

MARKET RELEASE

27 August 2014

Solco Limited

TRADING HALT

The securities of Solco Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 29 August 2014 or when the announcement is released to the market.

Security Code: SOO

Mauro Piccini Senior Adviser, Listings Compliance (Perth)



27 August 2014

Australian Securities Exchange Level 40 Central Park 152-158 St George's Terrace PERTH WA 6000

By email to: tradinghaltsperth@asx.com.au

REQUEST FOR TRADING HALT

In accordance with Listing Rule 17.1, Solco Limited (SOO or the Company) requests a trading halt to the quotation of the Company's securities pending an announcement in relation to a proposed business acquisition.

The following information is provided in relation to this request:

- 1. SOO expects the trading halt to last until an announcement is made which will be not later than before commencement of trading on Friday, 29 August 2014.
- 2. SOO is not aware of any reasons as to why this request should not be granted.
- 3. SOO is not aware of any other relevant information in relation to this request.

Yours sincerely

Henko Vos Joint Company Secretary