

## ASX ANNOUNCEMENT

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### **Appointment of Technical Advisory Group**

The directors are pleased to announce that Odin Energy has appointed SilikonRok Pty Ltd, (“SilikonRok”) a specialist Information Technology group, as the technical advisor to Odin, as it undertakes a review of the technology opportunities developed by the TV2U group.

SilikonRok’s role will be to assess the commercial merits of the technologies developed and the development opportunities that may exist.

The board, once it understands the technical and commercial merits of the identified technology will then, in conjunction with TV2U, determine a commercialisation path.

At this stage there are no discussions that would involve Odin changing direction or scale.

If such a transaction was to be contemplated the Company will seek shareholder and ASX approval at that time and in the interim the Company continues with its activities in the USA.

(Mr Short and Mr Bajada are minority shareholders in SilikonRok Pty Ltd).

R Berzins  
Company Secretary

27 August 2014