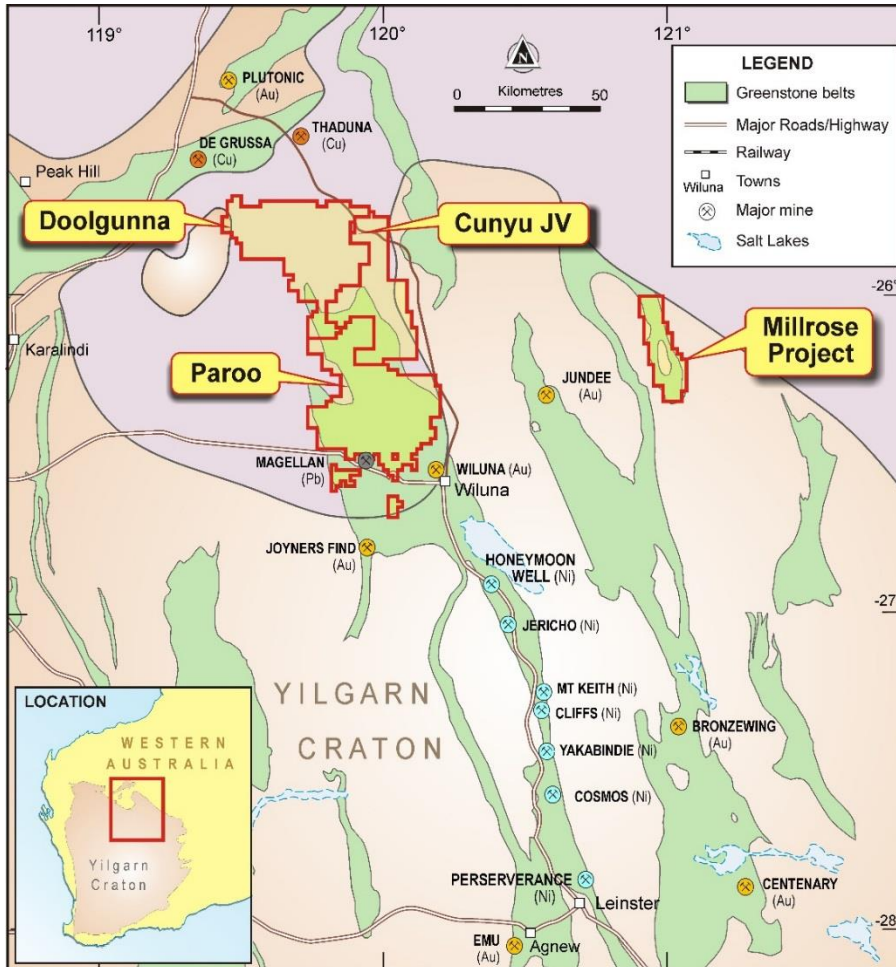
Forrestania Project (30%)

- Joint Venture with Western Areas NL
- Highly prospective for nickel and gold along strike to the south of Western Areas Flying Fox Mine and Diggers South deposit.

Commodity Group

Copper	Gold	Nickel	Copper-Lead-Zinc
Doolgunna	Doolgunna	Cunyu JV	Paroo
	Forrestania JV	Forrestania JV	
	Cunyu JV		
	Millrose		

North Yilgarn Projects - Location



- Cross section above is through the entire length of the Norseman – Wiluna greenstone belt showing the frequency of major deposits along this mineralised trend.
- This demonstrates that statistically the area is highly prospective for one or more major gold, copper or nickel discoveries within the 100km of strike owned by GTE.

