

Appendix 4E

PRELIMINARY FINAL REPORT FOR THE YEAR ENDED 30 JUNE 2014

SOIL SUB TECHNOLOGIES LIMITED ABN 39 078 388 155

1. Company details

Soil Sub Technologies Limited

ABN or equivalent company reference	Financial year ended ('current period')	Financial year ended ('previous period')
39 078 388 155	30 June 2014	30 June 2013

2. Results for announcement to the market

2.1. Revenue	Down	51% to	\$57,262
2.2. Profit (loss) after tax	Down	105% to	\$(996,620)
2.3. Net profit (loss) for the period attributable to members	Down	105% to	\$(996,620)
2.4. Dividends	It is not proposed to pay dividends.		
2.5. Record date for determining entitlements to the final dividend.	N/A		
2.6. Brief explanation of any of the figures in 2.1 to 2.4 above necessary to enable the figures to be understood.	The Company has continued to place its Nutrimix technology and associated trialling activities into a step back program performing only required tasks in line with the Company's cash position. The Company has also been performing due diligence on Malaysian based property projects specifically located at Pahang and Terengganu in east coast Malaysia.		

3. Statement of Profit or Loss and Other Comprehensive Income

	Note	2014 \$	2013 \$
Revenue		57,262	3,182
Other income	3.1	-	114,078
Depreciation and amortisation expense		(71,210)	(68,710)
Directors Fees		(272,400)	(207,500)
Accounting and administration		(20,490)	(42,337)
Consulting and contracting cost		(344,845)	(97,350)

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		2014 \$	2013 \$
Travel and accommodation		(38,494)	(27,970)
Compliance and regulatory		(83,248)	(39,859)
Research and Development expense		(34,241)	(55,991)
Share based payment		(58,914)	-
Loan establishment fee		(75,000)	-
Other expenses from ordinary activities		(55,042)	(64,223)
Profit/ (Loss) before income tax expense		(996,620)	(486,680)
Income tax expense		-	-
Net profit/(loss) for the year		(996,620)	(486,680)
Other comprehensive income		-	-
Total comprehensive income		(996,620)	(486,680)
Basic earnings / (loss) per share		(0.001)	(0.001)

Notes to the Statement of Profit or Loss and Other Comprehensive Income

		2014 \$	2013 \$
3.1 Other Income			
Research & Development tax offset refund		-	114,078
Total Other Income		-	114,078

4. Statement of Financial Position

		2014 \$	2013 \$
CURRENT ASSETS			
Cash and cash equivalents		95,968	2,027
Trade and other receivables		42,778	6,877
Financial Instruments		1,505,066	-
TOTAL CURRENT ASSETS		1,643,812	8,904
NON CURRENT ASSETS			
Intangible Assets		493,824	564,615
Plant & Equipment		545	964
TOTAL NON CURRENT ASSETS		494,369	565,579
TOTAL ASSETS		2,138,182	574,483

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		2014 \$	2013 \$
CURRENT LIABILITIES			
Trade and other payables		260,450	15,000
Borrowings		95,000	-
Short-term provisions		54,279	42,279
Financial Liability		72,398	-
TOTAL CURRENT LIABILITIES		482,127	57,279
TOTAL LIABILITIES		482,127	57,279
NET ASSETS/ (DEFICIENCY)		1,656,055	517,204
EQUITY			
Issued capital		4,798,137	2,681,580
Options Reserve		18,914	-
Accumulated losses		(3,160,997)	(2,164,376)
TOTAL EQUITY		1,656,055	517,204

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5. Statement of Cash Flows

		2014 \$	2013 \$
CASH FLOWS FROM OPERATING ACTIVITIES			
Payments to suppliers and employees		(648,927)	(408,003)
Interest received		856	3,182
Net Cash Used In Operating Activities		(648,071)	(404,821)
CASH FLOW FROM INVESTING ACTIVITIES			
Advance made to Platinum JV Development Sdn Bhd		(1,547,600)	-
Receipts from repayment of loan		99,242	-
Net Cash Used In Investing Activities		(1,448,358)	-
CASH FLOW FROM FINANCING ACTIVITIES			
Proceeds from Issue of Shares		1,353,912	216,000
Proceeds from convertible notes		787,500	-
Proceeds from borrowings		95,000	-
Payment of share issue costs		(46,042)	(13,284)
Net Cash Provided By Financing Activities		2,190,370	202,716
Net increase/(decrease) in cash held		93,941	(202,105)
Cash and Cash Equivalents at beginning of financial year		2,027	204,132
Cash and Cash Equivalents at end of financial year		95,968	2,027

