

28 August 2014

Company Announcement Officer  
Australian Securities Exchange

## INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A

Further to the Appendix 3B announced on 21 August 2014 for the issue of 83,333,333 fully paid ordinary shares (Placement), NuEnergy Gas Limited (ASX:NGY) provides the following information required under ASX Listing Rule 3.10.5A:

(a) The dilutive effect of the Placement on existing shareholders is as follows:

Number of Shares on issue prior to the Placement: 335,020,698

Placement issue under Listing Rule 7.1 (50,253,107 shares)	15.00%
Placement issue under Listing Rule 7.1A (33,080,226 shares)	9.87%
Total dilution as a result of the Placement	24.87%

Number of Shares on issue following the Placement: 418,354,031

Details of the approximate percentage of the issued capital following the completion of the Placement held by the pre-Placement shareholders and the new shareholders are as follows. Please note this information relates specifically to the portion of shares issued under Listing Rule 7.1A (33,080,226 shares):

Pre-Placement shareholders who did not participate in the Placement	100%
Pre-Placement shareholders who did participate in the Placement	0%
Participants in the Placement who were previously not shareholders	100%

(b) NGY issued the shares as a placement under Listing Rule 7.1A to strategic investors as this was considered to be the most efficient mechanism for raising funds at this time. NGY is grateful for the support of its long-term shareholders

and where possible will continue to endeavour to afford those shareholders with opportunities to participate in future capital raisings.

- (c) No underwriting agreements were entered into.
- (d) No fees or costs were incurred in connection with the issue.

For further information please contact

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