Doolgunna & Paroo (100%) – Highly Prospective for Copper and Base Metal

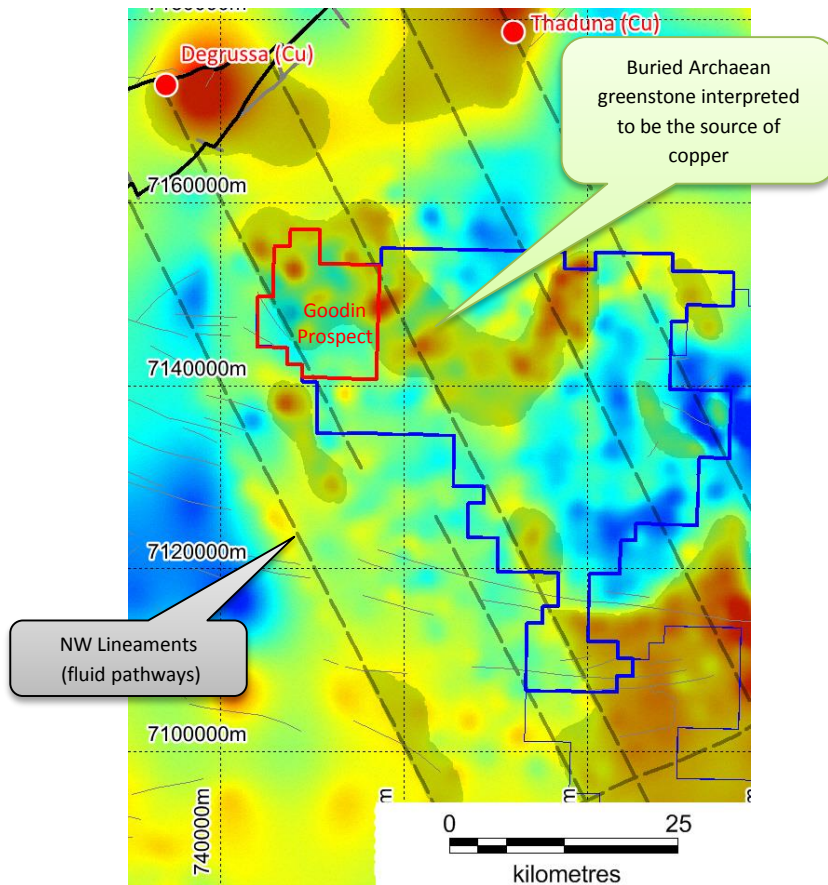
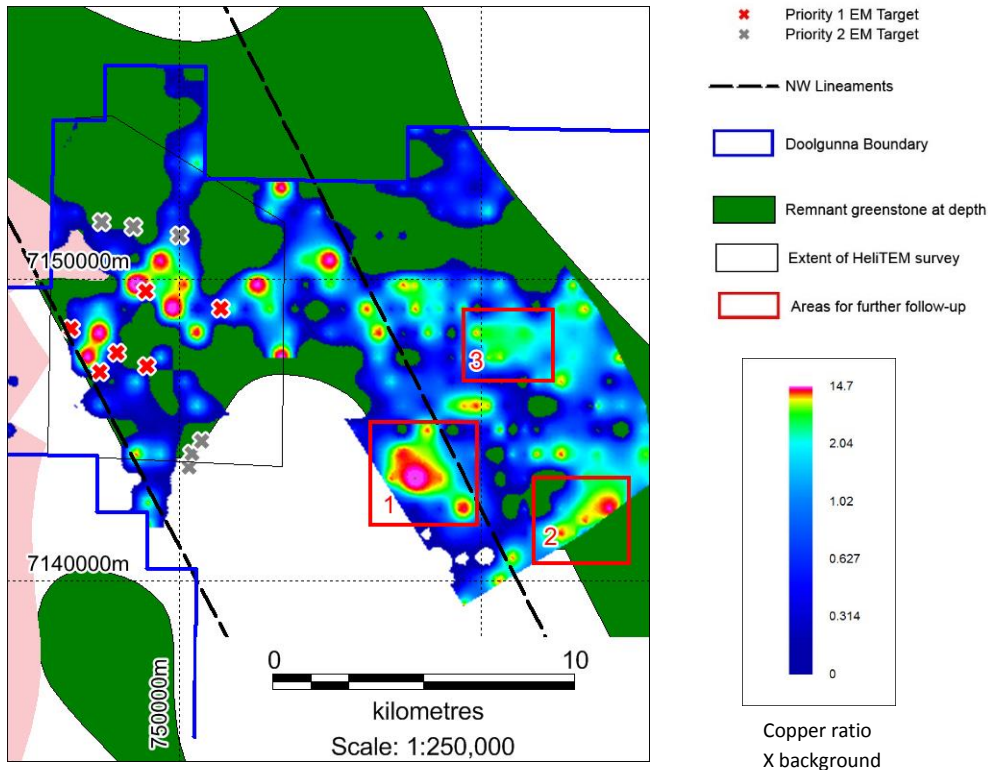


Image shows gravity with the interpreted source rocks and fluid Pathways

Highlights:

- Dominant landholding covering 2,880km² of highly prospective Proterozoic Yerrida basin.
- The Doolgunna region is one Australia's premier exploration areas within a newly emerging copper district.
- Historical drill intersections of 2m @ 3.2% copper and 2m @ 85 g/t along with numerous anomalous zinc intersections within the Paroo project demonstrates the area is highly prospective.
- The above mentioned intersections have not been followed up and therefore remain open in all directions.
- Drilling scheduled to commence at the Goodin prospect targeting high priority EM targets late September (pending approvals).

