



MARKET RELEASE

28 August 2014

Forte Energy Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Forte Energy Limited (the “Company”) will be suspended from quotation immediately at the request of the Company pending the release of an announcement.

Security Code: FTE

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



FORTE
ENERGY

ABN 59 009 087 852

28 August 2014

Ms Fiona Murphy
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Fiona,

REQUEST FOR VOLUNTARY SUSPENSION

Forte Energy NL (**Company**) requests that that its securities on the ASX be placed in voluntary suspension and provides the following information in accordance with Listing Rule 17.2:

- The reason for the voluntary suspension is to allow the Company to finalise a capital raising.
- The Company anticipates that it will be in a position to make a further announcement in this regard on or before Friday, 29 August 2014.
- The Company expects that the voluntary suspension will be ended by the Company making an announcement of the kind referred to above.
- The Company is not aware of any reason why the requested voluntary suspension should not be granted.

Yours sincerely,

Murray Wylie

Company Secretary