6. Individual and Total Dividends Per Security

	Date dividend is payable	Amount per security	Franked amount per security at 30% tax	Amount per security of foreign source dividend
Final dividend:				
Current year	Nil	Nil	Nil	Nil
Previous year	Nil	Nil	Nil	Nil
Interim dividend:				
Current year	Nil	Nil	Nil	Nil
Previous year	Nil	Nil	Nil	Nil
Total:				
Current year	Nil	Nil	Nil	Nil
Previous year	Nil	Nil	Nil	Nil

7. Dividend Reinvestment Plans

The company does not have a dividend reinvestment plan.

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Statement of Changes in Equity

	Issued Capital	Option Reserves	Accumulated Losses	Total
BALANCE AT 1 JULY 2012	2,478,864	-	(1,677,696)	801,168
(Loss) for the year	-	-	(486,680)	(486,680)
Total comprehensive income for the year	-	-	(486,680)	(486,680)
Transactions with owners, directly in equity				
Issue of share capital	216,000	-	-	216,000
Capital raising costs	(13,284)	-	-	(13,284)
BALANCE AT 30 JUNE 2013	2,681,580	-	(2,164,376)	517,204

	Issued Capital	Option Reserves	Accumulated Losses	Total
BALANCE AT 1 JULY 2013	2,681,580	-	(2,164,376)	517,204
(Loss) for the year	-	-	(996,620)	(996,620)
Total comprehensive income for the year	-	-	(996,620)	(996,620)
Transactions with owners, directly in equity				
Share based payments	-	18,914	-	18,914
Issue of share capital	2,162,600	-	-	2,162,600
Capital raising costs	(46,043)	-	-	(46,043)
BALANCE AT 30 JUNE 2014	4,798,137	18,914	(3,160,997)	1,656,055

8. NTA backing

	30 June 2014	30 June 2013
Net tangible asset backing per ordinary security	\$0.001	\$0.001

9. Details of associates and joint venture entities

There are no associates or joint venture entities.

10. Commentary on results for the period

The Company has placed its Nutrimix technology and associated trialling activities into a step back program performing only required tasks in line with the Company's cash position.

The Company has also been performing due diligence on the Malaysian based property projects until a decision is made to exercise an option to acquire one or both projects located in Pahang and Terengganu, Malaysia.

11. Statement of compliance in regards to audit

This report is based on accounts to which one of the following applies.

<input type="checkbox"/> The accounts have been audited.	<input type="checkbox"/> The accounts have been subject to review.
	<input type="checkbox"/> The accounts are in the process of being reviewed.
<input checked="" type="checkbox"/> The accounts are in the process of being audited.	<input type="checkbox"/> The accounts have not yet been audited or reviewed.

If the accounts have been audited or subject to review and are subject to dispute or qualification, details are described below

Intangible Assets

The Company has recorded intangible assets related to Licenses and Patents with a carrying value of \$147,500 and Capitalised Development costs with a carrying value of \$346,324 which relates to the Company's Nutrimix products. The reasonableness of the carrying value of intangibles is intrinsically linked to the continued operation of the Company into the future and primarily dependent on the economic benefits associated with these assets being realised. Should the Company be able to successfully commercialise this product and derive a sufficient level of income, then the carrying value of the asset may be supported. However, at the date of this report the eventual outcome of these events remain uncertain. As such, we have not been able to obtain sufficient evidence to support the carrying value of these assets.

Loan Receivable

The Company has recorded a loan receivable with a carrying value of \$1,505,066 which relates to funds lent to Platinum JV Development Sdn Bhd. We were unable to obtain sufficient appropriate audit evidence on the financial position as at 30 June 2014 and financial performance for the year ended 30 June 2014 of Platinum JV Development Sdn Bhd to assess the recoverability of the loan receivable as at 30 June 2014. Consequently, we were unable to determine whether any adjustments to these amounts were necessary.



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Date: 29 August 2014

Executive Chairman – Guy T. Le Page