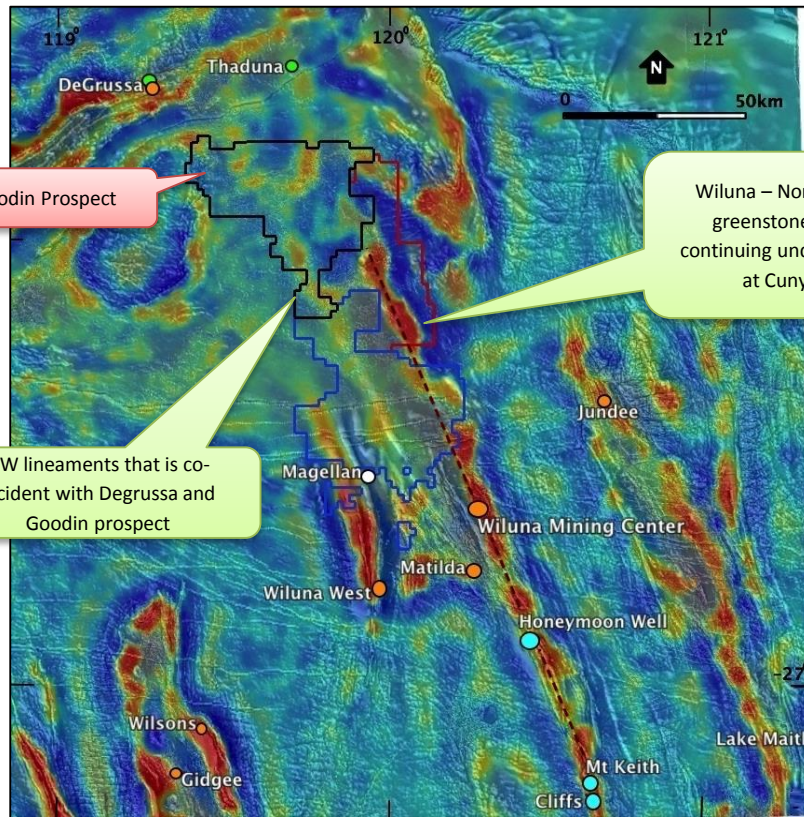
Doolgunna (100%) – Goodin Prospect



Highlights:

- Located 25km southeast of Degrussa
- 6 high priority targets
- Primary target is a 300m long very strong conductor within the target stratigraphy
- The targets are co-incident with NW trending lineament that extends to Degrussa
- There is copper and gold enrichment co-incident with both NW lineament and the EM Targets

Cunyu JV (Earning 70%) – Highly Prospective for Archaean Nickel and



Regional gravity and aeromagnetic data combined clearly demonstrates the continuation of the Norseman Wiluna greenstone belt under cover to the northwest of Wiluna.

This data also clearly shows the crustal scale northwest lineaments that the Degrussa copper mine is located that also passes through the company's Goodin prospect

Highlights:

- GTE earning 70% from Glencore – Xstrata with provisions for Glencore to provide feasibility capital if a Tier 1 deposit is found.
- Highly prospective for nickel and gold
- Over 40km of unexplored greenstone under cover.
- The northwest extension of the Norseman – Wiluna greenstone belt.
- The Norseman – Wiluna greenstone belt is one of the most mineralised belts in the world that hosts major nickel and gold mines.
- Major deposits along strike to the south west include Wiluna gold deposit (5 million ozs), Mt Keith nickel deposit (3.7Mt), Honeymoon Well nickel deposit (1Mt), Mt Keith nickel deposit (3.4Mt), Yakabindie (1.7Mt), Cosmos and Perseverance nickel deposits
- Drilling scheduled to commence end of September pending Government approvals.

