

ASX ANNOUNCEMENT

Results of General Meeting of Shareholders

27 August 2014

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IZM

The Directors advise that at Intercept Minerals Ltd's General Meeting of Shareholders, held today, 27 August 2014, all resolutions set out in the Notice of Meeting were passed by the requisite majority on a show of hands. The Notice of Meeting was lodged with the ASX on 28 July 2014.

Below is a summary of the proxy votes received in respect of each of the resolutions put to shareholders at the General Meeting.

Resolution 1	Ratification of prior issue – Shares
Resolution 2	Ratification of prior issue - Shares
Resolution 3	Placement - Shares
Resolution 4	Issue of Shares to a Related Party
Resolution 5	Issue of Shares to a Related Party
Resolution 6	Issue of Shares to a Related Party

**All resolutions above are ordinary resolutions.*

PROXY VOTES

There were a total of 19 valid proxies received.

	FOR	IN FAVOUR OF CHAIRMAN	AGAINST	ABSTAIN	TOTAL
Resolution 1	93,856,471	79,265,896	-	-	173,122,367
Resolution 2	93,856,471	79,265,896	-	-	173,122,367
Resolution 3	93,844,762	79,265,896	11,709	-	173,122,367
Resolution 4	93,844,762	14,080,495	11,709	65,185,401	173,122,367
Resolution 5	59,928,115	79,265,896	11,709	33,916,647	173,122,367
Resolution 6	93,844,762	79,265,896	11,709	-	173,122,367

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