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ASX Release

Date: 26 August 2014

### Shortfall Share Placement Complete

Tamaska Oil and Gas Ltd (ASX:TMK) is pleased to advise that further to the announcement of 28 July 2014 the Company has placed the remaining 100.6 million shortfall shares at 1 cent per share to raise approximately \$1 million before costs. This completes the placement of all the shortfall shares from the Entitlement Issue.

Through the Entitlement Issue and shortfall share placement Tamaska raised a total of \$6.4 million before costs. The Company has repaid convertible notes and loans and is now debt free with approximately \$4.8 million in cash.

The Company's current capital structure is as follows:

Fully Paid Ordinary Shares	704 million
Options	
Listed - 50 cent exercise price, expiring 17 August 2015	32.6 million
Unlisted - 15 cent exercise price, expiring 3 October 2017	3 million
Unlisted - 1.6 cent exercise price, expiring 31 March 2019	180 million*

\*81 million already issued with the balance agreed to be issued

*For and on behalf of the Board*

Alexander Parks  
Managing Director  
Tamaska Oil & Gas Limited