



## Shareholder Offer update – Reduction in minimum subscription and extension of offer period

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Southern Cross Goldfields (SXG) is reducing the minimum subscription amount in its current share purchase plan style entitlement offer from \$5,000 to \$1,000, in response to requests from small shareholders wishing to participate.

The Board also is extending the offer period by one week to 5:00pm (AEST) on 10<sup>th</sup> September 2014, to provide shareholders additional time to complete their subscription.

The Board of Southern Cross thanks shareholders for their continued support and apologises for any inconvenience that may have been caused.

Eligible shareholders should read the Prospectus in full and seek professional advice if required, before deciding whether to participate in the offer.

### Important Dates

Record Date - 7:00pm (AEST) on Monday, 18 August, 2014

Shareholder Offer opens – 9:00am (AEST) on Wednesday, 20 August, 2014

Shareholder Offer closes - 5:00pm (AEST) on Wednesday, 10 September, 2014

New Share and Free Option Issue Date - Wednesday, 17 September, 2014

Quotation of New Shares - Wednesday, 17 September, 2014

Dispatch of holding statements - Wednesday, 17 September, 2014

Southern Cross may vary any of the above dates by lodging a revised timetable with the ASX.

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For further details, please visit [www.scross.com.au](http://www.scross.com.au) or contact:

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