



MARKET RELEASE

28 August 2014

Baraka Energy & Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Baraka Energy & Resources Limited (the "Company") will be suspended from quotation prior to the commencement of trading on 29 August 2014, at the request of the Company, pending the release of an announcement by the Company.

Security Code: BKP

Fiona Murphy
Senior Adviser, Listings Compliance (Perth)



28 August 2014

ASX Markets Supervision Pty Ltd
2 The Esplanade
PERTH WA 6000

By Email: tradinghaltspertth@asx.com.au

Dear Sirs

VOLUNTARY SUSPENSION OF QUOTATION

Baraka Energy & Resources Ltd (Baraka or the Company) (ASX Code: BKP) seeks a voluntary suspension under Listing Rule 17.2 to the quotation of its securities with effect from commencement of trade this morning, Friday 29 August 2014. The Company's material event relating to the 2014 work program on the Company's tenements in the Southern Georgina Basin, Northern Territory by the operator, referred to in the trading halt application dated 27 August 2014 are still in the process of being finalised.

The Company expects to be in a position to resume quotation of securities on Monday 1 September 2014. The Company is not aware of any reason why the securities should not be suspended.

Please contact the undersigned if you require further information

Yours sincerely

A handwritten signature in black ink, appearing to read "P J O'Neill", is written over a light blue circular watermark that contains a sunburst design.

Patrick J O'Neill
Company Secretary