

## APPENDIX 4E

### ANNUAL REPORT

#### THINKSMART LIMITED

ACN 092 319 698

#### YEAR ENDED 30 JUNE 2014

##### Transitional Financial Year

On 24 June 2014 ThinkSmart Limited (ASX:TSM) announced that, as part of the rationalization of its business, it has changed its financial year-end from 31 December to 30 June. The change in year-end results in the current financial period comprising a six-month period from 1 January 2014 to 30 June 2014. The comparative period in the Financial Report is the 12 month period ended 31 December 2013. In future, the company will report its results as normal with respect to a 30 June financial year-end.

- 1 Details of the reporting period and the previous corresponding period

Current period:	1 January 2014 to 30 June 2014 (* 6 month period)
Prior corresponding period:	1 January 2013 to 31 December 2013

- 2 Results for announcement to the market

Key Information	* Year Ended 30 June 2014 \$'000	Year Ended 31 December 2013 \$'000	(Decrease)/ increase on Previous Period \$'000	* (Decrease)/ increase on Previous Period %
Total revenue from continuing operations	11,461	18,933	(7,472)	(39%)
Profit/(loss) after tax attributable to members of ThinkSmart Limited	11,337	2,309	9,028	391%

Dividends	Amount per security	Franked amount per security
<b>Current period - 2014</b>		
Fully franked Special Dividend of 3.6 cents per share paid 19 February 2014	3.6 cents	Fully Franked
<b>Previous corresponding period - 2013</b>		
Nil		

##### Record date for determining entitlements to the dividends

Record Date 10 February 2014

##### Brief explanation on Revenue, Net Profit and Dividends

Refer to the 2014 Financial Report.

- 3 Consolidated statement of comprehensive income

Refer to the 2014 Financial Report.

- 4 Consolidated statement of financial position

Refer to the 2014 Financial Report.

- 5 Consolidated statement of cash flows

Refer to the 2014 Financial Report.

6 Consolidated statement of changes in equity

Refer to the 2014 Financial Report.

7 Dividend details

Refer to the 2014 Financial Report.

8 Dividend or distribution reinvestment plans

ThinkSmart Limited does not currently operate a dividend reinvestment plan.

9 Net tangible assets per security

	Year Ended 30 June 2014 \$	Year Ended 31 December 2013 \$
Ordinary shares	0.27	0.23

10 Control gained or lost over entities on the financial year

Name of entities where control was gained in the financial year	Date control gained
None	

Name of entities where control was lost in the financial year	Date control lost
On 12 December 2013 the Group announced it had entered into an agreement to sell its Australian and New Zealand Business. Settlement occurred on 31 January 2014, and the entities disposed are set out in note 14 to the financial report.	31-Jan-14

11 Investment in Associates and Joint Ventures

ThinkSmart Limited does not have a percentage holding in any associates or joint venture entities.

12 Other information

Refer to the 2014 Financial Report.

13 Foreign entities

Refer to the 2014 Financial Report.

14 Commentary on results for the financial year

Refer to the 2014 Financial Report.

15 Audited report

The 2014 Financial Report is based upon Audited Accounts.

16 Statement if financial report is not audited

Not applicable as the 2014 Financial Report is audited.

17 Statement if financial statement is audited

The 2014 Financial Report has been audited and is not subject to disputes or qualifications.