Forrestania (30%) - Location



Highlights:

- In a 70/30 JV with Western Areas NL with GTE contributing 30% of project funding.
- Western Areas are the operators
- Project located along strike to the south of Western Areas Flying Fox and Diggers South nickel deposits.
- Highly prospective for nickel and gold.
- WSA intersected highly encouraging nickel and gold mineralisation that includes 1.5m of nickel sulphides with grades up to 5.1 % Ni and gold intersections including 9m @ 1.9 g/t gold, 2m @ 2.1g/t gold, 1m @ 2.6 g/t gold and 1m @ 1.7 g/t gold.

Work Programme

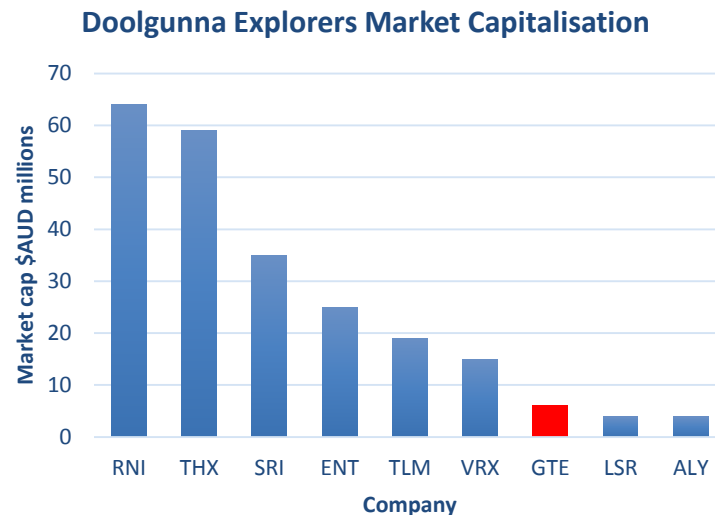
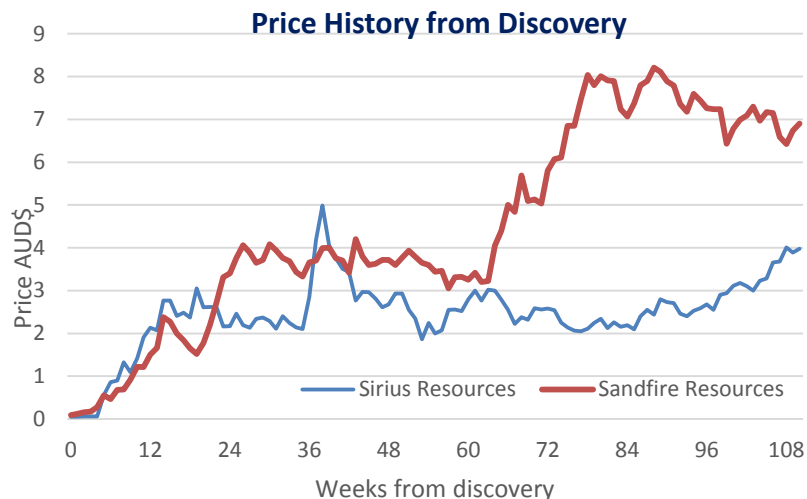
Planned work through to March 2015

- Planned approximately 35 drill holes (RC) for 6,500m testing three prospect areas (Doolgunna, Cunyu JV & Paroo) over the next 6 months
- Airborne and/or ground geophysical surveys at Doolgunna, Cunyu JV and Paroo
- Surface geochemical surveys (~2,000 samples) at Cunyu JV and Doolgunna
- First prospect is targeting copper- gold (Doolgunna), the second is nickel & gold (Cunyu JV) and the third is copper-lead-zinc base metal prospect (Paroo).
- Drilling planned to commence early October
- Planned future geophysical surveys will generate more drill targets

Work Schedule

	August	September	October	November	December	January	February	March
Approvals								
Geophysics								
Drilling								
Results								

Why invest in GTE?



Examples of share price returns from successful exploration

- The Graph above shows the price movement of Sandfire Resources and Sirius after they made major discoveries (Degrussa and Nova deposits respectively) in WA in the last 5 years.
- Sandfire's Degrussa discovery is located just 25km from GTE's Goodin Prospect.
- The discovery of Degrussa resulted in Sandfire's market capitalisation to increase from approximately AUD\$10 million to nearly AUD\$1 billion over a two year period.

GTE Undervalued compared with its peers

- GTE is undervalued compared to other similar explorers in the same region (see above graph) and has the potential for significant re-rating when drilling commences.
- GTE is exploring mineralised terrains with proven potential for world class discoveries
- Experienced management with an excellent track record of discovery